

DAILY ANALYSIS

10 June 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:30	USD	CPI (MoM) (May)	0.5%	0.6%
12:30	USD	Core CPI (MoM) (May)	0.3%	0.4%
12:30	USD	CPI (YoY) (May)	4.2%	3.8%
13:45	CAD	BoC Interest Rate Decision	2.25%	2.25%
14:30	USD	Crude Oil Inventories	-5.100M	-7.974M
17:00	USD	10-Year Note Auction		4.468%

Price Pressures Keep Building

The dollar index held near 100 after rebounding in the previous session, supported by renewed US-Iran tensions that lifted oil prices and kept inflation concerns in focus. Attention now turns to upcoming US inflation data. US 10-year Treasury yields rose to around 4.54% as higher energy prices and stronger labor market data reinforced expectations that the Federal Reserve may need to keep policy restrictive for longer.

Japan's 10-year government bond yield climbed to roughly 2.69% after producer prices surged 6.1% year-on-year in May, a three-year high. The stronger inflation reading strengthened expectations of a Bank of Japan rate increase in the coming months. China's annual inflation rate held at 1.2% in May, below forecasts. Higher transport costs offset weaker food prices, while core inflation eased and monthly consumer prices recorded a modest decline.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.15468	0.10%	-0.44%	-2.01%	-1.65%
GBPUSD	1.33843	0.10%	-0.25%	-1.66%	-0.56%
AUDUSD	0.70258	0.03%	-1.44%	-3.09%	5.29%
NZDUSD	0.58203	0.09%	-0.64%	-2.41%	1.12%
USDJPY	160.358	-0.02%	0.19%	2.02%	2.30%
USDCAD	1.39477	-0.04%	0.37%	1.97%	1.65%
METALS					
XAUUSD	4174.93	-1.11%	-5.86%	-11.84%	-3.35%
SILVER	63.749	-2.40%	-12.30%	-25.95%	-10.54%
PLATIN	1664.7	-2.84%	-11.20%	-21.71%	-19.58%
INDICES					
S&P 500	7368.81	-0.24%	-2.45%	-0.59%	7.64%
DOW JONES	50815	-0.11%	0.25%	2.23%	5.72%
NASDAQ	28944	-0.48%	-5.32%	-1.28%	14.63%
NIKKEI	64690	-1.11%	-5.43%	3.64%	28.51%
DAX	24408	-0.10%	-1.56%	0.24%	-0.34%
ENERGY					
CRUDE OIL	88.956	-0.20%	-7.36%	-9.29%	54.92%
BRENT OIL	92.302	-0.11%	-5.63%	-11.43%	51.69%
NATURAL GAS	3.1276	-0.25%	-2.69%	7.48%	-15.15%
BONDS					
US 10Y	4.5390	0.0170	0.04%	0.13%	0.37%
DE 10Y	3.0567	0.0006	0.08%	0.01%	0.19%
JAPAN 10Y	2.6940	0.0228	0.05%	0.17%	0.62%
UK 10Y	4.9160	0.0270	0.05%	-0.10%	0.44%
CHINA 10Y	1.7400	0.0050	-0.01%	-0.08%	-0.12%

EURUSD



The euro climbed back toward \$1.154 after touching a two-month low, supported by easing tensions in the Middle East. Attention now turns to the ECB policy decision, where a 25-basis-point rate increase is broadly anticipated following the recent rise in energy-driven inflation.

President Lagarde's comments will be key for clues on the path ahead, although expectations for further policy tightening are already largely reflected in pricing.

The first resistance level stands at 1.1570, while initial support is located at 1.1510.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1640	1.1600	1.1570	1.1510	1.1470	1.1420

XAUUSD



Gold fell below \$4,200 per ounce, reaching its lowest level since late March. Recent friction between Washington and Tehran pushed oil prices higher, adding to inflation concerns and reinforcing expectations that interest rates could remain high for longer.

Stronger US labor market conditions have further supported that outlook, while upcoming inflation figures remain a key focus.

First resistance is seen at \$4240, with initial support near \$4140.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4370	4300	4240	4140	4100	4000

USDJPY



The Japanese yen hovered near 160.3 per dollar, remaining close to its weakest level in more than a year. Producer prices rose 6.1% in May, exceeding forecasts as higher energy costs continued to filter through the economy.

The stronger inflation reading reinforced expectations that the Bank of Japan could deliver additional rate increases later this year.

Initial resistance stands at 160.90, while the first support is at 159.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.40	161.50	160.90	159.40	158.30	157.50

BTCUSD



Bitcoin traded near \$61,421, staying above the recent low around \$59,000 after a sharp decline over the past week. Momentum remains subdued, keeping attention on nearby support levels.

Upcoming US inflation data could play an important role in shaping interest-rate expectations, a factor that continues to influence demand for digital assets.

Bitcoin's first resistance stands at 63,200, while support is at 60,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.000	65.600	63.200	60.000	58.700	57.000

BRENT OIL



Brent crude moved back above \$92 per barrel, recovering after renewed US-Iran tensions revived concerns about potential supply disruptions. Additional support came from lower US crude inventories, pointing to tighter market conditions.

The move reversed part of the weakness that followed the temporary Israel-Iran ceasefire.

Resistance is seen at 94.30, while the nearest support stands at 91.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
98.30	96.50	94.30	91.00	89.70	86.20

NASDAQ



The Nasdaq 100 slipped below 29,000 following a volatile session marked by sharp swings. Pressure from semiconductor shares erased early gains before a late recovery trimmed losses.

With US inflation data approaching, technology stocks have struggled to regain momentum, while rotation into other sectors has limited upside attempts.

Resistance stands at 29,200, while the nearest support is located at 28,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$29,900	\$29,500	\$29,200	\$28,500	\$28,200	\$27,800

USDCNH



The offshore yuan strengthened toward 6.77 per dollar after China's latest trade figures exceeded expectations. Export growth was supported by demand for semiconductors and AI-related products, while imports increased as companies stepped up purchases of overseas technology.

The resulting trade surplus highlighted the strength of external demand, even as domestic economic challenges continue to support expectations for further policy measures.

USD/CNH is testing resistance at 6.8250, with support positioned near 6.7450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.9020	6.8250	6.7450	6.7300	6.7000

RISK WARNING

The information on this web site is not targeted at the public of any country. It is not intended for distribution to residents in any country where such distribution or use would contravene any local law or regulatory requirement.

The information and opinions in this report are for general information use only and are not intended as an offer or solicitation with respect to the purchase or sale of any currency or CFD contract. All opinions and information contained in this report are subject to change without notice. This report has been prepared without regard to the specific investment objectives, financial situation and needs of any recipient. Any reference to historical price movements or levels is informational based on our analysis and we do not represent or warranty that any such movements or levels are likely to recur in the future. While the information contained herein was obtained from sources believed to be reliable, the author does not guarantee its accuracy or completeness, nor does the author assume any liability for any direct, indirect or consequential loss that may result from the reliance by any person upon any such information or opinions.



 zitaplus.com

 support@zitaplus.com

 +44 7442 667878

 Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

