DAILY ANALYSIS

09 OCTOBER 2025

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
06:00	EUR	German Trade Balance (Aug)	15.1B	14.7B
12:30	USD	Fed Chair Powell Speaks		1.792M
12:30	USD	Initial Jobless Claims	223k	218k
17:00	USD	30-Year Bond Auction		4.651%

Markets Balance Political Risks and Peace Hopes

The euro weakened toward $1.16 as French political turmoil and weak German data weighed on sentiment, with Macron under pressure for early elections and German output down 4.3% in August.

Gold eased near $4,010 amid profit-taking after Trump announced an initial Israel–Hamas peace deal, though safe-haven demand stayed supported by global uncertainty.

Bitcoin traded around $122,000, down nearly 1% on the day but still up over 100% in a year.

The yen hovered near 152.5 per dollar as Takaichi's leadership win boosted stimulus hopes, while real wages fell for an eighth month.

Brent crude slipped below $66 as easing Middle East tensions and rising U.S. stockpiles offset earlier supply concerns.

The Nasdaq rose 1.19% to 25,159, extending monthly gains despite projections for a near-term pullback.

The offshore yuan strengthened to 7.13 after China's "Super Golden Week," supported by strong consumer activity and tighter export controls on rare earths.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16452	0.13%	-0.60%	-0.49%	12.42%
GBPUSD	1.34156	0.08%	-0.18%	-0.87%	7.16%
AUDUSD	0.66002	0.21%	0.07%	-0.28%	6.64%
NZDUSD	0.57998	0.41%	-0.31%	-2.40%	3.70%
USDJPY	152.501	-0.12%	3.55%	3.50%	-3.08%
USDCAD	1.39387	-0.09%	-0.21%	0.56%	-3.05%
METALS					
XAUUSD	4037.59	-0.12%	4.71%	10.91%	53.85%
SILVER	49	0.29%	4.28%	19.05%	69.67%
PLATIN	1661.6	0.51%	5.59%	18.96%	85.86%
INDICES					
S&P 500	6755.18	0.02%	0.59%	3.42%	14.85%
DOW JONES	46567	-0.07%	0.10%	2.37%	9.46%
NASDAQ	25156	0.08%	1.06%	5.48%	19.72%
NIKKEI	48357	1.30%	7.61%	10.31%	21.21%
DAX	24588	-0.04%	0.68%	4.04%	23.50%
ENERGY					
CRUDE OIL	62.337	-0.34%	3.07%	-2.09%	-13.08%
BRENT OIL	66.084	-0.25%	3.08%	-2.08%	-11.46%
NATURAL GAS	3.3056	-0.82%	-3.96%	9.13%	-9.01%
BONDS					
US 10Y	4.129	0.80%	0.04%	0.08%	-0.45%
DE 10Y	2.6769	3.38%	-0.04%	0.01%	0.31%
JAPAN 10Y	1.698	0.59%	0.03%	0.13%	0.60%
UK 10Y	4.721	0.47%	0.03%	0.10%	0.15%
CHINA 10Y	1.86	1.80%	0.00%	0.05%	0.18%

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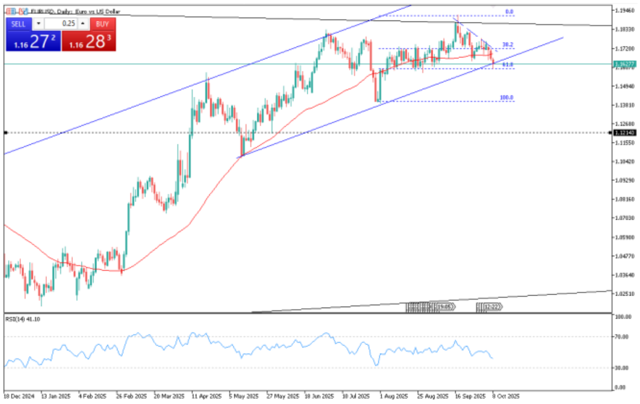
EURUSD

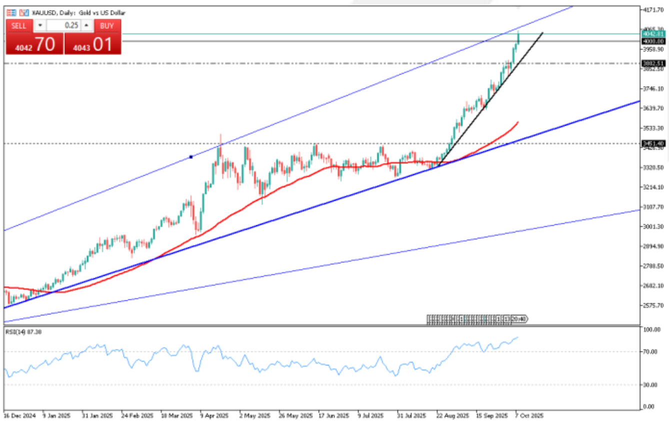


The euro fell toward $1.16, its weakest level since late August, as political unrest in France and weak German data rattled markets. President Macron faces mounting pressure for early elections following Prime Minister Sébastien Lecornu's resignation, though Lecornu ruled out dissolving parliament. Meanwhile, German industrial output dropped 4.3% in August, the steepest decline since March 2022, driven mainly by a sharp fall in automobile production.

Technically, 1.1570 is the key support, while resistance is seen at 1.1685.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1850	1.1755	1.1685	1.1570	1.1490	1.1410

XAUUSD

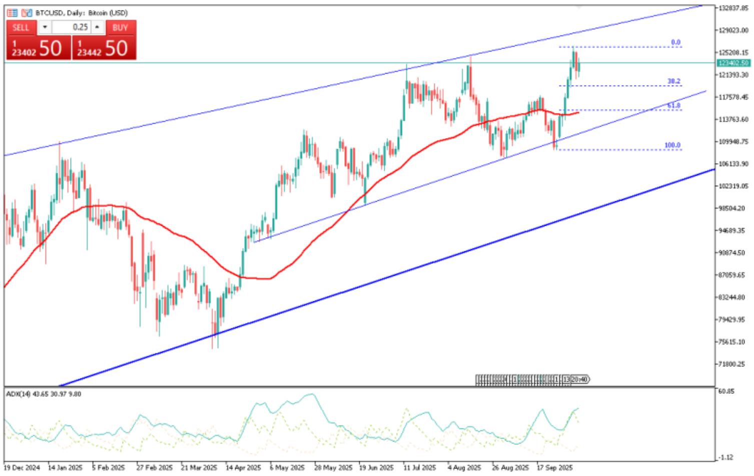


Gold eased to around $4,010 per ounce on Thursday, halting its record rally amid profit-taking and reduced geopolitical tensions. President Trump announced that Israel and Hamas had reached the first phase of a peace deal to end the two-year conflict and free hostages, later confirmed by Israeli, Hamas, and Qatari officials. Despite the pullback, gold's broader uptrend remains supported by global uncertainty and expectations of a dovish Federal Reserve.

From a technical perspective, support is around 4001, and resistance is at 4059.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4200	4100	4059	4001	3970	3945

BTCUSD

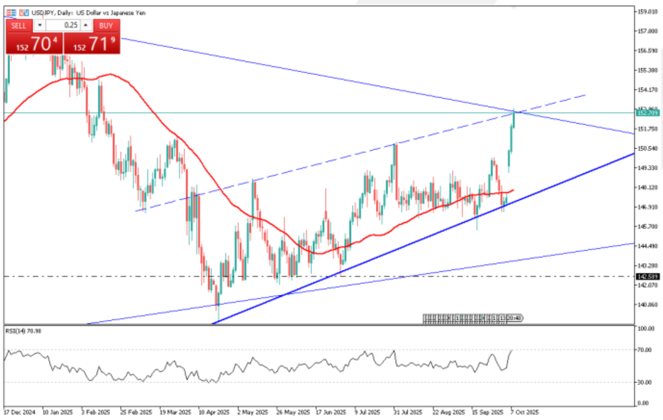


Bitcoin traded at $122,134 on Thursday, October 9th, down 1,216 points or 0.99% from the prior session. Over the past month, it has fallen 7.15%, though it remains up 102.86% over the past year. According to Trading Economics models and analyst forecasts, Bitcoin is expected to decline to $113,264 by the end of this quarter before rising to $127,538 within a year.

BTC/USD is testing resistance at 124.800 with support at 121.200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
127,000	125.700	124.800	121.200	118.000	116.200

USDJPY



The yen traded near 152.5 per dollar on Thursday, close to its weakest level since February, as soft economic data and political changes reduced expectations for BOJ rate hikes. Pro-Abenomics conservative Sanae Takaichi won the party leadership race, raising hopes for additional fiscal stimulus. Meanwhile, real wages fell 1.4% in August, the eighth consecutive decline. BOJ Governor Ueda said rate hikes remain possible but cautioned about downside risks.

Resistance is at 153.70, while support holds at 151.50

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
156.00	154.80	153.70	151.50	149.20	147.80

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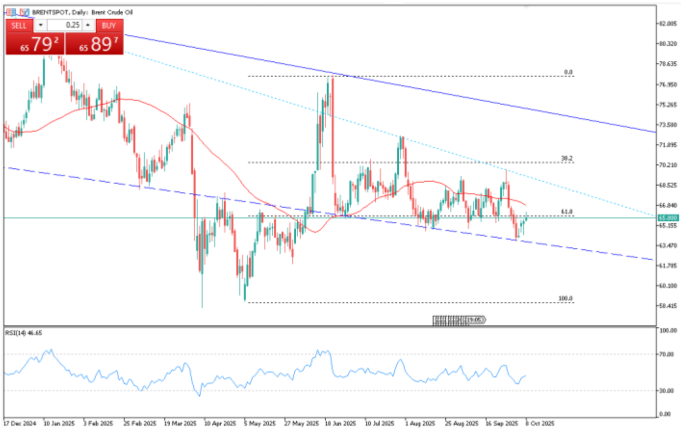
BRENT OIL

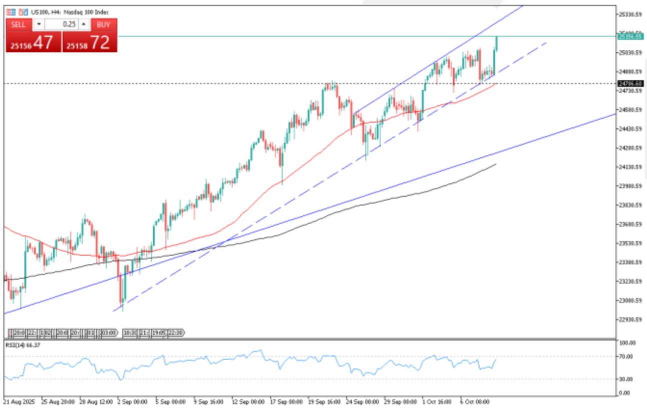


Brent crude slipped below $66 per barrel on Thursday as news of an initial Israel-Hamas agreement eased geopolitical tensions. President Trump said the first phase of the deal, confirmed by Israel, Hamas, and Qatar, could end the two-year conflict and secure hostage releases, though major issues remain. Oil also came under pressure from a larger U.S. crude stock build of 3.7 million barrels, partly offset by sharp declines in Cushing, gasoline, and distillate inventories.

Brent faces resistance at $67.20, with key support at $64.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$68.90	$67.95	$67.20	$64.80	$63.40	$62.10

NASDAQ



The Nasdaq climbed 296 points, or 1.19%, on Thursday, October 9th, to close at 25,159. Over the past month, the index has advanced 5.49% and is up 24.29% over the past year. However, according to Trading Economics models and analyst projections, it is expected to decline to 24,017 by the end of the quarter and to 21,852 within a year.

Nasdaq is facing resistance around 25,280, while support remains firm near 24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$25,870	$25,530	$25,280	$24,700	$24,340	$23,940

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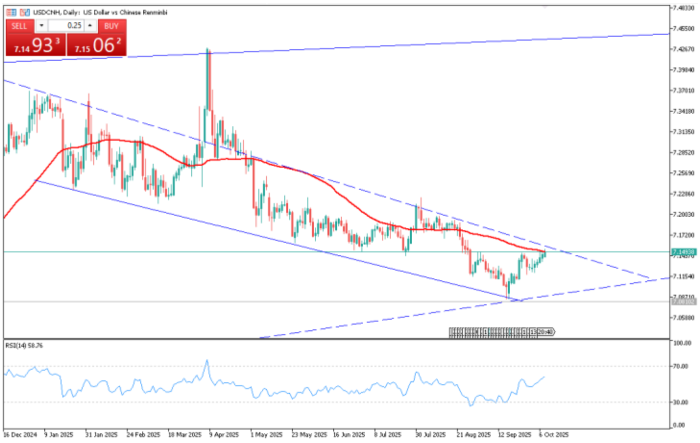
USDCNH



The offshore yuan appreciated to around 7.13 per dollar on Thursday, rebounding as markets reopened following China's "Super Golden Week." The holiday highlighted strong consumer spending and steady economic momentum, with travel activity reaching record highs at 2.43 billion passenger trips. Meanwhile, China strengthened rare earth export controls, limiting processing technologies and prohibiting unauthorized overseas cooperation, particularly targeting the defense and semiconductor industries.

USD/CNH is testing resistance at 7.1360, with support at 7.1280.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1460	7.1400	7.1360	7.1280	7.1210	7.1190

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