

DAILY ANALYSIS

10 OCTOBER 2025



Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:30	USD	Average Hourly Earnings (MoM) (Sep)	0.3%	0.3%
12:30	USD	Nonfarm Payrolls (Sep)	52K	22K
12:30	USD	Unemployment Rate (Sep)	4.3%	4.3%

Markets Are Mixed on Global Uncertainties

EUR/USD recovered modestly to around 1.1575 but remained under pressure from France's political instability, with investors watching for progress on the prolonged U.S. government shutdown.

Gold rebounded near \$3,960 as traders took profits from recent highs. A softer dollar and dovish Fed remarks supported sentiment, though overbought signals suggest potential short-term consolidation within an overall uptrend.

Bitcoin traded near \$121,300, slightly lower on the day. Despite a mild monthly decline, it remains up sharply year-on-year, with forecasts indicating possible short-term weakness before resuming gains.

The yen weakened toward 153 per dollar as the dollar regained strength, though comments from Japanese officials helped steady sentiment. Market caution persisted amid the ongoing U.S. shutdown.

Brent crude slipped below \$65 per barrel after Israel and Hamas agreed on a ceasefire, easing geopolitical tensions. However, oil was set for weekly gains amid new U.S. sanctions on Iran-linked energy firms.

The Nasdaq eased slightly to 25,137, trimming earlier gains but holding near record highs. The index remains up more than 24% over the past year despite short-term volatility.

The offshore yuan strengthened above 7.12 per dollar for a second week, supported by trade optimism and policy stability as markets reopened after China's long holiday.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.15666	0.02%	-1.50%	-1.42%	11.66%
GBPUSD	1.33007	0.01%	-1.34%	-2.01%	6.24%
AUDUSD	0.65654	0.14%	-0.59%	-1.50%	6.07%
NZDUSD	0.57518	0.12%	-1.35%	-3.77%	2.84%
USDJPY	152.966	-0.07%	3.75%	3.90%	-2.79%
USDCAD	1.4018	-0.01%	0.46%	1.32%	-2.50%
METALS					
XAUUSD	3975.08	0.00%	2.28%	9.45%	51.47%
SILVER	49.766	0.88%	3.70%	19.86%	72.33%
PLATIN	1614.1	-1.94%	-0.39%	16.81%	80.55%
INDICES					
S&P 500	6748.83	0.20%	0.49%	2.45%	14.74%
DOW JONES	46415	0.12%	-0.73%	0.67%	9.10%
NASDAQ	25155	0.23%	1.49%	4.84%	19.71%
NIKKEI	48202	-0.78%	5.31%	8.63%	20.82%
DAX	24652	0.17%	1.12%	4.00%	23.82%
ENERGY					
CRUDE OIL	61.397	-0.18%	0.85%	-1.56%	-14.39%
BRENT OIL	65.059	-0.25%	0.82%	-1.97%	-12.84%
NATURAL GAS	3.2361	-1.01%	-2.64%	10.30%	-10.92%
BONDS					
US 10Y	4.131	1.30%	0.01%	0.10%	-0.45%
DE 10Y	2.703	0.10%	0.01%	0.05%	0.34%
JAPAN 10Y	1.69	0.67%	0.03%	0.11%	0.60%
UK 10Y	4.749	2.83%	0.04%	0.12%	0.18%
CHINA 10Y	1.848	0.10%	0.00%	0.04%	0.17%

EURUSD



EUR/USD recovered toward 1.1575 during Friday's Asian session, though persistent political instability in France continued to pressure the euro. Market participants are also watching for any signs of progress in resolving the prolonged US government shutdown.

Technically, 1.1510 is the key support, while resistance is seen at 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1720	1.1650	1.1600	1.1510	1.1450	1.1400

XAUUSD



Gold regained strength around \$3,960, halting its decline from Wednesday's record high of \$4,059. The US Dollar eased as traders took profits amid a cautious mood and dovish remarks from Fed officials ahead of sentiment data. On the daily chart, gold remains within an ascending channel, while the RSI has moderated from overbought territory.

From a technical perspective, support is around 3925, and resistance is at 4020.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4150	4085	4020	3925	3885	3840

BTCUSD



Bitcoin traded at \$121,325 on Friday, October 10, down \$343 or 0.28% from the prior session. The cryptocurrency has fallen 5.01% over the past four weeks but remains up 94.22% year-on-year. Trading Economics projects Bitcoin to reach about \$113,264 by quarter-end and \$127,538 within a year, based on global macro models and analyst forecasts.

BTC/USD is testing resistance at 122.700 with support at 120.050.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
126,000	124,200	122,700	120,050	118,000	116,200

USDJPY



USD/JPY climbed toward 153.05 in early Asian trading on Friday, supported by renewed dollar strength. Japanese politician Sanae Takaichi stated she would not allow excessive yen depreciation, helping to steady sentiment. Meanwhile, the US government shutdown entered its tenth day, maintaining a cautious tone in the markets.

Resistance is at 153.90, while support holds at 152.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
156.00	155.10	153.90	152.40	150.80	149.10

BRENT OIL



Brent crude futures fell below \$65 per barrel on Friday as Middle East tensions eased after Israel and Hamas agreed on the first phase of a ceasefire, signaling progress in US- and Qatar-led talks. Despite the decline, oil remained poised for weekly gains, supported by new US sanctions on over 50 entities tied to Iran's energy trade. EIA data showed rising US crude inventories but lower Cushing and refined product stocks.

For Brent Oil, the first resistance is at \$66.20, while the nearest support stands at \$64.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$68.90	\$67.35	\$66.20	\$64.80	\$63.40	\$62.10

NASDAQ



The Nasdaq stood at 25,137 on Friday, October 10th, down 38 points or 0.15% from the prior session. Over the past four weeks, the index has fallen 4.77%, though it remains 24.00% higher over the past year. According to Trading Economics' global macro models and analyst forecasts, the Nasdaq is projected to drop to 24,017 by quarter-end and to 21,852 within a year.

For NASDAQ, the initial resistance is at \$25,280, while the nearest support level is \$24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$25,870	\$25,530	\$25,280	\$24,700	\$24,340	\$23,940

USDCNH



The offshore yuan strengthened above 7.12 per dollar on Friday, posting its second straight weekly gain as markets reopened after China's extended holiday. Investors turned their attention to renewed US-China trade tensions, with Beijing delaying soybean purchases and tightening rare earth export controls. While Trump expects high-level talks later this month, China has yet to confirm. Markets now await inflation and trade data for further economic insight.

USD/CNH is testing resistance at 7.1450, with support at 7.1280.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1640	7.1520	7.1450	7.1280	7.1170	7.1060

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🌐 zitaplus.com

✉ support@zitaplus.com

☎ +971 4 287 1454

📞 +44 74 42 66 7878

📍 The H Hotel Office Tower,
One Sheikh Zayed Road, 18th floor,
Office No:1803, Dubai, United Arab Emirates

