

DAILY ANALYSIS

08 OCTOBER 2025



Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	CNY	China – Mid-Autumn Festival		
14:30	USD	Crude Oil Inventories		1.792M
16:00	EUR	ECB President Lagarde Speaks		
17:00	USD	10-Year Note Auction		4.033%
19:00	USD	FOMC Meeting Minutes		



Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16204	-0.32%	-0.90%	-0.70%	12.18%
GBPUSD	1.3393	-0.24%	-0.62%	-0.94%	6.98%
AUDUSD	0.65631	-0.27%	-0.76%	-0.34%	6.04%
NZDUSD	0.57442	-1.03%	-1.16%	-3.07%	2.70%
USDJPY	152.505	0.40%	3.68%	3.47%	-3.08%
USDCAD	1.39621	0.09%	0.20%	0.83%	-2.89%
METALS					
XAUUSD	4013.93	0.71%	3.85%	10.66%	52.95%
SILVER	48.31	1.00%	2.09%	18.18%	67.28%
PLATIN	1659.8	1.60%	6.00%	20.96%	85.66%
INDICES					
S&P 500	6728.86	0.21%	0.26%	3.32%	14.40%
DOW JONES	46654	0.11%	0.46%	2.06%	9.66%
NASDAQ	24899	0.24%	0.39%	4.44%	18.50%
NIKKEI	47994	0.09%	7.73%	10.43%	20.30%
DAX	24402	0.07%	1.20%	2.88%	22.57%
ENERGY					
CRUDE OIL	62.269	0.87%	0.79%	-0.58%	-13.18%
BRENT OIL	65.952	0.77%	0.92%	-0.66%	-11.64%
NATURAL GAS	3.4988	0.02%	0.66%	12.25%	-3.69%
BONDS					
US 10Y	4.132	0.10%	0.03%	0.05%	-0.44%
DE 10Y	2.7107	0.67%	0.00%	0.07%	0.35%
JAPAN 10Y	1.698	1.73%	0.05%	0.13%	0.60%
UK 10Y	4.726	1.54%	0.03%	0.12%	0.16%
CHINA 10Y	1.878	1.70%	-0.01%	0.09%	0.20%

Gold Soars in a Divided Risk Sentiment

EUR/USD slipped near 1.1620 as French political turmoil weighed on the euro, while the U.S. government shutdown continued to pressure sentiment.

Gold extended its rally beyond \$4,000, supported by safe-haven demand and uncertainty, though overbought signals suggest a short-term correction.

Bitcoin held around \$121,800, up modestly on the day, maintaining yearly gains above 100% despite short-term volatility.

The yen weakened past 152 per dollar after weak wage data reduced BoJ hike expectations, while new PM Takaichi's pro-stimulus stance reinforced dovish sentiment.

Brent crude rose toward \$66 as OPEC+ output hikes came below forecasts, though record U.S. production capped gains.

The Nasdaq slipped 0.55% to 24,892, trimming weekly gains amid ongoing volatility.

The offshore yuan weakened past 7.15 per dollar as shutdown worries lifted the U.S. dollar and trade tensions lingered ahead of the Trump–Xi meeting.

EURUSD



EUR/USD traded slightly lower around 1.1620 during Wednesday's Asian session. Political uncertainty in France weighed on the euro. Meanwhile, President Trump announced plans to scale back several government programs amid the ongoing shutdown.

Technically, 1.1613 is the key support, while resistance is seen at 1.1715 and then 1.1785

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1850	1.1785	1.1715	1.1613	1.1570	1.1520

XAUUSD



Gold's strong upward momentum persisted, with prices decisively surpassing the key \$4,000 threshold. Global uncertainty continues to drive investors toward safe-haven assets such as the US dollar and gold. However, the metal remains heavily overbought on the daily chart, indicating the likelihood of a short-term correction before the next upward move.

From a technical perspective, support is around 3985, and resistance is at 4021.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4100	4050	4021	3985	3940	3871

BTCUSD



Bitcoin traded at \$121,778 on Wednesday, gaining 0.28% from the previous session. Over the past month, it has risen 9.19%, while showing a 100.78% increase over the past year. Trading Economics projections indicate that Bitcoin may decline to \$113,264 by the end of this quarter before climbing to \$127,538 within a year.

BTC/USD is testing resistance at 124.800 with support at 120.200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
127,000	125,700	124,800	120,200	118,000	116,200

USDJPY



The Japanese yen fell past 152 per dollar on Wednesday, reaching its weakest level since February, after soft wage data lowered expectations for Bank of Japan rate hikes. Real wages dropped 1.4% year-on-year in August, the eighth consecutive decline as inflation continued to outpace income growth. Meanwhile, the leadership victory of pro-stimulus lawmaker Sanae Takaichi reinforced expectations for sustained fiscal support and accommodative monetary policy.

Resistance is at 153.70, while support holds at 150.90.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
156.00	154.80	153.70	150.90	149.20	147.80

BRENT OIL



Brent crude advanced toward \$66 per barrel on Wednesday, supported by OPEC+'s modest output increase that came in below market expectations. While Russian exports remain elevated, Ukrainian drone attacks have disrupted refinery operations, leading to shipment rerouting. Meanwhile, the EIA projects record U.S. production this year, with inventories rising more than anticipated last week. Traders now await official data for clearer indications on supply dynamics.

Brent faces resistance at \$66.40, with key support at \$64.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$68.90	\$67.35	\$66.40	\$64.80	\$63.40	\$62.10

NASDAQ



The NASDAQ traded at 24,892 on Wednesday, October 8, down 138 points or 0.55% from the previous session. Over the past four weeks, the index has declined by 4.42%, yet it remains up 22.81% over the past year. According to Trading Economics' global macro models and analysts' forecasts, the NASDAQ is expected to reach 24,017 by the end of this quarter and 21,852 within the next year.

Nasdaq is facing resistance around 25,100, while support remains firm near 24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,120	\$25,530	\$25,100	\$24,700	\$24,340	\$23,940

USDCNH



The offshore yuan fell beyond 7.15 per dollar on Wednesday, its weakest level in over a month, as the US dollar strengthened amid concerns over the ongoing US government shutdown, which lifted safe-haven demand. On the trade front, China appears to hold greater leverage in talks with the US, evident in its continued pause on soybean purchases despite harvest season. Markets now await potential progress at the Trump–Xi meeting during the APEC summit in South Korea on October 31–November 1.

USD/CNH is testing resistance at 7.1620, with support at 7.1340.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1830	7.1730	7.1620	7.1340	7.1210	7.0940

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