

DAILY ANALYSIS

03 June 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
15:15	USD	ADP Nonfarm Employment Change (May)	116K	109K
16:45	USD	S&P Global Services PMI (May)	50.9	51.0
17:00	USD	ISM Non-Manufacturing Prices (May)	-	70.7
17:00	USD	ISM Non-Manufacturing PMI (May)	53.7	53.6
17:30	USD	Crude Oil Inventories	-	-3.327M

Can Inflation Keep the Euro Supported?

Strong price growth in Europe reinforced the view that inflation remains a challenge, even after months of moderation. Rising energy costs filtered through the economy, helping keep the euro stable despite ongoing geopolitical uncertainty.

Labor market data in the US pointed to an economy that remains on solid footing. Strong job openings and fewer layoffs supported expectations that interest rates could remain restrictive for longer, weighing on gold and adding pressure to assets that benefit from lower borrowing costs.

Technology stocks maintained their upward momentum, pushing the US100 higher and emphasizing continued demand for growth-related sectors. By contrast, Bitcoin fell to its weakest level since March after a major sale by Strategy raised questions about institutional demand. In China, mixed PMI readings highlighted an uneven recovery, leaving the yuan slightly lower after reaching its strongest level in three years.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16274	-0.04%	0.01%	-0.55%	-0.96%
GBPUSD	1.34633	-0.02%	0.27%	-0.51%	0.03%
AUDUSD	0.71714	-0.13%	0.43%	0.06%	7.47%
NZDUSD	0.59216	-0.04%	0.32%	0.81%	2.88%
USDJPY	159.883	-0.01%	0.23%	1.70%	2.00%
USDCAD	1.38472	0.06%	0.05%	1.63%	0.92%
METALS					
XAUUSD	4484.31	-0.13%	0.64%	-0.86%	3.81%
SILVER	75.152	0.03%	1.17%	3.36%	5.46%
PLATIN	1936.2	-0.37%	0.43%	-1.29%	-6.46%
INDICES					
S&P 500	7611.91	0.03%	1.22%	5.71%	11.20%
DOW JONES	51306	0.00%	1.31%	4.83%	6.75%
NASDAQ	30645	-0.05%	2.24%	10.82%	21.37%
NIKKEI	68598	2.79%	5.54%	9.17%	36.27%
DAX	25052	-0.29%	-0.50%	4.42%	2.29%
ENERGY					
CRUDE OIL	94.706	1.01%	6.80%	-11.01%	64.94%
BRENT OIL	96.902	0.94%	5.04%	-15.33%	59.25%
NATURAL GAS	3.1668	-0.01%	2.32%	10.46%	-14.09%
BONDS					
US 10Y	4.4610	0.0150%	-0.03%	0.02%	0.29%
DE 10Y	2.9744	0.0386%	-0.01%	-0.11%	0.11%
JAPAN 10Y	2.6010	0.0334%	-0.09%	0.10%	0.53%
UK 10Y	4.8630	0.0160%	-0.01%	-0.09%	0.38%
CHINA 10Y	1.7170	0.0100%	-0.02%	-0.04%	-0.15%

EURUSD



The euro remained near \$1.165 as stronger inflation figures offset concerns surrounding geopolitical developments. Eurozone inflation accelerated to 3.2% in May, the highest reading since September 2023, driven largely by rising energy costs.

Core inflation climbed to 2.5%, while services inflation reached 3.5%, pointing to broader price pressures across the economy.

The first resistance level stands at 1.1670, while initial support is located at 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1750	1.1700	1.1670	1.1600	1.1550	1.1500

XAUUSD



Gold traded below \$4,500, extending its recent decline as strong US labor-market data strengthened the case for keeping interest rates high.

Job openings rose to their highest level in nearly two years during April, while layoffs continued to decline, highlighting ongoing strength in employment conditions.

First resistance is seen at \$4570, with initial support near \$4460.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4700	4620	4570	4460	4420	4350

USDJPY



The yen weakened toward 160 per dollar, bringing a closely watched intervention level back into focus.

The move prompted renewed warnings from Finance Minister Satsuki Katayama, who reiterated that authorities remain prepared to respond if currency fluctuations become excessive.

Initial resistance stands at 159.95, while the first support is at 159.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.20	160.50	159.95	159.00	158.30	157.50

BTCUSD



Bitcoin fell toward \$65,000, reaching its weakest level since late March. Sentiment deteriorated after Strategy sold roughly \$2.5 million worth of Bitcoin, its first sale since 2022, raising questions about the company's long-term accumulation strategy.

The move added to existing pressure on the cryptocurrency market and contributed to a broader decline in risk appetite across digital assets.

Bitcoin's first resistance stands at 72,200, while support is at 69,800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
79.000	75.600	72.200	69.800	65.500	62.000

BRENT OIL



Brent crude advanced toward \$97 per barrel, marking a third consecutive session of gains. Ongoing uncertainty surrounding US-Iran negotiations and conflict across the Middle East continued to support prices, adding a geopolitical premium to the energy market.

Resistance is seen at 97.60, while the nearest support stands at 93.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
101.50	99.60	97.60	93.20	90.70	88.00

NASDAQ



The US100 rose to 30,287, adding 181 points on the session. The index has gained 9.53% over the past month and nearly 40% over the past year, reflecting ongoing strength in technology shares.

Despite expectations for some moderation later in the year, demand for growth-oriented sectors continues to support the benchmark near record levels.

Resistance stands at 30,700, while the nearest support is located at 30,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31.500	\$31.000	\$30.700	\$30.000	\$29.800	\$29.500

USD/CNH



The offshore yuan slipped to 6.76 per dollar on Wednesday, retreating from a three-year high reached in the previous session as mixed PMI data pointed to an uneven recovery in China.

A private survey showed stronger momentum, with the Composite PMI rising to a three-month high of 54 and services reaching 54.4. Manufacturing, however, eased to 51.8 from April's 52.2. Official data painted a softer picture, with the Composite PMI edging up to 50.5 while manufacturing returned to the 50 threshold, highlighting fragile growth

conditions.

USD/CNH is testing resistance at 6.7950, with support positioned near 6.7450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.8820	6.7950	6.7450	6.7300	6.7000

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