

# DAILY ANALYSIS

1 July 2026



Time	Cur.	Event	Forecast	Previous
09:00	EUR	CPI (YoY) (Jun)	3.0%	3.2%
12:15	USD	ADP Nonfarm Employment Change (Jun)	118K	122K
13:45	USD	S&P Global Manufacturing PMI (Jun)	55.7	55.1
14:00	USD	ISM Manufacturing PMI (Jun)	53.8	54.0
14:00	USD	ISM Manufacturing Prices (Jun)	77.7	82.1
14:30	USD	Crude Oil Inventories	-4.800M	-6.088M

### July Kicks Off with Central Banks in Focus

July opened with attention centered on monetary policy and economic data. Strong US indicators reinforced expectations that the Federal Reserve could keep interest rates higher for longer, supporting the dollar while pressuring gold and the Japanese yen ahead of this week's non-farm payrolls report.

In Europe, focus shifted to the ECB's Sintra Forum and easing inflation across much of the euro area. Meanwhile, Brent crude stabilized as US-Iran negotiations continued, China's softer manufacturing data renewed growth concerns, and technology stocks extended their recovery.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.14062	-0.14%	0.43%	-1.94%	-2.85%
GBPUSD	1.32376	-0.18%	0.53%	-1.70%	-1.65%
AUDUSD	0.68916	-0.40%	-0.14%	-4.02%	3.28%
NZDUSD	0.56667	-0.18%	0.31%	-4.34%	-1.55%
USDJPY	162.742	0.11%	0.59%	1.78%	3.82%
USDCAD	1.42172	0.15%	-0.12%	2.73%	3.62%
<b>METALS</b>					
XAUUSD	3981.22	-0.66%	-0.46%	-11.33%	-7.84%
SILVER	57.732	-1.33%	0.65%	-23.16%	-18.98%
PLATIN	1549	-1.07%	-3.07%	-20.29%	-25.17%
<b>INDICES</b>					
S&P 500	7468.93	-0.41%	1.50%	-1.85%	9.11%
DOW JONES	52118	-0.38%	0.52%	1.58%	8.44%
NASDAQ	30120	-0.52%	3.08%	-1.76%	19.29%
NIKKEI	70395	0.47%	1.76%	5.49%	39.84%
DAX	25012	0.07%	1.10%	-0.44%	2.13%
<b>ENERGY</b>					
CRUDE OIL	69.77	0.39%	-0.81%	-25.59%	21.51%
BRENT OIL	73.21	0.36%	-0.72%	-23.74%	20.31%
NATURAL GAS	3.2414	-1.03%	-0.60%	2.35%	-12.06%
<b>BONDS</b>					
US 10Y	4.4700	0.0010	0.08%	0.02%	0.30%
DE 10Y	2.9101	0.0501	-0.01%	-0.10%	0.05%
JAPAN 10Y	2.7080	0.0215	0.04%	0.14%	0.63%
UK 10Y	30.8000	0.0300	-0.34%	-1.88%	3.64%
CHINA 10Y	6.6990	0.0570	-0.14%	-0.33%	0.13%

## EURUSD



The euro ended June trading around \$1.14, staying close to its one-year low as attention turned to the ECB's Sintra Forum and fresh inflation data from the euro area's largest economies.

Wednesday's panel featuring ECB President Christine Lagarde is expected to provide further clues on the central bank's economic assessment and policy direction. June inflation figures suggested price pressures continued to ease in

Germany, France, and Italy, while Spain remained an exception, with inflation holding near its highest level in two years.

The first resistance level is 1.1430, while initial support stands at 1.1360.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1540	1.1470	1.1430	1.1360	1.1290	1.1200

## XAUUSD



Gold hovered around \$4,000 per ounce, remaining close to its weakest level in nearly eight months. Strong US economic data continued to reinforce expectations that the Federal Reserve could deliver additional rate hikes this year.

The latest JOLTS report showed job openings climbing to a two-year high, while attention is now shifting to June's non-farm payrolls for further confirmation of labor market strength.

First resistance is located at 4,020, while initial support is seen at 3,950.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4120	4088	4020	3950	3840	3800

## USDJPY



The Japanese yen weakened beyond 162.5 per dollar, marking its lowest level in four decades and reviving speculation that Japanese authorities could intervene to support the currency.

With US markets closed on Friday, thinner trading conditions are seen as a potential opportunity for Tokyo to carry out a yen-buying operation. At the same time, strong US economic data continued to favor the dollar by reinforcing expectations for additional Fed rate hikes.

First resistance stands at 163.00, while initial support is located at 161.70.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
164.50	163.80	163	161.70	160.50	159.00

## BTCUSD



Bitcoin traded at \$58,862, rising \$309 (0.53%) from the previous session. The cryptocurrency has gained 11.82% over the past four weeks but remains 45.94% below its level a year ago.

According to Trading Economics forecasts and global macro models, Bitcoin is expected to reach \$60,504 by the end of the current quarter before advancing toward \$68,030 over the next 12 months.

First resistance is seen at 60,600, while initial support is located at 57,800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
66.000	62.800	60.600	57.800	55.900	54.000

## BRENT OIL



Brent crude remained above \$73 per barrel after posting its largest quarterly decline since 2020. Attention remains on the ongoing US-Iran negotiations in Doha, where both sides are working toward easing tensions following recent disputes over the Strait of Hormuz.

While diplomatic efforts continue, Iran has maintained its position on preserving authority over navigation through the strategically important waterway.

Resistance is seen at 76.00, while the nearest support is located at 71.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.00	80.00	76.00	71.20	69.50	66.00

## NASDAQ



The US100 Tech Index traded at 30,122, gaining 502 points (1.68%) from the previous session. The index is up 1.76% over the past four weeks and 33.04% compared with a year ago.

The index is expected to ease to 28,513 by the end of the current quarter and 26,770 over the next 12 months.

Resistance stands at 30,500, while the nearest support is located at 29,750.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$32.000	\$31.150	\$30.500	\$29.750	\$28.900	\$28.600

**USDCNH**



The offshore yuan slipped back to around 6.79 per dollar, reversing the previous session's gains as concerns over China's economic outlook resurfaced.

A private-sector survey showed the Manufacturing PMI easing to 51.7 in June from 51.8 in May, marking a three-month low. That followed official data, which showed the PMI improving to 50.3 from 50.0, exceeding expectations of 50.1.

Adding to the cautious outlook, Goldman Sachs noted that many domestic clients remain concerned about China's near-term growth, pointing to weak consumer confidence, ongoing labor market challenges, and continued weakness in the property sector.

Resistance stands at 6.8150, while the nearest support is located at 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8150	6.7650	6.7100	6.6800

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