DAILY ANALYSIS

30 OCTOBER 2025

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Economic Calendar

Time	Cur.	Event	Forecast	Previous
03:00	JPY	BoJ Interest Rate Decision	0.50%	0.50%
09:00	EUR	German GDP (QoQ) (Q3)	-0.0%	-0.3%
11:00	USD	New Home Sales	710K	800K
12:30	USD	GDP (QoQ) (Q3)	3.0%	3.8%
13:00	EUR	German CPI (MoM) (Oct)	0.2%	0.2%
13:15	EUR	Deposit Facility Rate (Oct)	2.00%	2.00%
13:15	EUR	ECB Interest Rate Decision (Oct)	2.15%	2.15%
13:45	EUR	ECB Press Conference		

Sentiment Split on Fed and Trade Moves

Today, the focus was on new developments in trade and actions taken by central banks. The offshore yuan traded around 7.09 per dollar, near a one-year high, buoyed by optimism surrounding the Trump-Xi meeting at the APEC Summit in South Korea. Both leaders are expected to finalize a trade framework that rolls back certain tariffs, fees, and export restrictions, easing concerns over prolonged U.S.-China tensions.

In the U.S., the Federal Reserve lowered rates by 25 basis points, though Chair Jerome Powell cautioned that further cuts this year are not assured. The cautious stance lifted the U.S. dollar, pressuring the euro, which slipped below $1.16, and the British pound, which fell under $1.32. Meanwhile, gold hovered near $3,930 per ounce, and silver rebounded above $48, supported by technical buying and expectations of looser liquidity conditions following the Fed's move.

Tech and digital assets extended gains despite broader market caution. The U.S. 100 Tech Index rose to 26,240, up 0.41% on the day and 31.92% year-on-year, while Bitcoin traded around $110,805, gaining 0.65% for the session and 57.45% over the past year. Analysts expect both sectors to experience moderate corrections in the coming months, reflecting sustained investor interest amid mixed macroeconomic signals.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16296	0.25%	0.10%	-0.83%	12.27%
GBPUSD	1.32121	0.13%	-0.86%	-1.96%	5.54%
AUDUSD	0.6587	0.19%	1.15%	-0.40%	6.42%
NZDUSD	0.57822	-0.15%	0.49%	-0.51%	3.38%
USDJPY	152.804	0.05%	0.16%	3.88%	-2.89%
USDCAD	1.39344	-0.06%	-0.41%	0.00%	-3.08%
METALS					
XAUUSD	3968.39	0.95%	-3.82%	2.67%	51.21%
SILVER	47.668	0.23%	-2.56%	0.73%	65.06%
PLATIN	1582.8	-0.07%	0.25%	1.08%	77.05%
INDICES					
S&P 500	6890.38	0.00%	2.25%	2.67%	17.15%
DOW JONES	47574	-0.12%	1.80%	2.44%	11.82%
NASDAQ	26098	-0.09%	3.99%	5.23%	24.20%
NIKKEI	51026	-0.55%	4.90%	14.53%	27.90%
DAX	24148	0.10%	-0.25%	0.14%	21.29%
ENERGY					
CRUDE OIL	60.167	-0.52%	-2.63%	-2.61%	-16.11%
BRENT OIL	64.623	-0.46%	-2.07%	-1.11%	-13.42%
NATURAL GAS	3.8061	-0.23%	13.82%	9.50%	4.76%
BONDS					
US 10Y	4.071	1.30%	0.07%	-0.03%	-0.51%
DE 10Y	2.6186	0.26%	0.06%	-0.09%	0.26%
JAPAN 10Y	1.655	0.08%	-0.01%	0.00%	0.56%
UK 10Y	4.394	1.11%	-0.02%	-0.31%	-0.17%
CHINA 10Y	1.755	0.30%	-0.03%	-0.17%	0.08%

EURUSD

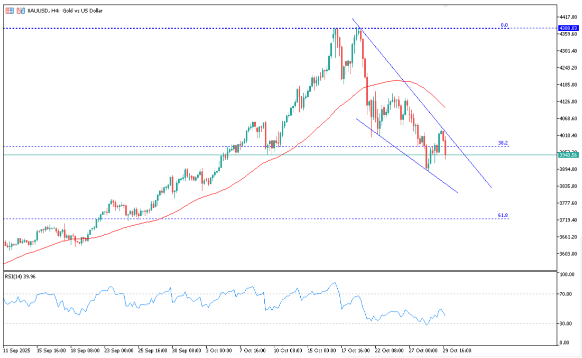
The euro declined below $1.16, marking its weakest point since mid-October, after the Federal Reserve cut rates by 25 basis points but signaled a pause in further easing.

The ECB is expected to keep policy unchanged for the third meeting as officials track steady but fragile growth. Inflation across the Eurozone rose slightly to 2.2% in September, and third-quarter GDP grew 0.1%, mirroring the previous quarter's pace.

Technically, 1.1600 is the key support, while resistance is seen at 1.1680.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1820	1.1750	1.1680	1.1600	1.1560	1.1480

XAUUSD



Gold ended a four-day decline as the US dollar eased from recent highs. Risk aversion following the tense Trump-Xi meeting also supported the metal's demand. However, the Federal Reserve's hawkish outlook may curb further gains in gold by limiting the Dollar's downside.

From a technical perspective, support is around 3880, and resistance is at 4020.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4210	4120	4020	3880	3790	3700

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BTCUSD

Bitcoin rose 0.65% to $110,805, continuing its steady upward trend. The cryptocurrency has advanced 6.6% in the past four weeks and 57.5% over the past year.

BTC/USD is testing resistance at 115.540 with support at 109.000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
119,800	117.300	115.540	109.000	107.500	105.500

USDJPY

The yen traded around 152.5 per dollar, showing limited movement before BoJ's policy meeting, where no rate change is anticipated. Still, policymakers may debate conditions for tightening amid rising inflation and easing tariff pressures.

Sentiment remains clouded by Prime Minister Takaichi's dovish stance and a stronger dollar after the Fed's quarter-point cut, with Powell signaling that a December move remains uncertain due to internal divisions and incomplete data.

Resistance is at 153.50, while support holds at 151.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
155.10	153.90	153.50	151.50	150.80	148.90

BRENT OIL

Brent crude fell toward $64.8 per barrel, reversing earlier gains as markets turned their attention to U.S.-China trade discussions. Hopes for a finalized deal in South Korea lifted sentiment slightly, though concerns over global demand persisted.

Upcoming OPEC+ meeting is awaited to be revealed, where a modest output hike for December is reportedly under consideration. Despite the cautious optimism, oil remained headed for its third straight monthly decline due to ongoing oversupply pressures.

Resistance is at 64.80, while support holds at 62.60.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$68.30	$66.00	$64.80	$62.60	$61.70	$60.20

NASDAQ

The US 100 Tech Index advanced 108 points to 26,240, marking a 0.41% daily gain and sustaining a strong four-week rally of nearly 6%.

Nasdaq is facing resistance around 26.600, while support remains firm near 25,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$27,000	$26,850	$26,600	$25,700	$25,450	$25,010

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USDCNH

The offshore yuan hovered near 7.09 per dollar, close to a one-year high, as optimism grew after the Trump-Xi meeting at the APEC Summit in South Korea. The two leaders are expected to finalize a framework deal easing tariffs and export restrictions, increasing hopes for reduced US-China trade tensions. Meanwhile, investors in China await key PMI data, with official figures due this week and private surveys next week.

USD/CNH is testing resistance at 7.1090, with support at 7.0880.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1380	7.1150	7.1090	7.0880	7.0720	7.0610

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