

DAILY ANALYSIS

10 NOVEMBER 2025



Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:30	USD	FOMC Member Daly Speaks		
18:00	USD	3-Year Note Auction		3.576%

Layoff Surge Shifts Fed Expectations

Global markets opened the week without a clear direction. The US Dollar Index hovered around 99.6, supported by expectations that the government shutdown may soon be resolved, while weak consumer sentiment and rising layoffs kept the focus on a possible Fed rate cut in December. The euro moved above \$1.15 despite the ECB's careful tone, the yen eased toward 154 per dollar ahead of fiscal stimulus plans in Japan, and the pound traded near \$1.305 after the BoE held rates at 4%.

Gold traded above \$4,050 on safe-haven demand, and Brent crude steadied near \$64 as markets awaited clarity from upcoming OPEC and IEA outlooks, even with supply concerns in the background. With the US data expected to be revealed this week, policy signals are awaited for a clearer sense of direction.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.15565	-0.09%	0.32%	-0.12%	11.57%
GBPUSD	1.31478	-0.10%	0.05%	-1.39%	5.02%
AUDUSD	0.65151	0.35%	-0.34%	0.01%	5.26%
NZDUSD	0.56276	0.10%	-1.41%	-1.82%	0.62%
USDJPY	153.808	0.22%	-0.26%	1.00%	-2.25%
USDCAD	1.4032	-0.12%	-0.17%	-0.03%	-2.40%
METALS					
XAUUSD	4045.12	1.10%	1.06%	-1.60%	54.14%
SILVER	48.854	0.73%	1.59%	-6.71%	69.17%
PLATIN	1561.9	1.36%	-0.20%	-7.20%	74.71%
INDICES					
S&P 500	6776.86	0.71%	-1.10%	1.84%	15.22%
DOW JONES	47117	0.28%	-0.46%	2.28%	10.75%
NASDAQ	25334	1.09%	-2.46%	2.36%	20.57%
NIKKEI	50819	1.08%	-1.32%	8.48%	27.38%
DAX	23874	1.29%	-1.07%	-2.11%	19.92%
ENERGY					
CRUDE OIL	60.268	0.87%	-1.28%	1.31%	-15.97%
BRENT OIL	64.113	0.76%	-1.20%	1.25%	-14.10%
NATURAL GAS	4.4644	3.46%	4.65%	43.18%	22.88%
BONDS					
US 10Y	4.127	2.30%	0.01%	0.07%	-0.45%
DE 10Y	2.6676	1.00%	0.03%	-0.01%	0.31%
JAPAN 10Y	1.691	1.16%	0.03%	-0.01%	0.60%
UK 10Y	4.47	0.05%	0.03%	-0.20%	-0.10%
CHINA 10Y	1.809	5.10%	0.05%	-0.12%	0.13%

EURUSD



EUR/USD eased to around 1.1550 in early Monday trading after three sessions of losses, as the dollar firmed on growing expectations that the long-running US government shutdown may soon conclude.

Reports indicated that centrist Senate Democrats have agreed to back a plan to reopen federal operations and restore pay for government workers. Treasury Secretary Scott Bessent warned that the shutdown is increasingly weighing on the economy, while noting continued progress on inflation and the likelihood of further price moderation ahead.

Technically, 1.1490 remains key support, while resistance is seen near 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1710	1.1670	1.1600	1.1490	1.1430	1.1360

XAUUSD



Gold rose above \$4,050 with increasing expectations of a US interest rate cut following weak private employment data and a subdued University of Michigan sentiment reading.

Lower interest rates tend to increase the appeal of non-yielding assets such as gold. Even so, expectations that the US government shutdown may soon be resolved, along with signs of easing US-China trade strains, could limit further upside in the near term. Attention now turns to Thursday's US CPI release and Friday's Retail Sales figures for clearer direction.

Technically, support is near \$4040, with resistance around \$4070.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4140	4095	4070	4040	4025	3935

BTCUSD



Bitcoin traded near \$106,000 on Monday with Ethereum, XRP, BNB and Solana also rallying, as sentiment improved following progress toward ending the 40-day U.S. government shutdown and renewed expectations of a more supportive macro environment.

On the technical side, BTC/USD is currently testing resistance at 107.800, with support at 105.200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
110.600	108.400	107.800	105.200	103.500	99.100

USDJPY



USD/JPY traded near 153.90, staying close to the recent eight-month high of 154.49, as the yen continued to soften with uncertainty around the Bank of Japan's policy direction.

BoJ board member Junko Nakagawa noted that global trade conditions still pose risks and that tariffs could pressure corporate earnings, though she expects wage growth and domestic demand to support recovery. The BoJ's latest summary pointed to potential policy adjustments if economic and price trends continue to firm.

Technically, resistance stands near 154.40, while support is firm at 152.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
156.20	155.20	154.40	152.50	151.60	150.70

BRENT OIL



TradingView

Technically, resistance is located near \$64.20, while support stands around \$62.70.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$66.70	\$65.20	\$64.20	\$62.70	\$61.90	\$60.70

Brent rose above \$64 after two weeks of losses as traders awaited OPEC and IEA reports. Oversupply concerns persist as producers, including the U.S. and Russia, boost output. Sanctions on Rosneft and Lukoil remain in focus, pushing China and India to diversify oil sources.

NASDAQ



TradingView

Nasdaq's resistance stands near 25,760, while support holds around 25,450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,265	\$26,000	\$25,760	\$25,450	\$24,920	\$24,490

US 100 Tech Index traded at 25, falling 0.28% since the previous trading session. Looking back, over the last four weeks, US100 lost 2.59%. Over the last 12 months, its price rose by 20.30%.

USD/CNH



The yuan traded steady near 7.12 after China's CPI rose 0.2% and PPI fell 2.1%. Beijing lifted export bans on key materials and extended its trade truce with the U.S. The PBoC set a strong fix at 7.0856.

USD/CNH is testing resistance at 7.1280, while support is seen near 7.1160.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1450	7.1340	7.1280	7.1160	7.1080	7.1020

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