

# DAILY ANALYSIS

27 March 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
15:30	USD	FOMC Member Daily Speaks		
16:00	EUR	ECB's Schnabel Speaks		

### Ten More Days, Less Policy Clarity

The dollar index traded just below 100, extending gains after three consecutive sessions as Middle East tension supported demand. Reports indicated the Pentagon may deploy up to 10,000 additional troops, while Donald Trump postponed potential strikes on Iran's energy sector by 10 days. Higher energy prices strengthened inflation concerns, pushing expectations toward tighter Federal Reserve policy, with markets pricing nearly a 50% chance of a rate increase by December.

The US 10-year Treasury yield held near 4.41%, heading for a strong monthly rise as energy costs reinforced the same policy outlook.

Meanwhile, US stock futures moved slightly higher after recent losses, supported by the strike delay and confirmation that Iran allowed oil tankers to pass through the Strait of Hormuz, though Tehran rejected the US proposal and set its own conditions.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.15382	0.09%	-0.29%	-1.28%	-1.72%
GBPUSD	1.33402	0.07%	0.00%	-0.51%	-0.89%
AUDUSD	0.69003	0.19%	-1.73%	-2.72%	3.41%
NZDUSD	0.577	0.17%	-1.05%	-2.88%	0.24%
USDJPY	159.577	-0.15%	0.22%	1.38%	1.80%
USDCAD	1.38546	-0.05%	0.96%	1.30%	0.98%
<b>METALS</b>					
XAUUSD	4435.18	1.26%	-1.19%	-16.67%	2.67%
SILVER	69.297	1.82%	2.52%	-22.38%	-2.76%
PLATIN	1860.7	1.19%	-5.57%	-19.62%	-10.11%
<b>INDICES</b>					
S&P 500	6598.12	0.09%	-0.13%	-4.08%	-3.61%
DOW JONES	46466	0.08%	0.97%	-5.13%	-3.32%
NASDAQ	24207	0.18%	-0.61%	-3.02%	-4.13%
NIKKEI	53642	-0.20%	0.50%	-8.85%	6.56%
DAX	22838	-0.52%	-0.01%	-9.67%	-6.75%
<b>ENERGY</b>					
CRUDE OIL	93.53	-1.01%	-4.78%	31.31%	62.89%
BRENT OIL	107.083	-0.86%	-4.55%	37.74%	75.98%
NATURAL GAS	2.9306	0.09%	-5.31%	-0.99%	-20.49%
<b>BONDS</b>					
US 10Y	4.4260	0.0020	0.04%	0.39%	0.25%
DE 10Y	3.0631	0.1096	0.11%	0.41%	0.20%
JAPAN 10Y	2.3310	0.0569	0.06%	0.27%	0.26%
UK 10Y	4.9160	0.1396	0.13%	0.68%	0.44%
CHINA 10Y	1.8150	0.0020	-0.02%	-0.02%	-0.05%

## EURUSD



concerns about the region's growth outlook.

The euro traded near 1.1540, remaining below 1.16 as demand shifted toward safer assets during renewed US-Iran tension. Washington signaled willingness to negotiate while expanding its military presence, yet Tehran rejected talks and insisted on control of the Strait of Hormuz.

Policy expectations in Europe remain firm, with markets now pricing in up to three ECB rate increases this year after Christine Lagarde reiterated readiness to address inflation. Weak German confidence data added to

Immediate resistance stands at 1.1580, while first support is located at 1.1500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1710	1.1630	1.1580	1.1500	1.1460	1.1410

## XAUUSD



First resistance is seen at \$4500, with initial support near \$4350.

Gold moved back above \$4,400 per ounce, recovering after a sharp decline in the previous session when Donald Trump postponed potential strikes on Iranian energy facilities until April 6, easing immediate tension.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4650	4580	4500	4350	4270	4200

## BTCUSD



Bitcoin traded near \$68,761, slipping slightly and holding close to a two-week low as tension between the US, Israel, and Iran weighed on risk appetite.

The cryptocurrency has dropped sharply since the conflict began, with further weakness tied to broader market declines and rising mining costs.

Bitcoin's first resistance stands at 73,200, while support is at 68,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
<b>79.100</b>	<b>76.200</b>	<b>73.200</b>	<b>68.700</b>	<b>65.500</b>	<b>63.500</b>

## USDJPY



The Japanese yen traded near 159.5 per dollar, staying close to the 160 threshold that previously triggered intervention concerns. Satsuki Katayama stated that authorities are prepared to take decisive action to stabilize the currency as rising energy costs strain Japan's economy.

Ongoing Middle East tension and uncertainty around a US-Iran agreement continue to weigh on the yen, which is heading toward a notable monthly loss.

Initial resistance stands at 160.00, while the first support is located at 158.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
<b>161.70</b>	<b>160.50</b>	<b>160.00</b>	<b>158.80</b>	<b>157.60</b>	<b>156.70</b>

## BRENT OIL



Brent crude slipped below \$107 per barrel, trimming earlier gains after Trump extended Iran's deadline for reaching a deal by 10 days. He confirmed that 10 oil tankers were allowed to pass through the Strait of Hormuz, while Treasury Secretary Scott Bessent announced an insurance program to support regional shipping. Tehran rejected the US proposal and presented its own terms.

Despite the pullback, oil prices remain roughly 40% higher since the conflict began.

Resistance is seen at 102.60, with initial support near 99.10.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
107.10	104.50	102.60	99.10	97.20	95.20

## NASDAQ



The Nasdaq 100 traded at 23,695, falling 576 points (2.38%) from the previous session. Over the past four weeks, the index has declined 5.19%, though it still shows a 22.89% gain over the past year.

A rise in the 10-year Treasury yield to 4.38% added pressure on technology stocks, while energy risks and regional tension continued to shape sentiment.

The index's resistance is seen at 23,900, with initial support near 23,320.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$24,550	\$24,350	\$23,900	\$23,320	\$23,000	\$22,700

## USD/CNH



The offshore yuan traded near 6.91 per dollar, marking a third consecutive session of losses as mixed signals from the Middle East kept sentiment cautious.

Iran stated it is reviewing a US proposal to end the war, but is not engaging in direct negotiations. Trump sought support from major oil consumers, including China, to counter Tehran's closure of the Strait of Hormuz. Chinese vessels continue to transit the route, while Trump plans a May visit to China, previously delayed due to the conflict.

USD/CNH is testing resistance at 6.9330, with support positioned near 6.9000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9560	6.9450	6.9330	6.9000	6.8880	6.8730

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