DAILY ANALYSIS

05 August 2026

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
08:00	EUR	ECB Economic Bulletin		
08:30	GBP	S&P Global Construction PMI	40.0	38.4
12:30	USD	Initial Jobless Claims	203K	197K
20:30	USD	Fed's Balance Sheet		

Hormuz Optimism Lift Markets

Global markets were supported by weaker U.S. labor data and easing geopolitical tensions in the Middle East. The dollar softened after disappointing ADP payroll figures, supporting the euro, gold, and silver, while optimism surrounding a temporary shipping corridor through the Strait of Hormuz weighed on oil prices and eased inflation concerns. Investors now await the U.S. Nonfarm Payrolls report and Eurozone retail sales for the next major market catalyst.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.1556	0.02%	0.25%	1.26%	-1.57%
GBPUSD	1.34703	0.01%	0.03%	0.83%	0.08%
AUDUSD	0.70581	0.00%	0.43%	1.87%	5.78%
NZDUSD	0.5893	0.08%	0.20%	3.79%	2.38%
USDJPY	157.662	-0.06%	-1.17%	-2.74%	0.58%
USDCAD	1.40058	-0.04%	-0.05%	-1.37%	2.08%
METALS					
XAUUSD	4293.54	1.09%	4.63%	4.57%	-0.61%
SILVER	62.347	0.53%	5.66%	4.01%	-12.51%
PLATIN	1785.8	2.23%	7.57%	7.38%	-13.73%
INDICES					
S&P 500	7728.27	0.06%	3.91%	2.99%	12.90%
DOW JONES	54452	0.19%	4.30%	2.89%	13.29%
NASDAQ	29357	-0.44%	4.45%	0.63%	16.27%
NIKKEI	65025	-1.92%	5.10%	-4.74%	29.17%
DAX	26191	0.25%	2.26%	2.85%	6.94%
ENERGY					
CRUDE OIL	75.735	0.68%	-9.40%	7.52%	31.90%
BRENT OIL	80.012	0.71%	-7.91%	7.89%	31.49%
NATURAL GAS	2.6707	-0.64%	-3.17%	-18.20%	-27.54%
BONDS					
US 10Y	4.6140	0.0030	-0.06%	0.06%	0.44%
DE 10Y	3.1037	0.0126	-0.05%	0.16%	0.24%
JAPAN 10Y	2.7840	0.0263	-0.02%	-0.06%	0.71%
UK 10Y	32.1200	0.0700	-0.29%	1.21%	4.96%
CHINA 10Y	6.7850	0.0440	-0.01%	0.09%	0.21%

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EURUSD

EUR/USD traded around 1.1555, extending its recent gains as growing concerns over the U.S. labor market weighed on the dollar. July ADP private payrolls increased by just 44,000, well below the expected 70,000. Investors are now focused on Eurozone retail sales figures and Friday's U.S. Nonfarm Payrolls report for fresh market direction.

The first resistance is positioned at 1.1560 while the support starts from 1.1510.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1610	1.1580	1.1560	1.1510	1.1470	1.1420

XAUUSD

Gold climbed toward $4,300 per ounce on Thursday, marking a fourth straight daily gain and bringing its weekly advance to nearly 6%. Optimism over a partial reopening of the Strait of Hormuz pushed crude oil prices lower, easing concerns about energy-driven inflation. A shipping corridor agreement between Iran and Oman improved expectations for more stable Middle Eastern energy supplies. At the same time, investors further reduced Federal Reserve tightening expectations, with markets now pricing in just one rate hike by year-end instead of two.

First resistance is seen at $4330, with initial support near $4250.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4440	4380	4330	4250	4220	4180

USDJPY

The Japanese yen traded near 157.6 per dollar on Thursday, pausing after a sharp rally fueled by unprecedented coordinated intervention from Japan and the United States. The currency had gained nearly 5% over the previous three sessions as Tokyo and Washington jointly bought yen, while both governments signaled they remain ready to step in again if necessary. Bank of Japan figures showed authorities spent about ¥5.33 trillion on Friday, following a record ¥8.45 trillion intervention the day before.

First resistance is seen at 158.60, with initial support near 157.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.10	160.00	158.60	157.00	155.80	153.50

BTCUSD

Bitcoin traded around $64,486 on Thursday, August 6, slipping 0.18% or 117 points from the previous session. Over the last four weeks, the cryptocurrency has declined 1.86%, while its annual loss stands at 45.12%. According to Trading Economics projections and market expectations, Bitcoin is forecast to trade near $64,074 by the end of the current quarter and rise to approximately $70,702 over the next 12 months.

First resistance is seen at 64,700, with initial support near 63.000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
67.100	65.900	64.700	63.000	61.500	60.000

BRENT OIL

Brent crude traded near $79 per barrel on Thursday, extending its recent decline as optimism over Middle East energy supplies increased. An agreement between Iran and Oman to establish a temporary shipping corridor through the Strait of Hormuz supported expectations for stronger crude exports from the region. Reports suggest the two countries are finalizing a joint statement, with the corridor expected to remain operational for two to four months. However, Iranian officials stressed that the arrangement does not amount to a full reopening of the vital waterway.

Resistance is seen at 81.20, while the nearest support stands at 77.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.30	83.00	81.20	77.50	74.80	72.00

NASDAQ

The US 100 Tech Index traded around 29,412 on Thursday, August 6, declining 245 points, or 0.83%, from the previous session. Over the past month, the index has slipped 0.82%, though it remains up 25.75% compared with a year ago. According to Trading Economics forecasts and market expectations, the index is expected to end the current quarter near 27,675 before easing to around 25,952 over the next 12 months.

Resistance stands at 30,000, while the nearest support is located at 29,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.500	$30.250	$30.000	$29.500	$29.200	$29.000

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USDCNH

The offshore yuan traded near 6.74 per dollar on Thursday, remaining close to its strongest level since early 2023 as optimism surrounding a potential Middle East agreement supported market sentiment. Qatar indicated that U.S.-Iran mediation had made significant progress, with a draft agreement already in place, while U.S. officials expressed growing confidence that a deal could soon reopen the Strait of Hormuz. At the same time, China's Composite PMI fell to 50.8 in July, its lowest reading in a year, signaling softer economic momentum.

Resistance stands at 6.7650 while the nearest support is located at 6.7420.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7940	6.7870	6.7650	6.7420	6.7270	6.7050

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