

DAILY ANALYSIS

26 June 2026



Time	Cur.	Event	Forecast	Previous
All Day	IND	India – Muharram (Holiday)		

Chips Shine, Big Tech Slips

US stock futures edged lower as weakness in megacap technology stocks outweighed Micron's strong earnings. The memory-chip maker jumped 15.7%, lifting Sandisk and Applied Materials, while Apple, Nvidia, Microsoft, Amazon, and Meta remained under pressure.

The dollar index remained near 101.5, heading for a weekly gain. A softer PCE report slowed the latest advance, but expectations for additional Fed tightening continued to support the currency.

Japan's 10-year bond yield fell to around 2.61% despite stronger Tokyo inflation and continued support for higher rates from BOJ officials. Lower US Treasury yields and easing oil prices kept downward pressure on Japanese yields.

The US 10-year Treasury yield stayed near 4.37% after PCE inflation matched expectations. While inflation remains above target, the data eased concerns over a more aggressive Fed path. Markets continue to price a high probability of rate increases later this year.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.13762	0.06%	-0.83%	-2.15%	-3.10%
GBPUSD	1.32014	0.07%	-0.22%	-1.68%	-1.92%
AUDUSD	0.68889	-0.30%	-1.76%	-3.52%	3.24%
NZDUSD	0.56418	-0.11%	-1.71%	-4.42%	-1.98%
USDJPY	161.625	-0.10%	0.22%	1.32%	3.11%
USDCAD	1.41913	-0.07%	0.29%	2.54%	3.43%
METALS					
XAUUSD	4014.24	-0.32%	-3.31%	-9.91%	-7.07%
SILVER	56.478	-2.37%	-12.98%	-23.97%	-20.74%
PLATIN	1572.2	-1.92%	-5.74%	-18.45%	-24.05%
INDICES					
S&P 500	7301.67	-0.76%	-2.29%	-2.91%	6.66%
DOW JONES	51798	-0.24%	0.17%	2.28%	7.77%
NASDAQ	28987	-1.54%	-4.48%	-3.29%	14.80%
NIKKEI	68995	-4.66%	-3.17%	6.15%	37.06%
DAX	24812	-0.73%	-0.70%	-1.45%	1.31%
ENERGY					
CRUDE OIL	70.391	-2.13%	-8.98%	-20.62%	22.59%
BRENT OIL	73.681	-2.10%	-8.57%	-20.13%	21.09%
NATURAL GAS	3.291	-0.12%	2.94%	6.33%	-10.72%
BONDS					
US 10Y	4.3720	0.0230	-0.14%	-0.12%	0.20%
DE 10Y	2.8590	0.0115	-0.06%	-0.12%	0.00%
JAPAN 10Y	2.6030	0.0274	-0.05%	-0.09%	0.53%
UK 10Y	30.7700	0.2500	-0.13%	-2.17%	3.61%
CHINA 10Y	6.7680	0.0320	-0.07%	-0.27%	0.20%

EURUSD



The euro traded near \$1.138, its lowest level since June 2025, as broad dollar strength outweighed support from the ECB's recent 25-basis-point rate increase.

President Christine Lagarde signaled a measured approach to future policy, while weak PMI readings showed Germany's private sector contracting at its fastest pace since 2024, reinforcing concerns over the euro area's growth outlook.

The first resistance level stands at 1.1400, while initial support is located at 1.1320.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1540	1.1460	1.1400	1.1320	1.1290	1.1200

XAUUSD



Gold remained below \$4,000 per ounce, heading for a weekly loss of more than 5%. Lower oil prices and improving US-Iran relations reduced demand for defensive assets.

First resistance is seen at \$4,055, with initial support near \$3,980.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4250	4120	4055	3980	3900	3830

USDJPY



The yen hovered near 161.7 per dollar, remaining close to multi-decade lows.

Although rising inflation strengthened the case for further Bank of Japan rate increases, expectations for higher US interest rates continued to favor the dollar and keep pressure on the Japanese currency.

First resistance is seen at 162.00, with initial support near 161.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
163.00	162.40	162.00	161.00	160.50	160.00

BTCUSD



Bitcoin traded near \$60,000 after falling to its lowest level since September 2024. Weak ETF inflows and softer institutional demand strained prices, while expectations for tighter US monetary policy limited buying interest.

Attention also turned to the expiry of a large volume of Bitcoin options, which could increase volatility.

First resistance is seen at 60,600, with initial support near 59,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
65.000	62.800	60.600	59.000	57.900	56.500

BRENT OIL



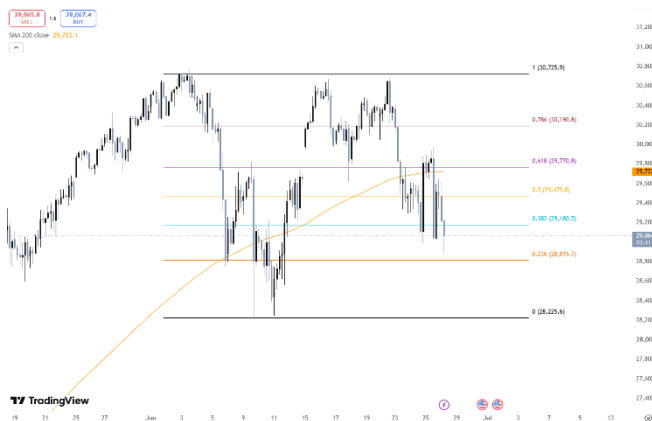
Brent crude slipped below \$74 per barrel as improving supply conditions offset recent security concerns around the Strait of Hormuz.

Progress in US-Iran negotiations and stronger regional oil flows kept the market focused on supply, leaving Brent on track for a third consecutive weekly decline.

Resistance is seen at 77.00, while the nearest support stands at 73.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.00	80.00	77.00	73.20	71.00	64.00

NASDAQ



The NAS100 traded around the 29,000 level as technology stocks attempted to stabilize after recent volatility.

Strength in selected AI-related companies offered support, but higher Treasury yields and expectations for restrictive US monetary policy limited gains.

Resistance stands at 29,300, while the nearest support is located at 28,800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$29.900	\$29.500	\$29.300	\$28.800	\$28.600	\$28.450

USD/CNH



The offshore yuan held near 6.80 per dollar, extending its weekly decline as broad dollar strength supported USD/CNH.

The People's Bank of China introduced new liquidity measures and continued refining its policy framework to maintain stable financial conditions, while fiscal data pointed to uneven domestic economic activity.

Resistance stands at 6.8150 while the nearest support is located at 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8150	6.7650	6.7100	6.6800

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