

DAILY ANALYSIS

24 June 2026



Time	Cur.	Event	Forecast	Previous
14:00	USD	New Home Sales (May)	638K	622K
14:30	USD	Crude Oil Inventories	-4.100M	-8.263M

Peace Deal, Different Interpretations

Trump defended the release of frozen Iranian funds, stating they would remain under US-controlled escrow and be used only for American food and medical supplies. Iran disputed that characterization, highlighting ongoing disagreements as negotiations continue. The US Senate voted to end the Iran war, adding another layer to the diplomatic process.

US stock futures moved higher ahead of Micron's earnings report, with optimism around AI infrastructure supporting sentiment. Micron and Sandisk recovered modestly after recent losses, while Alphabet gained following its inclusion in the Dow Jones Industrial Average.

The dollar index reached its highest level since April 2025, extending a four-day advance as expectations for further Fed tightening remained intact. Strong economic data and a firm policy outlook continued to support the currency, with attention now turning to the upcoming PCE inflation report.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.13677	-0.12%	-1.16%	-2.37%	-3.18%
GBPUSD	1.31907	-0.10%	-0.77%	-2.33%	-2.00%
AUDUSD	0.69042	-0.18%	-1.56%	-3.75%	3.47%
NZDUSD	0.56528	-0.27%	-2.00%	-3.73%	-1.79%
USDJPY	161.558	0.01%	0.57%	1.67%	3.07%
USDCAD	1.42165	0.04%	0.82%	3.00%	3.61%
METALS					
XAUUSD	4061.73	-1.26%	-4.65%	-11.11%	-5.97%
SILVER	61.261	-0.47%	-9.76%	-21.54%	-14.03%
PLATIN	1633.2	-1.73%	-8.91%	-16.31%	-21.10%
INDICES					
S&P 500	7365.46	0.00%	-0.74%	-2.04%	7.60%
DOW JONES	51612	-0.11%	0.23%	2.28%	7.38%
NASDAQ	29341	-0.02%	-1.11%	-2.20%	16.20%
NIKKEI	69025	-1.09%	-1.26%	5.93%	37.12%
DAX	24911	0.07%	-0.10%	-1.88%	1.72%
ENERGY					
CRUDE OIL	72.166	-1.43%	-5.06%	-23.14%	25.68%
BRENT OIL	76.012	-1.39%	-4.45%	-21.37%	24.92%
NATURAL GAS	3.1434	-0.11%	-0.05%	4.43%	-14.72%
BONDS					
US 10Y	4.4880	0.0140	-0.01%	-0.01%	0.32%
DE 10Y	2.9168	0.0346	-0.02%	-0.03%	0.05%
JAPAN 10Y	2.6700	0.0114	0.06%	-0.03%	0.60%
UK 10Y	31.1400	0.1700	0.23%	-1.80%	3.98%
CHINA 10Y	6.8370	0.0160	-0.04%	-0.20%	0.27%

EURUSD



The euro slipped to \$1.136, its weakest level since June 2025, as a stronger dollar continued to dominate currency markets. While the ECB delivered a 25-basis-point rate increase, President Christine Lagarde signaled a measured approach going forward.

Weak PMI readings from Germany and across the euro area highlighted ongoing growth challenges.

The first resistance level stands at 1.1400, while initial support is located at 1.1320.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1540	1.1460	1.1400	1.1320	1.1290	1.1200

XAUUSD



Gold fell below \$4,100 per ounce, reaching its lowest level in seven months as the Federal Reserve maintained a firm stance on inflation. Policymakers left rates unchanged but kept the door open to additional tightening, while Chair Kevin Warsh reiterated the importance of price stability.

Reduced tensions in the Middle East also removed one source of support for bullion.

First resistance is seen at \$4,115, with initial support near \$4,040.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4250	4170	4115	4040	3990	3900

USDJPY



The yen remained near 161.5 per dollar, close to levels last seen in 1986. Japanese officials repeated their commitment to currency stability, but the market showed little reaction.

The wide yield gap between the US and Japan continued to support dollar demand, even as the Bank of Japan maintained its path toward gradual policy normalization.

First resistance is seen at 162.00, with initial support near the 161.00 level.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
163.00	162.40	162.00	161.00	160.50	160.00

BTCUSD



Bitcoin stabilized near recent support following a sharp pullback. Buyers continue to defend the \$60,000-\$62,000 region, while recovery attempts remain capped below the \$66,000-\$68,000 area.

The broader picture remains one of consolidation as traders look for fresh direction from economic data and ETF flows.

First resistance is seen at 64.600, with initial support near 62.000 level.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
70.000	66.800	64.600	62.000	60.900	59.500

BRENT OIL



Brent crude eased toward \$76 per barrel as improving conditions in the Middle East strengthened expectations of higher supply.

Tanker traffic through the Strait of Hormuz continued to recover, UAE exports moved closer to pre-conflict levels, and a new US waiver allowing Iranian oil sales added to supply prospects. Discussions on future transit arrangements through Hormuz also remained in focus.

Resistance is seen at 80.00, while the nearest support stands at 75.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
90.00	85.00	80.00	75.20	71.00	64.00

NASDAQ



The NAS100 dropped 3.3% to 29,347 as selling accelerated across technology and semiconductor stocks. Weakness in Nvidia, AMD and Micron weighed heavily on the index, pushing it below the 30,000 level.

Attention now turns to upcoming inflation figures and earnings reports as traders assess whether support around 29,300 can hold.

Resistance stands at 30,300, while the nearest support is located at 29,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$30.900	\$30.700	\$30.300	\$29.500	\$29.200	\$28.750

USDCNH



The offshore yuan remained under modest pressure, with USD/CNH trading near 6.80. The pair continued to draw support from broad dollar strength and expectations that US interest rates could stay higher for longer.

Beijing maintained a steady policy stance, balancing efforts to support economic activity with a preference for orderly currency moves. With the yuan holding near recent lows, attention is now shifting to upcoming economic data for fresh direction.

Resistance stands at 6.8150 while the nearest support is located at 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8150	6.7650	6.7100	6.6800

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