

DAILY ANALYSIS

06 October 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	CNH	China - National Day	-	-
12:30	USD	Trade Balance (Aug)	-95.20B	-88.60B

Tech Rallies While Bonds Flash Red

US stock futures edged 0.1% higher after the Nasdaq Composite gained 1.05% to a record close, led by Nvidia, Tesla and Microsoft. SpaceX jumped more than 7% on Florida pipeline reports, while 10- and 30-year Treasury yields reached their highest since 2002.

The dollar index held near 102, close to its strongest since April 2025, as French fiscal concerns and Spain's snap election weighed on the euro. Multi-decade-high Treasury yields added support, despite a 78% probability of a Fed hold this month.

Japan's 10-year yield climbed to around 3.12%, near a three-decade high, as Prime Minister Sanae Takaichi pushed ahead with fiscal expansion. The BOJ also kept another rate hike this year in play, with wage and spending data next on the calendar.

The US 10-year yield held near 5.32%, close to its highest since 2002, as fiscal and inflation concerns drove a broader bond selloff. European yields also climbed, while Fed minutes on Wednesday could provide the next signal on rates.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.12129	-0.09%	-1.14%	-3.53%	-4.49%
GBPUSD	1.32119	-0.08%	-0.15%	-2.43%	-1.84%
AUDUSD	0.6969	-0.04%	-0.24%	-3.45%	4.44%
NZDUSD	0.55967	-0.04%	-0.80%	-4.77%	-2.77%
USDJPY	158.092	0.12%	0.51%	2.42%	0.86%
USDCAD	1.4269	0.06%	0.56%	3.29%	4.00%
METALS					
XAUUSD	4120.55	-0.46%	-1.47%	-6.46%	-4.61%
SILVER	60.45	-0.99%	-1.63%	-8.60%	-15.17%
PLATIN	1714.2	-0.55%	0.78%	-6.98%	-17.19%
INDICES					
S&P 500	7783.03	0.12%	1.46%	1.43%	13.70%
DOW JONES	51343	0.15%	-0.01%	-2.73%	6.82%
NASDAQ	31120	0.14%	2.57%	5.46%	23.25%
NIKKEI	70758	1.16%	8.06%	6.56%	40.56%
DAX	25353	0.39%	-0.18%	-2.51%	3.52%
ENERGY					
CRUDE OIL	89.55	0.13%	0.19%	-3.74%	55.96%
BRENT OIL	100.537	0.22%	4.55%	3.48%	65.22%
NATURAL GAS	3.0753	0.30%	2.14%	5.46%	-16.57%
BONDS					
US 10Y	5.3180	0.0060	0.07%	0.52%	1.15%
DE 10Y	3.4999	0.0077	-0.11%	0.12%	0.64%
JAPAN 10Y	3.1080	0.0100	0.02%	0.18%	1.03%
UK 10Y	35.4600	2.6200	2.54%	3.73%	8.30%
CHINA 10Y	7.2130	0.0030	0.03%	0.26%	0.64%

EURUSD



EUR/USD held near 1.1221 early Tuesday after falling to 1.1162, its lowest since May 2025, in the previous session.

Spain's snap election and rising French borrowing costs weighed on the euro, while Eurozone inflation reaching 3.8% in September added another challenge for the ECB.

The dollar stayed firm despite weaker US employment data.

The first resistance is positioned at 1.1260, while the support starts at 1.1190.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1320	1.1290	1.1260	1.1190	1.1140	1.1090

XAUUSD



Gold stayed below \$4,140 an ounce as dollar strength and Treasury yields at 24-year highs outweighed support from softer US jobs data.

Weakness in the euro added to the dollar's advance, while traders now see a 78% chance of a Fed hold this month. Lower oil prices also helped ease inflation concerns.

First resistance is seen at \$4155, with initial support near \$4100.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4240	4200	4155	4100	4060	4000

USDJPY



The yen traded near 157.9 per dollar as Prime Minister Sanae Takaichi pursued fiscal expansion, including a proposed food consumption tax cut without additional bond issuance.

Wage, spending and current account data are next on the Japanese calendar, while the BOJ's September summary kept another rate hike this year in play as inflation concerns persist.

First resistance is seen at 158.50, with initial support near 156.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	160.10	158.50	156.80	154.40	152.60

BTCUSD



Bitcoin traded around \$85,331, little changed after its weekend rally failed to clear \$87,000. The US 10-year Treasury yield near 5.33% weighed on crypto, even as the probability of an October Fed hike fell to around 23% from 64% last week.

Bitcoin is still roughly 32% below its October 2017 record high.

Initial resistance sits near 87,400, with support around 84,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
93.700	90.500	87.400	84.500	80.400	78.500

BRENT OIL



Brent hovered around \$100 a barrel after Monday's decline as Middle East exports moved closer to prewar levels.

JPMorgan estimated crude shipments had recovered to 98% of prewar volumes, helped by stronger flows through the Strait of Hormuz. Saudi Arabia also lowered Asian prices for its flagship crude grade, with the EIA's energy outlook next on the calendar.

Resistance is seen at 102.90, while the nearest support stands at 99.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
108.50	105.30	102.90	99.20	98.00	96.50

NASDAQ



The Nasdaq-100 held near a record 31,076 after gaining 0.87% on Monday and reaching an intraday high of 31,117.

Softer US payrolls reduced Fed hike expectations, while Nvidia climbed 2.1% to a record, lifting its market value to \$5.76 trillion. Warner Bros. Discovery exits the index today, with Moderna joining on Friday.

Resistance stands at 31.500, while the nearest support is located at 30,800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$32.000	\$31.700	\$31.500	\$30,800	\$30,250	\$29,800

USD/CNH



The yuan traded near 6.7046 per dollar, staying close to its strongest level in a year.

Tight PBOC control over daily midpoint fixings kept volatility low, while stronger services data helped counter broad dollar strength.

Trading was subdued during China's Golden Week holiday.

The first resistance stands at 6.7210, while support begins at 6.6940.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7580	6.7450	6.7210	6.6940	6.6880	6.6790

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