

# DAILY ANALYSIS

6 OCTOBER 2025



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	CNY	China - National Day		
07:15	EUR	ECB's De Guindos Speaks		
08:00	EUR	ECB's Lane Speaks		
17:00	EUR	ECB President Lagarde Speaks		

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.1718	-0.21%	-0.11%	-0.43%	13.12%
GBPUSD	1.34447	-0.27%	0.07%	-0.79%	7.39%
AUDUSD	0.66023	-0.03%	0.36%	0.07%	6.67%
NZDUSD	0.58301	-0.01%	0.87%	-1.93%	4.24%
USDJPY	150.343	1.97%	1.16%	2.02%	-4.45%
USDCAD	1.39542	0.00%	0.26%	1.15%	-2.94%
METALS					
XAUUSD	3934.79	1.24%	2.65%	8.23%	49.93%
SILVER	48.513	1.09%	3.39%	17.35%	67.99%
PLATIN	1624.2	0.23%	0.64%	17.19%	81.68%
INDICES					
S&P 500	6736.88	0.32%	1.14%	3.72%	14.54%
DOW JONES	46869	0.24%	1.19%	2.98%	10.17%
NASDAQ	24880	0.38%	1.09%	4.70%	18.41%
NIKKEI	48022	4.92%	6.61%	10.03%	20.37%
DAX	24400	0.09%	2.76%	2.49%	22.56%
ENERGY					
CRUDE OIL	61.682	1.32%	-2.79%	-0.93%	-14.00%
BRENT OIL	65.4	1.35%	-2.52%	-0.94%	-12.38%
NATURAL GAS	3.4237	3.00%	4.80%	10.80%	-5.76%
BONDS					
US 10Y	4.154	3.30%	0.01%	0.11%	-0.42%
DE 10Y	2.7	0.22%	-0.05%	-0.02%	0.34%
JAPAN 10Y	1.674	0.93%	0.03%	0.11%	0.58%
UK 10Y	4.695	0.02%	-0.01%	0.09%	0.13%
CHINA 10Y	1.878	1.70%	-0.01%	0.09%	0.20%

### **Shutdown and Fed Bets Lift Gold**

EUR/USD slipped to 1.1720 as the dollar held firm amid the prolonged U.S. government shutdown and expectations of further Fed rate cuts in October and December.

Gold surged above \$3,930 to a new record, supported by rate-cut bets, safe-haven flows, and Japan's dovish policy outlook, though short-term consolidation remains possible.

Bitcoin gained 0.6%, trading near \$123,800, showing stability despite global market uncertainty.

The yen weakened over 1% to around 150 per dollar after pro-stimulus leader Sanae Takaichi won Japan's ruling party race, signaling a continuation of expansionary policy.

WTI crude rose above \$61.7 per barrel as OPEC+ approved a smaller November output increase of 137,000 barrels per day.

The Nasdaq 100 closed at 25,000, down 0.43%, extending a four-week decline but remaining up 25% year-on-year.



## EURUSD



EUR/USD slipped to 1.1720 in Monday's Asian session, easing from recent highs. Further downside may be limited as the US Dollar stays pressured by growing expectations of Fed rate cuts; 95% in October and 84% in December, per CME FedWatch. The Dollar also weakened as the prolonged US government shutdown persisted after Senate funding impasses, disrupting key federal services and delaying major data releases, including the September nonfarm payroll report.

Technically, 1.1690 is the key support, while resistance is seen at 1.1770 and 1.1790.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1850	1.1790	1.1770	1.1690	1.1570	1.1520

## XAUUSD



Gold (XAU/USD) rose above \$3,930 in Monday's Asian session, setting a new record high as growing expectations of Fed rate cuts and the ongoing US government shutdown lifted safe-haven demand. Support also came from geopolitical tensions and Japan's dovish leadership shift, which may delay BoJ rate hikes. The move above \$3,900 triggered technical buying, though a firmer US Dollar and overbought conditions could prompt short-term consolidation. The broader outlook for gold remains bullish.

From a technical perspective, support is around 3900, and resistance is at 3950.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4000	3975	3950	3900	3885	3770

## BTCUSD



Bitcoin gained 0.6% on Monday, trading near the 123,800 level. The cryptocurrency demonstrated stability despite broader market uncertainty, with investors staying cautious ahead of upcoming economic data releases.

BTC/USD is testing resistance at 124.200 with support at 123.200

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
127,000	124,600	124,200	123,200	122,600	121,800

## USDJPY



The Japanese yen fell over 1% on Monday to near 150 per dollar, reaching a one-week low after pro-stimulus candidate Sanae Takaichi won the ruling party leadership race to become Japan's next prime minister. Her expansionary policies sparked concerns over a dovish fiscal stance. Meanwhile, BoJ Governor Kazuo Ueda said rate hikes could resume if growth and inflation align with forecasts, noting that US tariffs are pressuring Japanese exporters, particularly in autos.

Resistance is at 150.90, while support holds at 149.1

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
154.50	152.40	150.90	149.10	148.30	147.60

## BRENT OIL



WTI crude oil futures advanced more than 1% to \$61.7 per barrel on Monday, supported by a smaller output increase from OPEC+. The alliance decided on Sunday to raise production by 137,000 barrels per day in November, mirroring October's moderate expansion and coming in below the figures previously speculated by markets.

Brent faces resistance at \$66.20, with key support at \$63.90.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$70.00	\$68.80	\$66.20	\$63.90	\$62.60	\$61.00

## NASDAQ



On Monday, October 6th, the Nasdaq 100 Index finished at 25,000, marking a decline of 107 points or 0.43% from the previous session. Over the past four weeks, the index has fallen by 4.69%, while over the past 12 months, it has advanced by 25.63%.

Nasdaq is facing resistance around 25,900, while support remains firm near 24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,500	\$26,100	\$25,900	\$24,700	\$24,200	\$23,640

## USDCNH



The offshore yuan edged lower against the dollar amid thin trading during China's Golden Week holiday, extending declines as the US dollar firmed. Market sentiment was pressured by concerns over the ongoing US government shutdown. Meanwhile, China proposed a \$1 trillion investment package to the United States, and President Trump is expected to meet with President Xi at the October APEC summit to discuss increased soybean imports.

USD/CNH is testing resistance at 7.1500, with support at 7.1220.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1720	7.1650	7.1500	7.1220	7.0950	7.0450

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🌐 [zitaplus.com](https://zitaplus.com)

✉ [support@zitaplus.com](mailto:support@zitaplus.com)

☎ +971 4 287 1454

📞 +44 74 42 66 7878

📍 The H Hotel Office Tower,  
One Sheikh Zayed Road, 18th floor,  
Office No:1803, Dubai, United Arab Emirates

