

DAILY ANALYSIS

09 June 2026



Economic Calendar

| Time | Cur. | Event | Forecast | Previous |
|-------|------|---------------------------|----------|----------|
| 14:00 | USD | Existing Home Sales (May) | 4.07M | 4.02M |

Gold Waits for the Inflation Verdict

The 10-year US Treasury yield held near 4.57%, close to a two-week high, as strong labor-market data reinforced expectations of a Federal Reserve rate hike later this year. While rates are expected to remain unchanged at the upcoming meeting, inflation data later this week will be closely watched. Easing tensions between Iran and Israel also helped reduce oil prices and inflation concerns.

The dollar index slipped below 100, pulling back from a nine-week high as demand for safe-haven assets eased. However, strong US employment data continued to support expectations of tighter Fed policy. Attention now turns to US inflation figures and this week's ECB rate decision.

US stock futures edged lower after technology shares drove gains at the start of the week. Semiconductor stocks helped the S&P 500 and Nasdaq recover part of their recent losses, while upcoming earnings releases and inflation reports remain the main focus for markets.

Financial Markets Daily Performance

| SYMBOLS | PRICE | DAILY | WEEKLY | MONTHLY | YTD |
|-------------------|---------|---------|--------|---------|--------|
| CURRENCIES | | | | | |
| EURUSD | 1,16142 | 0,03% | -0,39% | -1,14% | -1.08% |
| GBPUSD | 1,3424 | 0,00% | -0,22% | -1,24% | -0.27% |
| AUDUSD | 0,71262 | -0,11% | -0,84% | -1,53% | 6.80% |
| NZDUSD | 0,58635 | -0,09% | -2,11% | -1,54% | 1.87% |
| USDJPY | 159,978 | -0,02% | 0,44% | 2,29% | 2.06% |
| USDCAD | 1,39031 | -0,04% | 0,81% | 1,98% | 1.33% |
| METALS | | | | | |
| XAUUSD | 4440,97 | -0,76% | -2,21% | -5,34% | 2.80% |
| SILVER | 72,46 | -1,86% | -3,70% | -6,27% | 1.68% |
| PLATIN | 1878,3 | -1,14% | -2,65% | -8,94% | -9.26% |
| INDICES | | | | | |
| S&P 500 | 7549,35 | -0,46% | -0,41% | 2,50% | 10.28% |
| DOW JONES | 51511 | -0,10% | 0,94% | 3,21% | 7.17% |
| NASDAQ | 30159 | -0,82% | -0,58% | 5,45% | 19.44% |
| NIKKEI | 66540 | -1,38% | 0,32% | 5,90% | 32.18% |
| DAX | 24759 | -0,74% | -1,38% | -0,64% | 1.10% |
| ENERGY | | | | | |
| CRUDE OIL | 93,249 | 0,22% | 6,74% | -1,93% | 62.40% |
| BRENT OIL | 95,489 | 0,48% | 4,79% | -5,71% | 56.93% |
| NATURAL GAS | 3,35 | 0,42% | 1,82% | 22,71% | -9.12% |
| BONDS | | | | | |
| US 10Y | 4.4820 | 0.0010% | 0.04% | 0.13% | 0.31% |
| DE 10Y | 3.0237 | 0.0130% | 0.06% | -0.04% | 0.16% |
| JAPAN 10Y | 2.6660 | 0.0077% | 0.01% | 0.16% | 0.59% |
| UK 10Y | 4.9120 | 0.0250% | 0.10% | -0.14% | 0.43% |
| CHINA 10Y | 1.7200 | 0.0080% | -0.01% | -0.04% | -0.14% |

EURUSD



The euro held just above \$1.15, close to its weakest level since early April.

Rising energy costs and stronger inflation data continued to support expectations of an ECB rate increase, while weaker growth figures and concerns about contraction limited upside momentum.

The first resistance level stands at 1.1570, while initial support is located at 1.1510.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| 1.1640 | 1.1600 | 1.1570 | 1.1510 | 1.1470 | 1.1420 |

XAUUSD



Gold remained above \$4,300 after the pause in hostilities between Iran and Israel reduced fears of a wider conflict. However, higher Treasury yields and a stronger dollar following solid US employment data continued to weigh on prices.

Attention now turns to US inflation figures.

First resistance is seen at \$4370, with initial support near \$4280.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| 4520 | 4450 | 4370 | 4280 | 4200 | 4140 |

USDJPY



The Japanese yen fell past the 160-per-dollar level, a threshold viewed as a possible trigger for Japanese currency intervention. However, demand for the dollar eased after Iran and Israel agreed to stop attacks, reducing safe-haven flows.

Japan's reserves also dropped sharply after intervention, while expectations grow for a Bank of Japan rate hike with persistent inflation.

Initial resistance stands at 160.90, while the first support is at 159.40.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| 162.40 | 161.50 | 160.90 | 159.40 | 158.30 | 157.50 |

BTCUSD



Bitcoin is currently consolidating around \$62,600-\$63,500 after briefly dipping below the key \$60,000 support level over the weekend.

Market sentiment remains cautious due to ETF outflows and broader macro uncertainty. Despite some accumulation by large holders, short-term pressure persists as a strong US dollar and solid US labor data weigh on risk assets. Technically, signals are mixed, with RSI near neutral and \$60,000 acting as critical support.

Bitcoin's first resistance stands at 65,200, while support is at 60,500.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| 73.000 | 69.600 | 65.200 | 60.500 | 59.500 | 57.000 |

BRENT OIL



Brent crude fell toward \$93 per barrel as the halt in attacks between Iran and Israel reduced immediate supply concerns. Even so, uncertainty surrounding shipping conditions through the Strait of Hormuz continued to keep energy markets on alert.

Resistance is seen at 95.20, while the nearest support stands at 92.10.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| 100.50 | 97.60 | 95.20 | 92.10 | 88.70 | 85.00 |

NASDAQ



The NAS100 traded in the 29,400–29,600 range as semiconductor stocks stabilized and AI-related themes regained some support.

Despite signs of a short-term recovery, volatility remained high.

Resistance stands at 29,800, while the nearest support is located at 29,100.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| \$30.500 | \$30.200 | \$29.800 | \$29.100 | \$28.500 | \$27.800 |

USDCNH



The offshore yuan edged up toward 6.78 per dollar, recovering part of last week's decline.

Even with the pressure from a stronger dollar, the currency remained up roughly 3.1% this year. Attention now turns to the upcoming Chinese trade and inflation figures for further direction.

USD/CNH is testing resistance at 6.8250, with support positioned near 6.7450.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|--------------|--------------|--------------|-----------|-----------|-----------|
| 7.0000 | 6.9020 | 6.8250 | 6.7450 | 6.7300 | 6.7000 |

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