

# DAILY ANALYSIS

05 June 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
15:30	USD	Average Hourly Earnings	0.3%	0.2%
15:30	USD	Nonfarm Payrolls (May)	85K	115K
15:30	USD	Unemployment Rate (May)	4.3%	4.3%

### Euro Supported by 3.2% Inflation Reading

Negotiations and ceasefire discussions offered occasional relief, reducing fears of a broader regional conflict and helping stabilize sentiment. High energy costs, however, continued to leave their mark on inflation data, reminding markets that the economic consequences of recent events are still unfolding.

Europe provided one of the clearest examples of this tension. Inflation accelerated to 3.2%, its highest level since 2023, reinforcing expectations that the ECB still has work to do. That backdrop helped support the euro and kept interest-rate expectations firmly in place.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.16142	0.03%	-0.39%	-1.14%	-1.08%
GBPUSD	1.34261	0.02%	-0.20%	-1.23%	-0.25%
AUDUSD	0.71218	-0.17%	-0.90%	-1.59%	6.73%
NZDUSD	0.58607	-0.14%	-2.16%	-1.58%	1.82%
USDJPY	159.957	-0.04%	0.43%	2.28%	2.05%
USDCAD	1.39054	-0.02%	0.83%	2.00%	1.35%
<b>METALS</b>					
XAUUSD	4442.54	-0.72%	-2.18%	-5.31%	2.84%
SILVER	72.691	-1.55%	-3.39%	-5.97%	2.01%
PLATIN	1880.3	-1.03%	-2.55%	-8.84%	-9.16%
<b>INDICES</b>					
S&P 500	7543.36	-0.54%	-0.48%	2.42%	10.19%
DOW JONES	51512	-0.10%	0.94%	3.21%	7.17%
NASDAQ	30080	-1.08%	-0.83%	5.18%	19.13%
NIKKEI	66365	-1.64%	0.05%	5.62%	31.83%
DAX	24716	-0.92%	-1.55%	-0.81%	0.92%
<b>ENERGY</b>					
CRUDE OIL	93.106	0.07%	6.58%	-2.08%	62.15%
BRENT OIL	95.421	0.41%	4.72%	-5.78%	56.81%
NATURAL GAS	3.3519	0.48%	1.88%	22.78%	-9.06%
<b>BONDS</b>					
US 10Y	4.4780	0.0030	0.04%	0.13%	0.31%
DE 10Y	3.0237	0.0130	0.06%	-0.04%	0.16%
JAPAN 10Y	2.6650	0.0087	0.01%	0.16%	0.59%
UK 10Y	4.9120	0.0250	0.10%	-0.14%	0.43%
CHINA 10Y	1.7200	0.0080	-0.01%	-0.04%	-0.14%

## EURUSD



The euro approached \$1.164 as traders balanced improving regional sentiment with expectations for next week's ECB meeting. A ceasefire between Israel and Lebanon provided some support, though Iran rejected reports of progress with Washington and clashes continued along the Lebanese border. The US House also voted to halt military action against Iran.

Markets have largely priced in a 25-basis-point ECB rate hike on June 11, with further tightening expected later this year after Eurozone inflation accelerated to 3.2% in May and underlying price pressures remained firm.

The first resistance level stands at 1.1650, while initial support is located at 1.1570.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1780	1.1700	1.1650	1.1570	1.1520	1.1450

## XAUUSD



Gold slipped below \$4,450 and remained on track for a weekly loss exceeding 2%. Expectations that central banks may keep policy restrictive continued to pressure bullion as energy-related inflation concerns persisted.

Donald Trump said discussions aimed at ending the conflict were advancing, while Iran's Foreign Minister Abbas Araghchi dismissed reports of meaningful progress. Hezbollah's rejection of a US-backed ceasefire proposal and ongoing disruptions in the Strait of Hormuz kept oil prices elevated.

First resistance is seen at \$4510, with initial support near \$4425.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4650	4590	4510	4425	4390	4340

## USDJPY



The yen hovered near 160 per dollar for a third consecutive session, keeping intervention concerns in focus. Prime Minister Takaichi said a stronger currency depends on higher investment, stronger supply chains, and improved growth prospects.

Finance Minister Satsuki Katayama reiterated that authorities remain ready to act if needed, while data showed Japan's foreign reserves posted a record decline in May following intervention efforts. BOJ Governor Kazuo Ueda added that any future rate increases would require careful assessment of inflation and growth risks.

Initial resistance stands at 160.30, while the first support is at 159.40.

Initial resistance stands at 160.30, while the first support is at 159.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.50	160.90	160.30	159.40	158.30	157.50

## BTCUSD



Bitcoin traded at \$62,335, down 2.24% on the day. The cryptocurrency has fallen 23.45% over the past four weeks and remains 40.29% lower than a year ago.

Despite recent weakness, projections still point to \$74,546 by quarter-end and approximately \$82,842 within the next year.

Bitcoin's first resistance stands at 66,200, while support is at 60,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
73.000	69.600	66.200	60.500	59.500	57.000

## BRENT OIL



Brent crude traded near \$95 per barrel after falling about 3% in the previous session. Hopes that Washington and Tehran could eventually reach an agreement eased some of the risk premium built into prices.

Even so, crude remained more than 4% higher for the week as limited diplomatic progress, continued military activity in Lebanon, and uncertainty around the Strait of Hormuz continued to influence trading.

Resistance is seen at 98.20, while the nearest support stands at 93.10.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
101.50	99.60	98.20	93.10	92.70	88.00

## NASDAQ



The US100 traded at 30,168, falling 163 points or 0.53% from the previous session. The benchmark has declined 5.48% over the past month but remains up 38.63% compared with a year ago.

While forecasts suggest a gradual move toward 29,730 by quarter-end and 27,990 within a year, the technology sector continues to hold on to a substantial portion of its long-term gains.

Resistance stands at 30,700, while the nearest support is located at 30,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31.500	\$31.000	\$30.700	\$30.000	\$29.800	\$29.500

**USD/CNH**



The offshore yuan remained near 6.77 per dollar as mixed PMI data highlighted an uneven recovery in China.

Private surveys showed the Composite PMI rising to 54 and services reaching 54.4, while manufacturing eased to 51.8 from April's five-year high. Official data showed overall activity improving to 50.5, supported by services as manufacturing slipped back to the 50 mark.

USD/CNH is testing resistance at 6.7950, with support positioned near 6.7450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.8820	6.7950	6.7450	6.7300	6.7000

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