

DAILY ANALYSIS

11 AUGUST 2025



Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	JPY	Japan – Mountain Day	-	-

Pound Rises After BoE Rate Cut

Global markets saw measured moves as geopolitical events and central bank actions influenced sentiment. The euro inched up to 1.1660 against the U.S. dollar, supported by optimism over a possible diplomatic breakthrough in ongoing conflicts, with reports pointing to a potential meeting between Donald Trump and Vladimir Putin to ease tensions.

Gold slipped below \$3,380 per ounce as receding geopolitical risks reduced safe-haven demand, though expectations of Federal Reserve rate cuts and lingering trade uncertainties helped limit losses. The Japanese yen held near 147.7 per dollar, with the Bank of Japan maintaining a cautious but slightly hawkish outlook on future rate hikes despite tariff-related risks.

In the UK, the pound firmed to \$1.34 after a narrow Bank of England vote to cut interest rates by 25 basis points to 4%, its lowest since 2023, reflecting divided views among policymakers. Silver traded above \$38 per ounce, buoyed by growing bets on U.S. rate cuts after weak labor data and renewed tariff concerns.

Overall, the market tone reflects a fine balance between geopolitical developments, shifting monetary policy, and economic signals, keeping investors alert to potential volatility ahead.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YoY
CURRENCIES					
EURUSD	1.16682	0.24%	0.73%	0.03%	12.64%
GBPUSD	1.34667	0.16%	1.27%	0.29%	7.57%
AUDUSD	0.65225	0.09%	0.75%	-0.32%	5.38%
NZDUSD	0.59501	-0.01%	0.57%	-0.34%	6.38%
USDJPY	147.513	-0.10%	0.49%	-0.18%	-6.25%
USDCAD	1.37523	-0.01%	-0.12%	0.34%	-4.35%
METALS					
XAUUSD	3376.57	-0.66%	0.07%	1.01%	28.66%
SILVER	38.13	-0.57%	1.90%	0.03%	32.03%
PLATIN	1314.8	-0.91%	-1.36%	-6.09%	47.07%
INDICES					
S&P 500	6399.43	0.16%	1.10%	2.09%	8.80%
DOW JONES	44260	0.19%	0.20%	-0.45%	4.03%
NASDAQ	23633	0.09%	1.91%	3.40%	12.47%
NIKKEI	41820	1.85%	2.50%	5.02%	4.83%
DAX	24251	0.37%	2.08%	0.38%	21.81%
ENERGY					
CRUDE OIL	63.474	-0.64%	-4.25%	-5.23%	-11.50%
BRENT OIL	66.282	-0.46%	-3.60%	-4.23%	-11.20%
NATURAL GAS	2.9194	-2.36%	-0.43%	-15.77%	-19.64%
BONDS					
US 10Y	4.286	2.70%	0.06%	-0.05%	-0.29%
DE 10Y	2.6874	5.05%	0.01%	0.06%	0.33%
JAPAN 10Y	1.4934	0.76%	-0.02%	-0.01%	0.40%
UK 10Y	4.604	5.45%	0.07%	0.00%	0.04%
CHINA 10Y	1.703	0.30%	-0.02%	0.03%	0.02%

EURUSD



The EUR/USD is currently recording a 0.20% daily rise as investor confidence improves on hopes for an end to the Ukraine-Russia conflict. Expectations of a potential meeting between Donald Trump and Vladimir Putin next week have strengthened expectations for an agreement that could cease the fighting.

EUR/USD is currently testing resistance at 1.1745, with key support at 1.1590.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1830	1.1795	1.1745	1.1590	1.1500	1.1350

XAUUSD



Gold prices slipped on Monday as reduced geopolitical tensions weakened demand. Last Friday, Donald Trump announced plans to meet Vladimir Putin on August 15 in Alaska to discuss ending the Ukraine conflict, potentially avoiding further US sanctions on Moscow. However, downside pressure on gold remains limited due to ongoing trade uncertainties and increasing expectations of Federal Reserve rate cuts later this

year.

Gold is currently facing resistance around \$3,425, with strong support near \$3,340.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
3500	3460	3425	3340	3270	3250

📈 BTCUSD



Bitcoin rose by 1.75%, from the previous session, posting a 3.37% gain over the past four weeks and a 104.39% surge in the last 12 months.

Trading Economics forecasts BTC at 112,337 by the end of this quarter and 100,005 within a year, based on global macro models and analyst expectations.

BTC/USD is testing resistance at 123,500, with key support at 116,200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
130,000	125,000	123,500	116,200	110,600	108,500

📈 USDJPY



The yen extended its week-long stability while investors evaluated the Bank of Japan's next moves. July meeting minutes revealed that BOJ officials continue to support additional rate increases, despite growing concerns over the impact of tariffs.

USD/JPY is seeing resistance at 148.50, with support holding at 146.60.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
152.40	151.50	148.50	146.60	143.00	142.00

BRENT OIL



Brent crude oil futures are hovering at the lowest level in over two months, with prospects for a peace deal between Russia and Ukraine that could ease global supply disruptions. Trump last Friday said he will meet with Putin on August 15 in Alaska to discuss efforts to end the conflict. The announcement coincided with Trump's self-imposed deadline for Moscow to agree to a ceasefire or else face more US sanctions.

Brent is currently facing resistance at \$68.50, with key support at \$63.25.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$73.80	\$70.00	\$68.50	\$63.25	\$61.20	\$60

NASDAQ



The US 100 Tech Index rose 0.95% on Monday, extending its gains to 3.47% over the past four weeks and 27.55% over the last year. According to Trading Economics, the index is expected to reach 23,174 by the end of this quarter and 21,912 within a year, based on global macro models and analyst forecasts.

NASDAQ is currently testing resistance at 24,000, with support near 23,100.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,000	\$25,000	\$24,000	\$23,100	\$21,450	\$20,600

USD/CNH



The offshore yuan held its recent gains as investors braced for the looming US-China tariff truce deadline that could determine the next phase of bilateral trade relations. Talks have intensified with chip policy emerging as a central issue, and markets largely expect an extension to avoid steep tariffs.

Reports said Nvidia and AMD agreed to share part of their China revenues with the US in exchange for export licences, while Beijing is pushing for relief from curbs on advanced

AI chips ahead of a possible Trump–Xi summit.

USD/CNH is currently testing resistance at 7.2150, while support is seen at 7.1580.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.2515	7.2315	7.2150	7.1580	7.1450	7.1125

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