

DAILY ANALYSIS

01 June 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:45	USD	S&P Global Manufacturing PMI (May)	55.3	55.3
14:00	USD	ISM Manufacturing PMI (May)	53.3	52.7
14:00	USD	ISM Manufacturing Prices (May)	85.3	84.6

Ceasefire Doubts Keep Yields in Focus

Markets started the week with a cautious tone as uncertainty around the US-Iran ceasefire limited risk appetite. The Dollar Index moved back above 99, ending a two-day decline, while investors turned their attention to the upcoming US jobs report.

Stronger inflation has also kept Fed expectations alive, with markets still weighing the risk of another rate hike before the end of the year. US stock futures edged higher, supported by AI optimism and solid corporate earnings, as major indexes stayed close to record highs after May's strong rally.

Bond markets also came under pressure. The 10-year US Treasury yield rose to around 4.47%, while Japan's 10-year yield climbed near 2.69%. Higher oil prices, ceasefire uncertainty, and possible rate moves from both the Fed and Bank of Japan kept yields supported, although weak Japanese capital spending pointed to softer corporate investment.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16451	-0.13%	0.01%	-0.40%	-0.81%
GBPUSD	1.34537	0.00%	-0.39%	-0.58%	-0.05%
AUDUSD	0.71839	-0.04%	0.15%	0.23%	7.66%
NZDUSD	0.59684	-0.36%	1.64%	1.61%	3.69%
USDJPY	159.467	0.12%	0.35%	1.43%	1.73%
USDCAD	1.3811	0.14%	0.06%	1.37%	0.66%
METALS					
XAUUSD	4522.73	-0.41%	-1.02%	-0.01%	4.70%
SILVER	75.677	0.57%	-3.07%	4.08%	6.20%
PLATIN	1942.4	0.67%	-0.47%	-0.97%	-6.16%
INDICES					
S&P 500	7601.73	0.29%	1.10%	5.57%	11.05%
DOW JONES	51095	0.12%	1.26%	4.40%	6.31%
NASDAQ	30460	0.42%	1.53%	10.15%	20.63%
NIKKEI	66924	0.90%	2.71%	6.51%	32.95%
DAX	25064	-0.16%	-1.28%	4.47%	2.34%
ENERGY					
CRUDE OIL	89.574	2.53%	-4.60%	-15.83%	56.00%
BRENT OIL	92.978	2.04%	-3.82%	-18.75%	52.80%
NATURAL GAS	3.3584	2.08%	11.57%	17.14%	-8.89%
BONDS					
US 10Y	4.4720	0.0290	-0.02%	0.03%	0.30%
DE 10Y	2.9328	0.0268	-0.10%	-0.10%	0.07%
JAPAN 10Y	2.6920	0.0355	0.00%	0.19%	0.62%
UK 10Y	4.8070	0.0060	-0.10%	-0.21%	0.33%
CHINA 10Y	1.7070	0.0230	-0.12%	-0.05%	-0.16%

EURUSD



The euro traded near \$1.165 at the end of May, heading for a small monthly decline against the dollar. Investors focused on mixed inflation figures across major Eurozone economies, with prices still holding above the ECB's 2% target.

The latest ECB minutes pointed to stronger hawkish support, keeping expectations of a June rate hike alive. Markets also followed US-Iran ceasefire talks and rising tensions in Eastern Europe, which added another layer of caution.

The first resistance level stands at 1.1670, while initial support is located at 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1750	1.1700	1.1670	1.1600	1.1550	1.1500

XAUUSD



Gold held above \$4,500 per ounce on Monday after a volatile week, as uncertainty around US-Iran ceasefire talks continued. Both sides exchanged revised proposals, but progress toward a lasting deal remained unclear.

Higher energy prices kept inflation and Fed policy concerns in focus, while markets now await the US jobs report for fresh direction.

First resistance is seen at \$4550, with initial support near \$4480.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4700	4620	4570	4480	4420	4350

USDJPY



The Japanese yen hovered near 159.5 per dollar on Monday, staying close to the 160 level that previously triggered intervention. Authorities confirmed they spent ¥11.7 trillion in April to support the currency.

Markets remain unsure about the Bank of Japan's next rate move, while weak capital spending points to softer corporate momentum. Attention now turns to Governor Kazuo Ueda's remarks.

Initial resistance stands at 159.70, while the first support is at 159.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.20	160.50	159.70	159.00	158.30	157.50

BTCUSD



Bitcoin hovered around \$73,450, stabilizing after its pullback from the \$82,000 area. The market remains in a short-term consolidation phase, with ETF outflows adding some pressure.

Long-term holders continue to offer support, while momentum signals remain mixed. The 50-day moving average near \$73,800 is still a key short-term level to watch.

Bitcoin's first resistance stands at 75,200, while support is at 71,800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
79.000	77.600	75.200	71.800	70.500	69.000

BRENT OIL



Brent crude rose above \$93 per barrel on Monday, recovering part of its recent losses as uncertainty continued around a possible US-Iran peace deal. Both sides exchanged revised proposals, but progress remained unclear.

Trump repeated his call for Iran to abandon its nuclear program and reopen the Strait of Hormuz. Oil remains supported by supply risk, even after easing from recent highs.

Resistance is seen at 94.90, while the nearest support stands at 92.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
100.50	97.10	94.90	92.20	90.70	88.00

NASDAQ



The NAS100 traded near record highs above 30,300, supported by strong demand for AI and growth stocks. Positive earnings, softer core PCE data, and lower geopolitical tension also helped sentiment.

Momentum remains positive, with RSI near 64 and MACD still supportive.

Resistance stands at 30,700, while the nearest support is located at 30,250.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31,500	\$31,000	\$30,700	\$30,250	\$29,800	\$29,500

USD/CNH



The offshore yuan slipped to around 6.76 per dollar on Monday after reaching a three-year high in the previous session.

Mixed PMI data and Middle East uncertainty weighed on sentiment. China's Composite PMI rose slightly to 50.5, but manufacturing remained weak and private surveys pointed to slower momentum.

USD/CNH is testing resistance at 6.8050, with support positioned near 6.7550.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.8820	6.8050	6.7550	6.7500	6.7000

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