

DAILY ANALYSIS

02 June 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
10:00	EUR	CPI (YoY) (May)	3.3%	3.0%
15:00	USD	JOLTS Job Openings (Apr)	6.870M	6.866M

Nasdaq Above 30,000 as Bitcoin Extends Decline

The market narrative shifted back toward supply-chain and energy-security concerns after reports suggested Iran could suspend talks with Washington and consider restrictions on key maritime routes, including the Strait of Hormuz and Bab el-Mandeb. The developments revived concerns about global trade flows and energy transportation, putting pressure on currencies and commodities.

The euro weakened as concerns over higher energy costs and slower regional growth resurfaced, while oil prices remained elevated near \$95 amid fears of potential disruptions to critical shipping corridors.

Gold remained under pressure despite heightened geopolitical uncertainty, suggesting that inflation and interest rate expectations continue to play a larger role in price action. Bitcoin extended its recent decline, contrasting with the resilience of technology shares, which pushed the US100 higher.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16343	0.03%	0.03%	-0.49%	-0.91%
GBPUSD	1.34569	0.02%	0.08%	-0.55%	-0.02%
AUDUSD	0.71565	-0.03%	-0.17%	-0.15%	7.25%
NZDUSD	0.59316	-0.01%	1.66%	0.98%	3.05%
USDJPY	159.712	0.03%	0.26%	1.59%	1.89%
USDCAD	1.38459	0.04%	0.24%	1.62%	0.91%
METALS					
XAUUSD	4496.38	0.25%	-0.31%	-0.59%	4.09%
SILVER	75.172	0.41%	-2.30%	3.38%	5.49%
PLATIN	1947.1	0.97%	-0.23%	-0.73%	-5.94%
INDICES					
S&P 500	7568.57	-0.41%	0.66%	5.11%	10.56%
DOW JONES	50870	-0.41%	0.81%	3.94%	5.84%
NASDAQ	30262	-0.82%	0.87%	9.44%	19.85%
NIKKEI	65830	-1.65%	1.28%	4.77%	30.77%
DAX	25005	0.01%	-0.71%	4.23%	2.10%
ENERGY					
CRUDE OIL	91.43	-0.79%	-2.62%	-14.09%	59.23%
BRENT OIL	94.349	-0.66%	-2.40%	-17.56%	55.05%
NATURAL GAS	3.1907	0.37%	6.00%	11.29%	-13.44%
BONDS					
US 10Y	4.4470	0.0060%	-0.05%	0.01%	0.28%
DE 10Y	3.0130	0.0802%	0.06%	-0.07%	0.15%
JAPAN 10Y	2.6380	0.0488%	-0.09%	0.13%	0.56%
UK 10Y	4.9030	0.0960%	0.01%	-0.05%	0.42%
CHINA 10Y	1.7120	0.0030%	-0.03%	-0.05%	-0.15%

EURUSD



The euro weakened toward the \$1.16 level, approaching its lowest point since April 7, as rising tensions in the Middle East undermined expectations for a swift reopening of the Strait of Hormuz and fueled concerns about the Eurozone's economic prospects.

According to Iran's Tasnim News Agency, Tehran plans to suspend negotiations with the US following Israeli strikes on Lebanon and intends to fully close the Strait of Hormuz, accusing Washington of breaching the ceasefire.

The first resistance level stands at 1.1670, while initial support is located at 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1750	1.1700	1.1670	1.1600	1.1550	1.1500

XAUUSD



Gold traded below \$4,500 per ounce after extending losses from the previous session, as stalled US-Iran peace negotiations kept inflation concerns and interest rate expectations in focus.

Market sentiment remained cautious after Iranian media reported that Tehran had suspended communications with Washington following Israeli attacks in

Lebanon.

First resistance is seen at \$4570, with initial support near \$4460.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4700	4620	4570	4460	4420	4350

USDJPY



Japan's yen slipped past the 159.5 mark against the US dollar, approaching the 160 threshold that has historically attracted intervention from Tokyo.

Finance Minister Satsuki Katayama reiterated that authorities remain ready to respond to excessive currency movements, highlighting growing fluctuations in oil prices and broader financial markets as factors requiring close attention.

Initial resistance stands at 159.95, while the first support is at 159.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.20	160.50	159.95	159.00	158.30	157.50

BTCUSD



Bitcoin traded at \$70,587, falling 1.03% from the previous session. Over the past four weeks, the cryptocurrency has declined 10.14%, while annual losses deepened to 33.05%.

Expectations suggest Bitcoin could recover toward \$74,546 by the end of the current quarter and potentially rise to around \$82,842 over the next year.

Bitcoin's first resistance stands at 72,200, while support is at 69,800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
79.000	75.600	72.200	69.800	65.500	62.000

BRENT OIL



Oil prices held near the \$95 level.

Reports indicated that Iran had halted contacts with the United States and was considering closing the Strait of Hormuz and the Bab el-Mandeb Strait, two critical shipping corridors for global oil trade.

Resistance is seen at 95.90, while the nearest support stands at 93.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
100.50	97.10	95.90	93.20	90.70	88.00

NASDAQ



The US 100 Tech Index traded at 30,287, rising 181 points from the previous session.

Over the past four weeks, the index gained 9.53%, while annual performance showed an increase of 39.81%.

Market expectations suggest the benchmark could ease toward 29,730 by the end of the current quarter and decline further to around 27,990 within the next year.

Resistance stands at 30,700, while the nearest support is located at 30,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31.500	\$31.000	\$30.700	\$30.000	\$29.800	\$29.500

USDCNH



China's offshore yuan held close to multi-year highs near 6.76 per dollar as growing geopolitical risks encouraged investors to seek alternatives to traditional markets.

Sentiment was influenced by reports that Iran had halted indirect talks with the United States following Israel's operations in Lebanon, although President Trump reiterated that diplomatic negotiations had not been abandoned.

USD/CNH is testing resistance at 6.7950, with support positioned near 6.7450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.8820	6.7950	6.7450	6.7300	6.7000

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