

# DAILY ANALYSIS

15 June 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
12:00	EUR	Trade Balance (Apr)	7.8B	7.8B
16:15	USD	Industrial Production (MoM) (May)	0.3%	0.7%

### Gold Crosses \$4,300 on U.S.–Iran Peace Deal

Gold advanced past \$4,300 per ounce on Monday, June 15, 2026, marking its third consecutive winning session. This sustained momentum follows a historic peace agreement between the United States and Iran designed to reopen the Strait of Hormuz. The diplomatic breakthrough triggered a sharp decline in crude oil prices to a two-month low, subsequently easing global inflation anxieties and reducing the immediate threat of aggressive central bank rate hikes. Scheduled for a formal signing in Switzerland on June 19, the pact outlines the removal of naval blockades, extensive sanctions relief for Tehran, and the dismantling of Iran's nuclear program.

With the geopolitical risk premium rapidly dissolving in energy markets, investors rotated capital back into bullion, anticipating that lower fuel costs will grant monetary authorities room to adopt more accommodative stances. This shifting sentiment comes ahead of a crucial week for global monetary policy.

The U.S. Federal Reserve will hold its inaugural meeting under newly appointed Chair Kevin Warsh, where policymakers are widely expected to keep interest rates steady to evaluate the disinflationary effects of cheaper oil. Similarly, the Reserve Bank of Australia is projected to maintain its current stance, whereas the Bank of Japan appears poised to execute a rate hike to support the yen. Ultimately, retreating oil prices, cooling geopolitical tensions, and expectations of paused rate cycles keep gold firmly embedded in bullish territory.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.15706	-0.07%	0.42%	-1.19%	-1.45%
GBPUSD	1.34126	-0.03%	0.56%	-0.82%	-0.35%
AUDUSD	0.70385	-0.15%	-0.15%	-3.02%	5.48%
NZDUSD	0.58217	-0.26%	0.46%	-1.94%	1.14%
USDJPY	160.248	0.20%	-0.03%	1.51%	2.23%
USDCAD	1.39741	0.05%	0.26%	1.95%	1.85%
<b>METALS</b>					
XAUUSD	4326.7	2.48%	0.23%	-5.26%	0.16%
SILVER	70.454	3.97%	3.39%	-9.28%	-1.13%
PLATIN	1775.5	3.70%	1.15%	-10.21%	-14.23%
<b>INDICES</b>					
S&P 500	7517.66	1.16%	1.51%	1.55%	9.82%
DOW JONES	51649	0.87%	1.70%	3.95%	7.46%
NASDAQ	30150	1.73%	2.50%	3.99%	19.41%
NIKKEI	69355	5.05%	8.33%	14.04%	37.77%
DAX	24950	1.28%	1.35%	2.64%	1.87%
<b>ENERGY</b>					
CRUDE OIL	80.616	-5.02%	-11.70%	-22.77%	40.40%
BRENT OIL	83.275	-4.64%	-11.64%	-25.71%	36.85%
NATURAL GAS	3.0596	-1.94%	-2.78%	1.18%	-16.99%
<b>BONDS</b>					
US 10Y	4.4310	0.0580	-0.14%	-0.16%	0.26%
DE 10Y	2.9993	0.0264	-0.04%	-0.11%	0.14%
JAPAN 10Y	2.5810	0.0558	-0.14%	-0.16%	0.51%
UK 10Y	4.8340	0.0770	-0.04%	-0.22%	0.36%
CHINA 10Y	1.7450	0.0010	0.02%	-0.09%	-0.12%

## EURUSD



The euro climbed to \$1.1606, clearing resistance and securing a weekly gain as a weaker dollar provided substantial tailwinds. The formal announcement of the U.S. and Iran peace agreement lifted a massive layer of geopolitical risk, fueling the dollar's decline. Market participants continued evaluating the ECB's first interest rate hike in three years, with another increase anticipated by September. This tightening comes as the central bank raised its inflation outlook to 3.0% for 2026, despite trimming regional growth projections.

With 1.1600 now flipped to support, the first resistance is seen at 1.1660, while initial support holds at 1.1600, followed by 1.1540.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1720	1.1685	1.1660	1.1600	1.1540	1.1500

## XAUUSD



Gold soared past \$4,325 per ounce on Friday, expanding its rally following the formal announcement of a landmark U.S. and Iran peace agreement. This diplomatic breakthrough defused intense geopolitical and inflationary anxieties across global markets. President Trump confirmed the pact, with Iranian compliance effectively dismantling the risk premium that previously fueled safe-haven demand.

Strikingly, the precious metal cleared its prior \$4,220 resistance level with ease, signaling powerful bullish momentum.

First resistance is seen at \$4360, with initial support near \$4260.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4425	4377	4360	4260	4210	4100

## USDJPY



The Japanese yen edged up to 160.08 per dollar on Monday, recovering modestly as markets prepare for this week's pivotal Bank of Japan meeting. Policymakers are widely expected to lift interest rates by 25 basis points to 1%, marking the highest level since 1995. With Governor Kazuo Ueda hospitalized, the Deputy Governor will lead the decision. The yen found extra backing from improved risk appetite following the U.S. and Iran peace accord,

though Japan's heavy reliance on Middle Eastern oil maintains its structural vulnerability to geopolitical shocks.

With the pair holding below the 160.90 level, initial resistance stands at 160.90, while first support is seen at 159.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.40	161.50	160.90	159.40	158.30	157.50

## BTCUSD



Bitcoin advanced toward \$65,695, extending its recovery and breaking above prior resistance at \$65,600 as buying pressure built. This breakout lifted the cryptocurrency out of its recent \$61,139 to \$63,964 trading range. Momentum improved as broader risk appetite returned, aided by easing geopolitical tensions following the U.S. and Iran peace agreement. However, overarching trend pressures remain mixed, with upcoming

options expiry dynamics and inflation sentiment steering near-term direction.

Bitcoin's first resistance stands at 67,000, while support is at 64,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
70.000	68.800	67.000	64.000	61.500	59.000

## BRENT OIL



Brent crude slid toward \$83.20 per barrel, hitting its lowest level in several months following the formal U.S. and Iran peace agreement. Confirmed by President Trump, the landmark deal defuses friction around the Strait of Hormuz and dismantles the heavy geopolitical supply premium that previously supported energy markets. Aggressive selling pressure pushed Brent decisively through its key \$87.50 support level. However, potential infrastructure

repairs, residual security risks, and prolonged production disruptions may still delay a full normalization of oil supplies.

With \$87.50 now broken, it becomes the first resistance level. The nearest support is seen at \$82.00, with further downside opening toward \$80.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
92.30	90.00	87.50	82.00	80.00	78.60

## NASDAQ



The Nasdaq-100 extended its rally to 30,189, climbing decisively above the prior 29,670 resistance level. This tech-led surge was powered by easing Middle East tensions following the historic U.S. and Iran peace agreement. Tumbling oil prices and lower Treasury yields provided extra fuel for the advance, giving bulls firm control despite lingering inflation worries. major resistance near 30,500.

Resistance stands at 30,500, while the nearest support is located at 29,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31.200	\$31.000	\$30.500	\$29.900	\$29.600	\$29.200

## USDCNH



The offshore yuan appreciated toward 6.7570 per dollar, moving past key technical thresholds as improving risk sentiment followed the landmark U.S.–Iran peace agreement. This diplomatic breakthrough defused Middle East friction and lowered global energy costs. Meanwhile, investors evaluated China's latest inflation prints. May consumer prices rose a modest 1.2% year-on-year, underscoring soft domestic demand. However, producer prices climbed

to 3.9%, marking the highest level since 2022 due to earlier commodity spikes. While retreating geopolitical premiums ease energy costs, sluggish consumer spending continues to squeeze corporate profit margins.

USD/CNH is testing resistance at 6.8050, with support positioned near 6.7450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8050	6.7450	6.7100	6.6800

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🌐 [zitaplus.com](https://zitaplus.com)

✉ [support@zitaplus.com](mailto:support@zitaplus.com)

📞 +44 7442 667878

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📍 Craigmuir Chambers, Road Town, Tortola,  
VG 1110, British Virgin Islands

