DAILY ANALYSIS

27 OCTOBER 2025

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:30	USD	Durable Goods Orders (MoM) (Sep)		-2.7%
14:00	USD	New Home Sales (Sep)	710K	800K

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16305	0.01%	-0.10%	-0.85%	12.28%
GBPUSD	1.33222	0.09%	-0.62%	-0.84%	6.42%
AUDUSD	0.65358	0.35%	0.35%	-0.65%	5.60%
NZDUSD	0.57597	0.17%	0.22%	-0.35%	2.98%
USDJPY	152.951	0.09%	1.46%	2.92%	-2.80%
USDCAD	1.39864	-0.07%	-0.36%	0.49%	-2.72%
METALS					
XAUUSD	4080.66	-0.76%	-6.36%	6.45%	55.49%
SILVER	48.388	-0.42%	-7.53%	3.13%	67.55%
PLATIN	1583.9	0.15%	-3.32%	-1.86%	77.17%
INDICES					
S&P 500	6840.13	0.72%	1.56%	2.69%	16.30%
DOW JONES	47453	0.52%	1.60%	2.45%	11.54%
NASDAQ	25588	0.91%	1.78%	3.97%	21.78%
NIKKEI	50388	2.21%	2.44%	11.86%	26.30%
DAX	24343	0.43%	0.35%	2.52%	22.27%
ENERGY					
CRUDE OIL	61.653	0.25%	8.13%	-2.83%	-14.04%
BRENT OIL	66.089	0.23%	8.33%	-1.49%	-11.46%
NATURAL GAS	3.3684	1.95%	-0.84%	3.10%	-7.28%
BONDS					
US 10Y	4.025	0.20%	0.04%	-0.12%	-0.55%
DE 10Y	2.6275	4.96%	0.05%	-0.14%	0.27%
JAPAN 10Y	1.669	1.00%	0.00%	0.02%	0.58%
UK 10Y	4.435	0.04%	-0.08%	-0.27%	-0.13%
CHINA 10Y	1.79	1.00%	0.03%	-0.11%	0.11%

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Global Markets Firm on Trade Hopes

The euro advanced for a fourth straight session to around 1.1640, supported by ECB comments suggesting current rates are appropriate and inflation is on target. Traders now await Germany's IFO Business Climate data for further direction.

Gold slipped below $4,100 as optimism over US–China trade progress reduced safe-haven demand. Both sides reached a preliminary deal in Malaysia covering key trade issues, paving the way for a Trump–Xi agreement in South Korea. Markets expect the Fed to cut rates by 25 bps, while the ECB and BoJ are likely to hold steady.

Bitcoin traded near $115,000, gaining 0.66% on the day and 65% over the past year, with forecasts suggesting a move toward $125,000 in the next 12 months.

The dollar strengthened against the yen, pushing USD/JPY toward 153.15 as improved risk sentiment followed the US–China trade framework. US CPI rose 3.0% year-on-year, slightly below expectations.

Brent crude climbed to $66.1, its highest in two weeks, driven by trade optimism and renewed concerns over Russian oil supply amid new US sanctions on Rosneft and Lukoil.

The US 100 Tech Index rose 1.04% to 25,572, extending its monthly gain to nearly 4%, while the offshore yuan strengthened to 7.11 per dollar after China reported a 21.6% jump in industrial profits, adding to confidence in the trade outlook.

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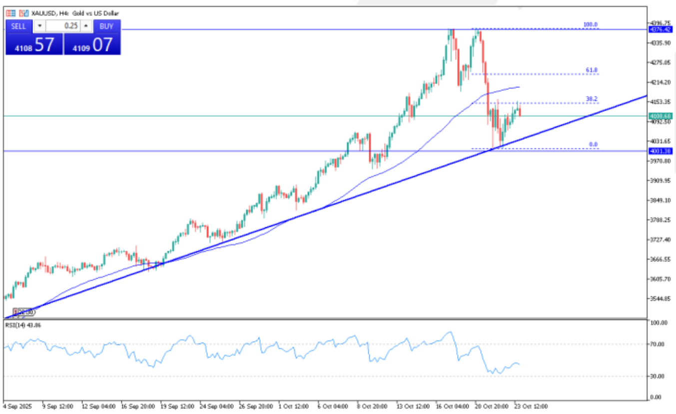
EURUSD

EUR/USD rose for a fourth straight session, trading near 1.1640 in Monday's Asian session. The Euro found support after ECB Governing Council member José Luis Escrivá said he is comfortable with current interest rates and that inflation is consistent with the target, according to Bloomberg. Investors now await the German IFO Business Climate Survey later today for additional guidance on the pair's direction.

Technically, resistance stands near 1.1650, while support is firm at 1.1575.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1820	1.1725	1.1650	1.1575	1.1530	1.1480

XAUUSD



Gold slipped below $4,100 per ounce on Monday, extending Friday's decline as optimism over US–China trade progress reduced safe-haven demand. Following two days of talks in Malaysia, both sides reached a preliminary accord covering export controls, fentanyl, agricultural trade, and shipping tariffs. Presidents Trump and Xi are expected to finalize the deal at their upcoming meeting in South Korea.

Markets now anticipate a 25 bps Fed rate cut, while the ECB and BoJ are expected to keep rates steady.

From a technical view, key support lies near $4,065, while resistance is seen around $4,150.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4300	4220	4180	4080	4040	3980

BTCUSD

Bitcoin traded at $115,262 on Monday, October 27, up 757 points or 0.66% from the previous session. Over the past four weeks, the cryptocurrency has gained 2.80%, while rising 65.03% over the past year. According to Trading Economics' global macro models and analyst forecasts, Bitcoin is projected to reach $125,772 within the next 12 months.

BTC/USD is testing resistance at 115.400 with support at 113.500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
118,800	117.200	115.400	113.500	111.600	109.300

USDJPY

USD/JPY advanced toward 153.15 in early Asian trade on Monday, supported by optimism after the US and China reached a framework for a potential trade deal ahead of the Trump–Xi meeting. Meanwhile, US CPI rose 3.0% year-on-year in September, slightly below forecasts. Improved risk sentiment weakened the Japanese yen against the dollar, helping the pair sustain its upward momentum near the 153.15 level.

Resistance is at 153.70, while support holds at 150.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
155.4	154.30	153.70	150.30	149.70	147.90

BRENT OIL

Brent crude climbed to $66.1, marking its highest level in two weeks. The rise was largely supported by optimism that a potential US–China trade agreement could strengthen energy demand, following both countries' agreement on a preliminary trade framework. Additional support came from concerns over Russian oil supply and the impact of new US sanctions on Rosneft and Lukoil.

Brent faces resistance at $66.70, with key support at $65.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.4	67.70	66.70	65.40	63.65	62.60

NASDAQ

The US 100 Tech Index was trading at 25,572 on Monday, October 27, marking an increase of 261 points or 1.04% from the previous session. In the past four weeks, the index has climbed 3.90%, and over the past year, it has risen 25.65%.

Nasdaq is facing resistance around 26.000, while support remains firm near 24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$26,500	$26,250	$26.000	$24,700	$24,130	$23,910

USDCNH

The offshore yuan strengthened to 7.11 per dollar, its highest level in a month, supported by optimism over US–China trade progress. Talks in Malaysia yielded a preliminary agreement, boosting hopes for a Trump–Xi deal in South Korea this week. Strong Chinese industrial profits, up 21.6% year-on-year in September, also lifted sentiment. Markets now turn to the Fed, where a 25 bps rate cut is widely anticipated following weak US inflation data.

USD/CNH is testing resistance at 7.1300, with support at 7.1080.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1640	7.1490	7.1300	7.1080	7.0940	7.0850

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