

DAILY ANALYSIS

1 October 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:30	USD	Initial Jobless Claims	201K	197K
13:45	USD	S&P Global Manufacturing PMI (Sep)	57.0	53.9
14:00	USD	ISM Manufacturing PMI (Sep)	54.8	54.6

Yields Keep the Dollar in Control

Higher US Treasury yields kept the dollar firm, pushing EUR/USD below 1.1350, while rising inflation in Europe added another challenge for the euro. Gold also struggled despite softer US PCE data, as high yields and firm oil prices kept inflation concerns and further Fed tightening in play.

Brent held near \$98 as recovering Middle East shipments eased supply pressure, though the unresolved US-Iran standoff keeps the outlook fragile. In Asia, softer Japanese manufacturing helped USD/JPY push above 158, while stronger Chinese PMIs and additional policy support helped the yuan hold near 6.70.

The US 100 extended its recent gains, while Bitcoin stayed under pressure near \$83,500 after a weak month. The contrast leaves US tech with stronger momentum as Bitcoin struggles to regain ground.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.13203	-0.08%	-0.53%	-2.31%	-3.58%
GBPUSD	1.32537	-0.08%	0.26%	-1.72%	-1.53%
AUDUSD	0.69537	0.09%	-0.83%	-3.00%	4.21%
NZDUSD	0.56202	-0.23%	-0.76%	-3.93%	-2.36%
USDJPY	158.222	0.51%	-0.40%	-0.31%	0.94%
USDCAD	1.42472	0.11%	0.77%	2.93%	3.84%
METALS					
XAUUSD	4188.86	0.75%	-2.01%	-4.53%	-3.03%
SILVER	61.221	1.35%	-4.08%	-6.27%	-14.09%
PLATIN	1741.4	1.31%	-0.61%	-1.31%	-15.87%
INDICES					
S&P 500	7701.18	0.65%	-0.04%	0.45%	12.50%
DOW JONES	51033	0.25%	-0.62%	-3.82%	6.18%
NASDAQ	30826	1.37%	1.14%	5.77%	22.08%
NIKKEI	68932	3.26%	5.22%	7.16%	36.93%
DAX	25087	-0.44%	-0.71%	-2.91%	2.44%
ENERGY					
CRUDE OIL	89.517	-1.00%	-5.38%	-1.64%	55.90%
BRENT OIL	97.343	-0.70%	-8.68%	1.79%	59.97%
NATURAL GAS	2.9774	-1.61%	-11.65%	0.72%	-19.22%
BONDS					
US 10Y	5.2860	0.0050	0.08%	0.50%	1.11%
DE 10Y	3.5899	0.0112	-0.02%	0.21%	0.73%
JAPAN 10Y	3.0980	0.0320	0.01%	0.08%	1.02%
UK 10Y	32.8400	0.0600	0.32%	0.96%	5.68%
CHINA 10Y	7.1920	0.0330	0.13%	0.21%	0.59%



EUR/USD fell for a second session below 1.1350 as higher US Treasury yields supported the dollar and European inflation picked up.

Spain's inflation accelerated to 5% in September, the highest since 2023, while Friday's preliminary Eurozone reading is expected to rise to 3.6% from 3.2%.

The first resistance is positioned at 1.1360, while the support starts at 1.1300.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1450	1.1400	1.1360	1.1300	1.1280	1.1260



Gold rebounded toward \$4,200 an ounce after a softer US PCE inflation reduced the implied probability of an October Fed hike to 38% from 51%. Headline PCE rose 0.3% versus 0.4% expected, while core increased 0.2% against a 0.3% forecast.

Easing oil prices also supported bullion as Middle East energy flows improved despite stalled US-Iran talks. Still, Treasury yields near multi-decade highs limited the recovery, with traders pricing a 97% chance of a Fed hike in December.

First resistance is seen at \$4230, with initial support near \$4140.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4320	4290	4230	4140	4110	4080

USDJPY



Japan's Manufacturing PMI was confirmed at 54.1 in September, matching the preliminary estimate but easing from 54.9 in August, as output and new-order growth slowed to their weakest pace since March.

USD/JPY tested above 158.00 following the release, with a sustained break above 158.28 opening the way toward 159.50 and 161.10.

First resistance is seen at 159.50, with initial support near 155.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	161.10	159.50	155.00	153.40	152.60

BTCUSD



Bitcoin traded near \$83,481, down 0.07% on the day. The cryptocurrency has lost 8.01% over the past four weeks and 30.83% over the past year, while analysts project \$84,180 by quarter-end and \$95,059 within 12 months.

Initial resistance sits near 84,500, with support around 81,600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
90.000	87.400	84.500	81.600	80.400	78.500

BRENT OIL



Brent held near \$98 as recovering Middle East supply competed with the ongoing deadlock in US-Iran talks. Regional shipments are approaching pre-war levels after Saudi Arabia restored half the capacity of its East-West pipeline, while flows through the Strait of Hormuz reached 13.2 million barrels per day.

The recovery remains vulnerable without a lasting agreement to end the Iran war, with Tehran and Washington both claiming control of the strategic waterway.

Resistance is seen at 98.70, while the nearest support stands at 94.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
102.00	100.50	98.70	94.30	92.40	91.30

NASDAQ



The US 100 Tech Index rose 0.23% to 30,561, extending its four-week gain to 4.87% and its 12-month advance to 22.77%.

Trading Economics projects the index at 29,947 by quarter-end and 28,048 within a year.

Resistance stands at 31,000, while the nearest support is located at 30,200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31,200	\$31,100	\$31,000	\$30,200	\$29,250	\$27,800

USD/CNH



The yuan held near 6.70 per dollar as stronger activity data and additional policy support improved sentiment around China's economy. The official Composite PMI rose to 50.7, its highest since December 2025, with manufacturing returning to expansion at 50.1 from 49.8 and non-manufacturing climbing to 50.2 from 49.0.

Private data painted an even stronger picture: the Composite PMI reached 52.1, manufacturing rose to 52.1 from 51.5, and services edged up to 51.6 from 51.4.

The first resistance stands at 6.7210, while support begins at 6.6940.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7580	6.7450	6.7210	6.6940	6.6880	6.6790

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