

DAILY ANALYSIS

30 March 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:00	EUR	German CPI (MoM) (Mar)	0.9%	0.2%
14:30	USD	Fed Chair Powell Speaks		

Yields Refuse to Step Back

Japan's 10-year government bond yield slipped to around 2.36% but stayed near its highest level since 1999, as oil-driven inflation linked to the Middle East conflict continued to support expectations of a near-term rate increase by the Bank of Japan.

The US 10-year Treasury yield eased slightly to about 4.4%, remaining close to its highest level since July 2025 as markets assessed the economic consequences of the ongoing conflict.

The dollar index held above the 100 mark after four consecutive sessions of gains, supported by strong safe-haven demand as the conflict entered its fifth week and concerns over oil supply disruptions persisted.

Gold rebounded from earlier losses to trade near \$4,500 per ounce, continuing to show sharp volatility as the conflict extended into its fifth week without a clear resolution.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.1516	0.06%	-0.84%	-1.47%	-1.91%
GBPUSD	1.3272	0.09%	-1.20%	-1.02%	-1.40%
AUDUSD	0.68704	0.00%	-2.00%	-3.14%	2.96%
NZDUSD	0.57374	-0.13%	-2.08%	-3.43%	-0.32%
USDJPY	159.743	-0.32%	0.82%	1.49%	1.91%
USDCAD	1.38919	-0.02%	1.21%	1.57%	1.25%
METALS					
XAUUSD	4496.01	0.02%	1.99%	-15.53%	4.08%
SILVER	69.849	0.38%	1.04%	-21.77%	-1.98%
PLATIN	1890.6	1.04%	1.44%	-18.33%	-8.67%
INDICES					
S&P 500	6366.89	-0.03%	-3.25%	-7.48%	-6.99%
DOW JONES	45164	-0.01%	-2.26%	-7.65%	-6.03%
NASDAQ	23123	-0.04%	-4.41%	-7.48%	-8.42%
NIKKEI	51579	-3.36%	0.12%	-11.16%	2.46%
DAX	22165	-0.61%	-2.16%	-10.04%	-9.49%
ENERGY					
CRUDE OIL	101.355	1.72%	15.01%	42.29%	76.51%
BRENT OIL	115.188	2.33%	15.26%	48.17%	89.30%
NATURAL GAS	2.9546	-2.33%	2.20%	-0.18%	-19.84%
BONDS					
US 10Y	4.3950	0.0430	0.04%	0.36%	0.22%
DE 10Y	3.0985	0.0354	0.06%	0.39%	0.24%
JAPAN 10Y	2.3660	0.0144	0.04%	0.30%	0.29%
UK 10Y	4.9220	0.0001	0.07%	0.61%	0.44%
CHINA 10Y	1.8150	0.0050	-0.02%	0.01%	-0.05%

EURUSD



EUR/USD remains under pressure as attention turns to key US labor market releases, culminating in Friday's Nonfarm Payrolls report. Ongoing tension in the Middle East continues to support demand for the US dollar, while the temporary pause in strikes on Iranian energy infrastructure has provided limited relief.

A series of employment indicators due before the NFP release will offer early signals on labor market momentum. In this environment, downside risks for the pair remain firmly in place.

The pair's resistance stands at 1.1560, while the first support is located at 1.1460.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1710	1.1630	1.1560	1.1460	1.1410	1.1350

XAUUSD



Gold recovered to trade near \$4,500 per ounce after earlier losses, continuing to show sharp swings as the Middle East conflict entered its fifth week with no clear resolution.

Tension intensified after Iran-backed Houthi forces in Yemen joined the conflict, launching attacks on Israel and threatening shipping routes in the Red Sea and critical Saudi energy infrastructure.

First resistance is seen at \$4520, with initial support near \$4350.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4650	4580	4520	4350	4270	4200

BTCUSD



Bitcoin traded at \$67,143, rising \$1,193 (1.81%) from the previous session. Over the past four weeks, the cryptocurrency has gained 2.13%, though it remains down 18.67% compared with a year earlier.

Forecast models point to prices around \$66,926 by the end of the quarter and near \$75,396 within the next year.

Bitcoin's first resistance stands at 68,300, while support is at 64,200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
73.100	70.800	68.300	64.200	62.500	60.000

USDJPY



The Japanese yen strengthened beyond 160 per dollar, reversing earlier weakness as officials stepped up verbal warnings to stabilize the currency.

Vice Finance Minister Atsushi Mimura highlighted rising speculative activity in both crude oil and foreign exchange markets, signaling that authorities stand ready to intervene if volatility intensifies.

Initial resistance stands at 160.50, while the first support is located at 159.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.30	161.70	160.50	159.30	158.40	157.60

BRENT OIL



Brent's resistance is seen at 110.80, with initial support near 105.00.

Brent crude opened the week roughly 3% higher, trading above \$115 per barrel and reaching its strongest level since July 2022, when the Ukraine conflict disrupted global energy markets.

With the Iran conflict entering its fifth week, confidence in a quick resolution has faded. Pressure intensified after Houthi militants in Yemen joined the confrontation, while additional US troops were deployed to the region.

Brent's resistance is seen at 110.80, with initial support near 105.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
115.10	112.50	110.80	105.00	102.20	100.00

NASDAQ



Nasdaq's resistance is seen at 23.350, with initial support near 22.700.

The US 100 Tech Index traded at 23,110, falling 454 points (-1.93%) from the previous session. Over the past four weeks, the index has declined 7.53%, though it still shows a 19.88% gain over the past year.

Projections suggest levels near 22,439 by the end of the quarter and around 20,479 within the next year.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$23,950	\$23,700	\$23,350	\$22,700	\$22,430	\$22,100

USD/CNH



The offshore yuan held near 6.91 per dollar, staying close to its weakest level in almost three weeks as mixed signals on de-escalation in the Middle East kept sentiment fragile.

Donald Trump extended the pause on strikes against Iranian energy infrastructure into April and stated that discussions with Tehran were progressing. However, an Iranian official rejected the reported US proposal, calling it one-sided, leaving uncertainty firmly in place.

USD/CNH is testing resistance at 6.9330, with support positioned near 6.9000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9560	6.9450	6.9330	6.9000	6.8880	6.8730

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