

DAILY ANALYSIS

07 OCTOBER 2025



Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	CNY	China - National Day		
12:30	USD	Trade Balance (Aug)	-61.20B	-78.20B
15:00	USD	NY Fed 1-Year Consumer Inflation Expectations (Sep)		3.2%
17:00	USD	3-Year Note Auction		3.485%



Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16976	-0.12%	-0.32%	-0.60%	12.93%
GBPUSD	1.34709	-0.11%	0.21%	-0.60%	7.60%
AUDUSD	0.66112	-0.08%	0.01%	0.20%	6.81%
NZDUSD	0.58269	-0.22%	0.55%	-1.98%	4.18%
USDJPY	150.42	0.05%	1.63%	2.07%	-4.40%
USDCAD	1.39479	0.04%	0.17%	1.10%	-2.99%
METALS					
XAUUSD	3973.56	0.28%	2.96%	9.29%	51.41%
SILVER	48.496	-0.13%	3.93%	17.31%	67.93%
PLATIN	1633.8	0.39%	2.38%	17.88%	82.75%
INDICES					
S&P 500	6741.94	0.02%	0.80%	3.80%	14.63%
DOW JONES	46638	-0.12%	0.52%	2.47%	9.62%
NASDAQ	25001	0.09%	1.30%	5.21%	18.99%
NIKKEI	48316	0.77%	7.53%	10.71%	21.11%
DAX	24450	0.29%	2.38%	2.70%	22.81%
ENERGY					
CRUDE OIL	61.751	0.10%	-0.99%	-0.82%	-13.90%
BRENT OIL	65.528	0.09%	-0.76%	-0.75%	-12.21%
NATURAL GAS	3.3812	0.72%	2.37%	9.42%	-6.93%
BONDS					
US 10Y	4.156	0.40%	0.00%	0.11%	-0.42%
DE 10Y	2.7174	1.74%	0.01%	0.08%	0.36%
JAPAN 10Y	1.68	0.02%	0.03%	0.11%	0.59%
UK 10Y	4.741	4.58%	0.04%	0.13%	0.17%
CHINA 10Y	1.878	1.70%	-0.01%	0.09%	0.20%

Global Markets Steady on Fed Bets and Political Unrest

The euro weakened to around 1.1705 against the dollar after France's Prime Minister and his cabinet resigned, weighing on EUR/USD sentiment. Gold hovered near \$3,970 per ounce as investors sought safety amid the U.S. government shutdown, political unrest, and expectations of further Interest rate cuts by the Fed. Bitcoin traded around \$124,600, slightly lower on the day but still up 100% over the year, with forecasts pointing to gradual gains ahead. The Japanese yen slipped to 150.5 per dollar as Sanae Takaichi's leadership victory increased expectations for more fiscal spending and loose monetary policy. Brent crude rose to \$65.7 per barrel following a smaller-than-expected OPEC+ output increase and supply disruptions in Russia. The U.S. 100 Tech Index climbed 0.78% to 24,998, supported by strong tech performance, while USD/CNH continued to edge higher amid weak Chinese data and limited PBoC intervention.



EURUSD



The EUR/USD pair traded lower around 1.1705 during Tuesday's Asian session. The euro weakened against the US dollar after France's new Prime Minister Sebastien Lecornu and his government resigned on Monday, only hours after announcing the cabinet lineup.

Technically, 1.1685 is the key support, while resistance is seen at 1.1755 and then 1.1810.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1850	1.1810	1.1755	1.1685	1.1570	1.1520

XAUUSD



Gold traded near \$3,970 per ounce on Tuesday, approaching a record high amid economic uncertainty and expectations of further U.S. rate cuts. Safe-haven demand strengthened as the U.S. government shutdown and political unrest in France and Japan weighed on sentiment. Markets now price in two additional Fed cuts in October (95%) and December (83%). Gold is up over 50% this year, supported by Fed easing bets, central bank buying, and ETF inflows.

From a technical perspective, support is around 3945, and resistance is at 3978.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4100	4050	3978	3945	3920	3885

BTCUSD



Bitcoin traded at \$124,615 on Tuesday, October 7, down \$169 or 0.14% from the previous session. The cryptocurrency has fallen 11.16% over the past month but gained 100.42% over the past year. According to Trading Economics' global macro models and analysts' forecasts, Bitcoin is projected to reach \$113,264 by the end of this quarter and climb to \$127,538 within the next year.

BTC/USD is testing resistance at 124.800 with support at 123.200

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
127,000	125,700	124,800	123,200	122,600	121,800

USDJPY



The Japanese yen weakened to around 150.5 per dollar on Tuesday, its lowest in over two months, after fiscal dove Sanae Takaichi won the LDP leadership race, positioning her to become Japan's next prime minister. Her victory increased expectations for large fiscal spending and prolonged monetary easing. BoJ Governor Ueda noted that rate hikes could resume if growth and inflation align with forecasts but cautioned that US tariffs are pressuring exporters,

especially automakers.

Resistance is at 150.90, while support holds at 149.10

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
154.50	152.40	150.90	149.10	148.30	147.60

BRENT OIL



Brent crude oil futures climbed to \$65.7 per barrel on Tuesday, marking a third consecutive session of gains after OPEC+ announced a smaller-than-expected output increase. The group agreed to raise production by 137,000 bpd in November, matching October's pace and below prior forecasts. Additional support came from supply disruptions at Russia's Kirishi refinery following a Ukrainian drone strike, with repairs expected to take a month. Still, rising output and weak demand continue to limit further gains.

Brent faces resistance at \$66.20, with key support at \$64.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$68.00	\$67.00	\$66.20	\$64.00	\$63.00	\$62.00

NASDAQ



On Tuesday, October 7th, the US 100 Tech Index stood at 24,998, up 193 points or 0.78% from the previous session. Over the past month, the index has advanced by 5.20%, while over the past year, it has recorded a gain of 24.32%.

Nasdaq is facing resistance around 25,900, while support remains firm near 24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,500	\$26,100	\$25,900	\$24,700	\$24,200	\$23,640



The USDCNH pair has been rising amid weak Chinese economic data and subdued inflation. With the PBoC limiting market intervention and the US dollar staying firm globally, the offshore yuan remains under pressure. Technically, the pair is nearing key resistance levels, with short-term risks of a false breakout. Over the medium term, stronger policy support or more assertive PBoC actions could influence the direction of the exchange rate.

USD/CNH is testing resistance at 7.1500, with support at 7.1220.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1720	7.1650	7.1500	7.1220	7.0950	7.0450

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