

DAILY ANALYSIS

06 April 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
17:00	USD	ISM Non-Manufacturing Prices (Mar)	-	63.0
17:00	USD	ISM Non-Manufacturing PMI (Mar)	54.8	56.1

Shipping Signals Bring a Measured Rebound

Developments in the Middle East continued to steer sentiment, with particular focus on uncertainty surrounding the Strait of Hormuz. Earlier defensive positioning weighed on currencies such as the euro and the Japanese yen, driven by higher energy costs and the risk of prolonged disruption. More recently, tentative progress toward restoring shipping access helped steady conditions. The offshore yuan strengthened alongside diplomatic efforts to secure maritime transit, pointing to a gradual return of confidence rather than a full shift in direction.

Gold extended its retreat as persistent inflation pressure and expectations of tighter policy reduced demand for the metal, even as regional risks remained unresolved. Equity markets also showed strain in the near term, with the US 100 Tech Index posting modest losses while still maintaining solid gains over the past year, showing a market that is adjusting rather than reversing.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1,16318	-0,04%	0,15%	-2,02%	-0.93%
GBPUSD	1,34481	0,11%	0,70%	-1,32%	-0.09%
AUDUSD	0,70956	0,28%	0,85%	-0,44%	6.34%
NZDUSD	0,59267	-0,10%	0,62%	-2,02%	2.97%
USDJPY	157,517	-0,10%	-0,13%	2,78%	0.49%
USDCAD	1,35775	-0,08%	-0,76%	0,01%	-1.04%
METALS					
XAUUSD	5175,67	0,70%	1,71%	1,78%	19.81%
SILVER	88,774	2,02%	8,29%	5,32%	24.58%
PLATIN	2194,3	1,17%	5,72%	2,27%	6.00%
INDICES					
S&P 500	6790,78	-0,08%	-0,38%	-2,17%	-0.80%
DOW JONES	47676	-0,13%	-1,70%	-4,88%	-0.81%
NASDAQ	24933	-0,14%	0,86%	-1,06%	-1.25%
NIKKEI	54360	3,09%	-3,41%	-5,69%	7.99%
DAX	23695	1,22%	-0,40%	-4,67%	-3.25%
ENERGY					
CRUDE OIL	89,476	-5,59%	20,00%	38,44%	55.83%
BRENT OIL	93,604	-5,41%	14,99%	34,88%	53.83%
NATURAL GAS	3,1085	-0,37%	1,78%	-1,60%	-15.67%
BONDS					
US 10Y	4.1140	0.0140	0.04%	-0.06%	-0.06%
DE 10Y	2.8588	0.0061	0.15%	0.05%	0.00%
JAPAN 10Y	2.1810	0.0053	0.05%	-0.06%	0.11%
UK 10Y	4.5860	0.0002	0.28%	0.07%	0.11%
CHINA 10Y	1.8090	0.0010	0.08%	0.01%	-0.05%

EURUSD



The euro eased toward \$1.15 after Trump's latest address offered limited guidance on easing Middle East tension. While he indicated that US objectives were nearing completion, warnings of possible intensified strikes over the next two to three weeks reinforced caution and supported demand for the dollar.

The pair continues to trade within a narrow band as developments shape direction.

For EUR/USD, the initial resistance is seen at 1.1590, while the closest support is positioned at 1.1500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1700	1.1640	1.1590	1.1500	1.1440	1.1400

XAUUSD



Gold declined toward \$4,600, continuing its recent slide as tension in the Middle East weighed on sentiment. Trump issued a firm warning to Iran and set a Tuesday deadline, signaling that further action could follow, with additional updates expected during an upcoming press briefing.

The shift in tone strengthened the dollar and reduced support for bullion in the near term.

First resistance is seen at \$4720, with initial support near \$4580.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4970	4860	4720	4580	4500	4420

USDJPY



The Japanese yen traded around 159.5 per dollar, remaining close to multi-month lows as rising energy costs and ongoing tension surrounding the Strait of Hormuz continued to weigh on the outlook.

Trump warned that military action against Iran's power facilities remains an option if shipping routes are not restored, a demand that Tehran rejected.

Initial resistance stands at 159.90, while the first support is located at 158.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.00	160.40	159.90	158.50	157.60	157.20

BTCUSD



Bitcoin rose slightly to \$69,241, marking a 0.39% daily increase, as the cryptocurrency showed limited short-term strength, gaining over the past month but still down on a yearly basis, with Bitcoin rose modestly to \$69,241, posting a 0.39% daily gain.

The cryptocurrency has shown gradual improvement over the past month, though annual performance remains negative. Current projections point to continued price recovery over time, supported by steady demand and improving sentiment.

Bitcoin's first resistance stands at 69.90, while support is at 66,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
74.800	71.400	69.900	66.000	63.500	61.100

BRENT OIL



Brent crude moved toward \$110 per barrel, extending recent gains as tension intensified following a renewed ultimatum from Washington. Warnings targeting key infrastructure if the Strait of Hormuz remains closed have reinforced supply concerns and supported higher prices.

Brent's resistance is seen at 112.50, with initial support near 107.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
118.30	115.50	112.50	107.30	104.60	100.30

NASDAQ



The Nasdaq 100 slipped 0.28% to 24,172, extending its recent pullback despite strong performance over the past year.

Short-term pressure remains visible as higher borrowing costs and geopolitical uncertainty continue to influence risk appetite, with forecasts pointing to softer levels ahead.

The index's resistance is seen at 24.450, with initial support near 23.850.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$24.950	\$24.700	\$24.450	\$23,850	\$23,370	\$23,000

USD/CNH



The offshore yuan strengthened toward 6.88 per dollar, trimming earlier weakness as diplomatic efforts aimed at reopening the Strait of Hormuz gained traction. Negotiations focused on securing vessel passage have improved sentiment, supporting modest currency gains.

USD/CNH is testing resistance at 6.9000, with support positioned near 6.8640.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9320	6.9150	6.9000	6.8640	6.8500	6.8320

RISK WARNING

The information on this web site is not targeted at the public of any country. It is not intended for distribution to residents in any country where such distribution or use would contravene any local law or regulatory requirement.

The information and opinions in this report are for general information use only and are not intended as an offer or solicitation with respect to the purchase or sale of any currency or CFD contract. All opinions and information contained in this report are subject to change without notice. This report has been prepared without regard to the specific investment objectives, financial situation and needs of any recipient. Any reference to historical price movements or levels is informational based on our analysis and we do not represent or warranty that any such movements or levels are likely to recur in the future. While the information contained herein was obtained from sources believed to be reliable, the author does not guarantee its accuracy or completeness, nor does the author assume any liability for any direct, indirect or consequential loss that may result from the reliance by any person upon any such information or opinions.



 zitaplus.com

 +971 4 287 1454

 support@zitaplus.com

 +44 74 42 66 7878

 The H Hotel Office Tower,
One Sheikh Zayed Road, 18th floor,
Office No:1803, Dubai, United Arab Emirates

