

DAILY ANALYSIS

11 June 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:15	EUR	Deposit Facility Rate (Jun)	2.25%	2.00%
12:15	EUR	ECB Interest Rate Decision (Jun)	2.40%	2.15%
12:30	USD	PPI (MoM) (May)	0.7%	1.4%
12:30	USD	Initial Jobless Claims	220K	225K
12:45	EUR	ECB Press Conference		

Tough Day for Growth Stocks

US stock futures moved lower as rising energy prices added to inflation concerns. Oracle fell more than 10% after announcing plans for a \$20 billion fundraising round, while attention shifted to Friday's highly anticipated SpaceX IPO.

The dollar index held near 100 as tensions in the Middle East and disruptions around the Strait of Hormuz kept inflation concerns alive. Recent US inflation data showed the fastest annual increase in more than three years, reinforcing expectations that the Federal Reserve could raise rates later this year.

US 10-year Treasury yields remained close to 4.55%, supported by persistent inflation pressures and expectations that monetary policy may stay restrictive for longer.

In Japan, the Nikkei 225 dropped 2.1% below 63,000 and the Topix lost 1.4%. Technology and AI-related shares led the decline, while expectations for a Bank of Japan rate increase next week remained a key theme.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.15473	0.10%	-0.54%	-1.63%	-1.65%
GBPUSD	1.33789	0.08%	-0.34%	-1.19%	-0.60%
AUDUSD	0.70027	0.06%	-1.84%	-3.28%	4.95%
NZDUSD	0.57988	0.03%	-1.20%	-2.59%	0.74%
USDJPY	160.517	-0.02%	0.31%	1.84%	2.40%
USDCAD	1.39379	-0.04%	0.21%	1.76%	1.58%
METALS					
XAUUSD	4064.29	-0.19%	-9.18%	-13.80%	-5.92%
SILVER	63.379	-0.03%	-14.16%	-26.77%	-11.06%
PLATIN	1664.2	-1.58%	-12.41%	-21.47%	-19.60%
INDICES					
S&P 500	7285.83	0.26%	-3.94%	-1.56%	6.43%
DOW JONES	49919	-1.87%	-3.19%	0.32%	3.86%
NASDAQ	28573	0.23%	-6.03%	-1.69%	13.16%
NIKKEI	63930	-0.39%	-5.25%	1.89%	27.00%
DAX	24024	-0.71%	-3.69%	0.29%	-1.90%
ENERGY					
CRUDE OIL	91.746	1.91%	-1.39%	-10.21%	59.78%
BRENT OIL	94.651	1.67%	-0.40%	-12.17%	55.55%
NATURAL GAS	3.1911	0.19%	-4.34%	12.24%	-13.43%
BONDS					
US 10Y	4.5580	0.0010	0.08%	0.10%	0.39%
DE 10Y	3.0686	0.0119	0.03%	0.03%	0.21%
JAPAN 10Y	2.6860	0.0036	0.01%	0.14%	0.61%
UK 10Y	4.9290	0.0160	-0.01%	-0.09%	0.45%
CHINA 10Y	1.7450	0.0030	0.03%	-0.06%	-0.12%

USDJPY



The Japanese yen hovered near 160.5 per dollar, remaining close to its weakest level in nearly two years. Producer inflation accelerated on the back of higher energy costs, strengthening the case for a Bank of Japan rate increase next week.

Attention is also on Governor Ueda's guidance for the remainder of the year.

Initial resistance stands at 160.90, while the first support is at 159.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.40	161.50	160.90	159.40	158.30	157.50

BTCUSD



Bitcoin remains caught between resistance at 63,200 and support at 60,000 after recent weakness.

ETF outflows and softer institutional demand have limited upside attempts, although oversold technical indicators suggest selling pressure may be beginning to fade.

Bitcoin's first resistance stands at 63,200, while support is at 60,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.000	65.600	63.200	60.000	58.700	57.000

BRENT OIL



Brent crude slipped toward \$94 per barrel, giving back part of its recent advance as reports of potential diplomatic engagement reduced immediate supply concerns.

Tensions around the Strait of Hormuz and a seventh consecutive weekly decline in US crude inventories continued to highlight tight market conditions.

Resistance is seen at 96.50, while the nearest support stands at 93.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
100.50	98.40	96.50	93.30	91.80	89.60

NASDAQ



The Nasdaq 100 fell to 28,650 as losses in semiconductor and AI-related shares weighed on the index.

Caution ahead of a major technology IPO added to the pressure, extending the recent pullback across growth-oriented sectors.

Resistance stands at 29,000, while the nearest support is located at 28,300.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$29,670	\$29,300	\$29,000	\$28,300	\$28,000	\$27,750

USDCNH



The offshore yuan strengthened toward 6.77 per dollar as producer inflation reached its highest level since 2022, supported by rising commodity costs.

Consumer price growth remained subdued, highlighting the contrast between higher input costs and still-soft domestic demand.

USD/CNH is testing resistance at 6.8250, with support positioned near 6.7450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.9020	6.8250	6.7450	6.7300	6.7000

RISK WARNING

The information on this web site is not targeted at the public of any country. It is not intended for distribution to residents in any country where such distribution or use would contravene any local law or regulatory requirement.

The information and opinions in this report are for general information use only and are not intended as an offer or solicitation with respect to the purchase or sale of any currency or CFD contract. All opinions and information contained in this report are subject to change without notice. This report has been prepared without regard to the specific investment objectives, financial situation and needs of any recipient. Any reference to historical price movements or levels is informational based on our analysis and we do not represent or warranty that any such movements or levels are likely to recur in the future. While the information contained herein was obtained from sources believed to be reliable, the author does not guarantee its accuracy or completeness, nor does the author assume any liability for any direct, indirect or consequential loss that may result from the reliance by any person upon any such information or opinions.



 zitaplus.com

 support@zitaplus.com

 +44 7442 667878

 Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

