

DAILY ANALYSIS

5 October 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	CNH	China - National Day	-	-
13:45	USD	S&P Global Services PMI (Sep)	58.7	58.7
14:00	USD	ISM Non-Manufacturing Prices (Sep)	-	72.6
14:00	USD	ISM Non-Manufacturing PMI (Sep)	55.7	55.4

Stocks Catch a Break from the Fed

US equity futures extended Friday's gains as weak jobs data reduced expectations for further Fed hikes. Nasdaq 100 futures rose 0.3%, while Dow and S&P 500 contracts added 0.1%, with ISM services, Fed minutes and earnings from PepsiCo and Delta next in focus.

Treasury yields eased but stayed near two-decade highs, with the 10-year around 5.25% and 30-year near 5.6%. September payrolls rose just 29K, unemployment reached 4.2% and wage growth slowed, though energy-driven inflation, fiscal concerns and AI-related borrowing kept yields high.

The dollar index held near 102, close to its strongest since April 2025. Fading Fed hike bets limited gains, while euro weakness linked to French fiscal and political concerns provided support.

Japan's Nikkei 225 jumped more than 2% toward 70,000, reaching a three-month high as softer US jobs data lifted technology and AI shares. Advantest, SoftBank Group and Tokyo Electron gained over 3%, though high bond yields and Middle East risks kept caution in place.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.11939	-0.55%	-1.56%	-3.69%	-4.66%
GBPUSD	1.32133	-0.21%	-0.31%	-2.42%	-1.83%
AUDUSD	0.69416	-0.22%	-1.09%	-3.83%	4.03%
NZDUSD	0.55935	-0.37%	-1.31%	-4.82%	-2.82%
USDJPY	157.756	-0.06%	0.22%	2.20%	0.64%
USDCAD	1.42819	0.20%	0.76%	3.38%	4.09%
METALS					
XAUUSD	4148.39	0.20%	0.81%	-5.83%	-3.97%
SILVER	61.272	1.50%	1.06%	-7.36%	-14.02%
PLATIN	1730	1.76%	-0.84%	-6.12%	-16.43%
INDICES					
S&P 500	7715.87	-0.09%	0.42%	0.55%	12.71%
DOW JONES	51139	-0.08%	-0.67%	-3.12%	6.40%
NASDAQ	30795	-0.04%	1.71%	4.36%	21.96%
NIKKEI	69963	2.42%	6.20%	5.37%	38.98%
DAX	25291	0.24%	-0.33%	-2.75%	3.27%
ENERGY					
CRUDE OIL	89.74	-1.50%	-3.09%	-3.54%	56.29%
BRENT OIL	101.385	-0.85%	3.63%	4.35%	66.61%
NATURAL GAS	3.0171	-0.59%	-2.86%	3.47%	-18.15%
BONDS					
US 10Y	5.2650	0.0180	0.02%	0.47%	1.09%
DE 10Y	3.4545	0.0657	-0.17%	0.10%	0.59%
JAPAN 10Y	3.0920	0.0193	-0.01%	0.16%	1.02%
UK 10Y	32.8400	0.0200	0.07%	1.09%	5.68%
CHINA 10Y	7.2100	0.0510	0.10%	0.23%	0.64%



EUR/USD fell 0.71% to 1.1174 in early Monday trade as safe-haven flows, rising Treasury yields and concerns over France's fiscal outlook favored the dollar.

Weak September payrolls reduced expectations for another Fed hike, though hawkish comments from officials limited the shift. Attention now turns to Monday's US ISM Services PMI.

The first resistance is positioned at 1.1260, while the support starts at 1.1150.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1320	1.1290	1.1260	1.1150	1.1100	1.1040



Gold traded near \$4,140, recovering part of Friday's decline after September payrolls rose just 29,000, unemployment increased to 4.2% and wage growth slowed.

The figures reduced pressure for further Fed tightening, while conflict in Yemen added safe-haven support. High Treasury yields, however, limited the rebound.

First resistance is seen at \$4180, with initial support near \$4120.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4275	4220	4180	4120	4070	4000

USDJPY



The yen held near 157.8 per dollar, extending its two-week sideways move before Japanese wage, household spending and consumer confidence data.

The Bank of Japan's September meeting opinions left another rate hike possible this year but offered no clear timing, while dollar strength and high US yields continued to weigh on the currency.

First resistance is seen at 158.50, with initial support near 155.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	160.10	158.50	155.80	153.40	152.60

BTCUSD



Bitcoin traded near \$86,400, consolidating below its recent intraday high after entering October with positive momentum following a rare September gain.

Still, high Treasury yields and cooling ETF inflows kept the advance in check before the Fed's next policy decision.

Initial resistance sits near 88,400, with support around 84,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
93.700	90.500	88.400	84.500	80.400	78.500

BRENT OIL



Brent fell below \$101.30 as Saudi-backed forces launched a major operation against the Houthis, who seized the Bab el-Mandeb chokepoint used for Saudi oil exports.

OPEC+ kept production quotas unchanged, while G7 countries released emergency reserves in response to supply disruptions.

Resistance is seen at 102.90, while the nearest support stands at 100.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
108.500	105.30	102.90	100.00	98.70	96.50

NASDAQ



The Nasdaq-100 traded near 30,808 after gaining 1% in its latest session, with futures adding around 0.3%.

Weak payrolls and slower wage growth strengthened expectations for a Fed pause, supporting tech stocks, while strong chipmaker performance helped offset high Treasury yields.

Moderna will replace Warner Bros. Discovery in the index on Friday.

Resistance stands at 31.300, while the nearest support is located at 30,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$32.000	\$31.700	\$31.300	\$30,700	\$30,250	\$29,800

USDCNH



The offshore yuan weakened toward 6.71 per dollar, reversing last week's gains as dollar strength spilled across currencies.

Traders also assessed Beijing's latest stimulus measures, including mortgage subsidies and expanded central bank funding, during subdued National Day holiday trading.

The first resistance stands at 6.7210, while support begins at 6.6940.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7580	6.7450	6.7210	6.6940	6.6880	6.6790

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