

DAILY ANALYSIS

19 June 2026



Time	Cur.	Event	Forecast	Previous
All Day	USD	Juneteenth Holiday		
All Day	CNY	Dragon Boat Festival		
09:00	EUR	German PPI (MoM) (May)	0.7%	1.2%
09:00	GBP	Retail Sales (YoY) (May)	1.9%	0.1%

Fed Signals Echo Across Currencies

A stronger US dollar and expectations of tighter Federal Reserve policy remained the dominant theme across financial markets. EUR/USD traded under pressure, gold headed for a third straight weekly loss, and Bitcoin weakened as higher-rate expectations reduced demand for non-yielding and speculative assets.

USD/JPY stayed near multi-decade highs despite recent BOJ tightening, while USD/CNH remained in a broader downtrend as the yuan held near multi-week highs. In commodities, Brent crude moved sharply lower as the reopening of the Strait of Hormuz eased supply concerns, reversing most of the gains seen during the Middle East conflict.

On the equity side, Nasdaq gains cooled after renewed uncertainty surrounding US-Iran talks, although technology and semiconductor stocks continued to find support from AI-related optimism.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16142	0.05%	0.68%	-0.37%	-1.08%
GBPUSD	1.34334	0.05%	0.49%	-0.01%	-0.20%
AUDUSD	0.70626	-0.07%	0.91%	-1.47%	5.84%
NZDUSD	0.58248	-0.12%	0.48%	-0.87%	1.20%
USDJPY	160.281	-0.09%	-0.16%	0.92%	2.25%
USDCAD	1.39963	0.01%	0.38%	1.87%	2.01%
METALS					
XAUUSD	4313.03	1.25%	2.38%	-3.91%	-0.16%
SILVER	69.13	1.83%	2.66%	-6.16%	-2.99%
PLATIN	1759.6	-1.86%	5.64%	-9.53%	-15.00%
INDICES					
S&P 500	7420.1	-1.21%	2.11%	0.23%	8.39%
DOW JONES	51493	-0.98%	3.15%	3.64%	7.13%
NASDAQ	29671	-0.99%	4.08%	2.33%	17.51%
NIKKEI	71185	1.84%	10.85%	17.56%	41.41%
DAX	24896	-0.16%	2.83%	2.03%	1.66%
ENERGY					
CRUDE OIL	75.065	-2.25%	-14.42%	-27.93%	30.73%
BRENT OIL	78.081	-1.85%	-13.61%	-29.83%	28.32%
NATURAL GAS	3.1486	0.11%	2.00%	1.11%	-14.58%
BONDS					
US 10Y	4.4560	0.0440	-0.02%	-0.22%	0.28%
DE 10Y	2.9260	0.0140	-0.14%	-0.24%	0.06%
JAPAN 10Y	2.6210	0.0154	-0.06%	-0.19%	0.55%
UK 10Y	30.9300	0.0200	-1.41%	-2.11%	3.77%
CHINA 10Y	6.8570	0.0220	-0.06%	-0.26%	0.29%

EURUSD



before year-end.

The EUR/USD is trading near the 1.1420 to 1.1450 level as broad dollar strength followed a more hawkish message from the Federal Reserve.

While the Fed left rates unchanged, updated projections showed that nine policymakers now expect at least one rate hike by the end of 2026, strengthening the dollar against major currencies. The move came after recent rate increases from both the ECB and the Bank of Japan, with expectations still pointing to another ECB hike

For EUR/USD, the first upside barrier is located at 1.1438, while initial downside support stands at 1.1422.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1438	1.1444	1.1438	1.1422	1.1412	1.1406

XAUUSD



Gold headed for a third consecutive weekly decline, falling as much as 2.1% to around \$4,122 per ounce, as expectations for tighter Federal Reserve policy outweighed support from the US-Iran interim peace agreement.

Fed Chair Kevin Warsh's hawkish remarks reinforced expectations that interest rates could move higher this year, reducing the appeal of non-yielding assets such as gold.

Gold's nearest resistance comes in at \$4,147, with first support seen at \$4,127.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4166	4154	4147	4127	4114	4107

USDJPY



The yen remained near four-decade lows despite Japan's recent rate hike and earlier currency intervention. USD/JPY traded around 161.20 after touching a two-year high, while concerns over Prime Minister Sanae Takaichi's spending plans continued to weigh on the currency.

Meanwhile, Japan's core inflation stayed below the BOJ's 2% target for a fourth straight month in May, as fuel subsidies offset higher energy costs. However, rising utility and consumer prices could push

inflation toward 3.5% by early 2027.

BOJ policymakers signaled they remain prepared to raise rates further if inflation risks increase, particularly if Middle East-related energy pressures persist.

For USD/JPY, 161.43 marks the closest resistance level, while 161.30 is the first support to watch.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.56	161.51	161.43	161.30	161.25	161.17

BTCUSD



Bitcoin fell on Friday and was on track for a weekly loss, pressured by uncertainty surrounding the US-Iran peace process and expectations of higher US interest rates.

The cryptocurrency dropped 2% to around \$62,700 and was set to finish the week down nearly 3%. Sentiment weakened after the Federal Reserve signaled growing support for tighter monetary policy, reducing demand for speculative assets.

Bitcoin's immediate resistance is located at \$62,797, while \$62,500 provides the nearest support.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
63.094	62.896	62.797	62.500	62.302	62.203

BRENT OIL



Brent crude traded near \$79 per barrel and was headed for a weekly decline of around 10%, as improving conditions in the Strait of Hormuz eased concerns over global supply disruptions.

With oil flows beginning to normalize, crude prices have given back almost all of the gains recorded since the Middle East conflict erupted in late February. Even so, a full recovery in shipping activity and energy exports is expected to take time, keeping some uncertainty in the outlook.

In Brent crude, the first resistance level is found at \$81.19, while initial support is positioned at \$79.59.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
80.39	80.76	81.19	79.59	79.16	78.79

NASDAQ



Nasdaq moved lower, giving back part of the previous session's gains after the US and Iran unexpectedly canceled scheduled talks in Switzerland, raising questions about the durability of the recent peace agreement.

Despite the setback, the Nasdaq Composite had surged 1.9% on Thursday, outperforming major US indexes as semiconductor stocks rallied sharply. Intel jumped more than 10% after President Donald Trump said Apple had agreed to work with the company on chip production in the United States, helping lift the Philadelphia Semiconductor Index to a record high.

For the Nasdaq, resistance is seen at 30,396, while 30,345 acts as the first support level.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
30.448	30.423	30.396	30.345	30.321	30.294

USD/CNH



USD/CNH traded around 6.78, with the offshore yuan holding near multi-week highs as the pair remained under pressure within a broader downward trend.

The move reflects growing expectations that the Chinese yuan is fundamentally undervalued, alongside continued confidence in China's currency outlook despite higher US interest rate expectations.

In USD/CNH, 6.7750 remains the key resistance level, while the 6.6980 region represents the nearest major support.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.8014	6.7997	6.7974	6.7934	6.7917	6.7894

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