

# DAILY ANALYSIS

07 April 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
15:30	USD	Durable Goods Orders (MoM) (Feb)	-1.0%	0.0%

### Dollar Resilient, Risk Contained

Tension in the Middle East, particularly around the Strait of Hormuz, continued to guide price behavior. The US dollar stayed firm, supported by defensive positioning and solid economic data, leaving major currencies such as the euro and the offshore yuan struggling to build momentum under persistent uncertainty. The Japanese yen also drifted toward key thresholds as dollar strength and higher energy costs kept pressure on the currency.

Gold found a degree of stability after recent declines, with traders balancing geopolitical risk against the potential economic consequences of a prolonged conflict.

Equity markets, meanwhile, showed steady footing. The US 100 Tech Index recorded gains despite the uncertain backdrop, highlighting a market that is absorbing risk while still responding to broader economic signals.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.15357	-0.02%	0.23%	-0.84%	-1.75%
GBPUSD	1.32276	0.02%	-0.25%	-1.09%	-1.73%
AUDUSD	0.69061	-0.05%	0.52%	-2.39%	3.50%
NZDUSD	0.57089	-0.14%	-0.63%	-3.89%	-0.82%
USDJPY	159.592	-0.01%	-0.42%	1.61%	1.81%
USDCAD	1.39248	0.04%	0.21%	2.06%	1.49%
<b>METALS</b>					
XAUUSD	4677.28	-2.26%	6.79%	-8.09%	8.27%
SILVER	73.02	-2.75%	7.29%	-10.93%	2.47%
PLATIN	1983.2	-0.33%	6.78%	-4.45%	-4.19%
<b>INDICES</b>					
S&P 500	6580.15	-0.04%	3.32%	-4.21%	-3.88%
DOW JONES	46485	-0.04%	2.92%	-4.63%	-3.28%
NASDAQ	24010	-0.15%	3.79%	-4.32%	-4.91%
NIKKEI	53031	1.08%	-0.64%	-2.24%	5.35%
DAX	23168	-0.56%	2.45%	-2.62%	-5.40%
<b>ENERGY</b>					
CRUDE OIL	111.54	11.41%	18.06%	49.60%	94.25%
BRENT OIL	109.03	7.78%	7.01%	33.94%	79.18%
NATURAL GAS	2.8	-0.67%	-4.37%	-8.32%	-24.04%
<b>BONDS</b>					
US 10Y	4.3110	0.0110	-0.11%	0.24%	0.14%
DE 10Y	2.9955	0.0007	-0.07%	0.22%	0.13%
JAPAN 10Y	2.3920	0.0029	0.01%	0.27%	0.32%
UK 10Y	4.7780	0.0029	-0.14%	0.37%	0.30%
CHINA 10Y	1.8180	0.0010	0.00%	0.02%	-0.04%

## EURUSD



The euro traded close to \$1.152 in quiet conditions, with attention centered on persistent tension tied to the Iran conflict and firm oil prices.

Strong US labor data has reinforced expectations that policy easing may take longer to materialize, providing steady backing for the dollar and limiting upward movement in the pair.

EUR/USD's initial resistance is seen at 1.1590, while the closest support is positioned at 1.1500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1700	1.1640	1.1590	1.1500	1.1440	1.1400

## XAUUSD



Gold steadied around \$4,650 per ounce following two sessions of decline as traders assessed the potential economic consequences of a prolonged conflict.

President Donald Trump's warning that civilian infrastructure in Iran could become a target added to uncertainty, keeping demand cautious despite the metal's attempt to stabilize.

First resistance is seen at \$4720, with initial support near \$4580.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4970	4860	4720	4580	4500	4420

## USDJPY



The Japanese yen moved closer to 160 per dollar, returning to levels last seen in July 2024, when authorities intervened to support the currency.

Persistent dollar strength and higher energy costs linked to Middle East developments continue to weigh on the yen, keeping attention on potential policy responses from Tokyo.

Initial resistance stands at 159.90, while the first support is located at 158.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.00	160.40	159.90	158.50	157.60	157.20

## BTCUSD



Bitcoin eased to \$68,665, posting a modest daily decline of 0.34%. The cryptocurrency remains under short-term pressure, with losses recorded over both the past month and the past year. Even so, longer-term projections still point to gradual recovery in the periods ahead.

Bitcoin's first resistance stands at 69.900, while support is at 66,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
74.800	71.400	69.900	66.000	63.500	61.100

## BRENT OIL



Brent crude advanced above \$111 per barrel, staying close to its strongest closing levels since June 2022.

Prices remain supported by rising tension before Donald Trump's deadline for Iran to reach an agreement or face intensified attacks on infrastructure, keeping supply risk firmly in focus.

Brent's resistance is seen at 112.50, with initial support near 107.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
118.30	115.50	112.50	107.30	104.60	100.30

## NASDAQ



The US 100 Tech Index climbed to 24,066, gaining 0.61% from the previous session.

The index continues to show solid momentum over the past month and year, even as projections suggest the possibility of softer levels ahead if borrowing costs remain restrictive.

Nasdaq's resistance is seen at 24.450, with initial support near 23.850.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$24.950	\$24.700	\$24.450	\$23,850	\$23,370	\$23,000

## USD/CNH



The offshore yuan slipped toward 6.88 per dollar, reversing earlier gains as uncertainty surrounding ceasefire prospects and rising regional tension supported demand for the US currency.

USD/CNH is testing resistance at 6.9000, with support positioned near 6.8640.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9320	6.9150	6.9000	6.8640	6.8500	6.8320

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 [zitaplus.com](https://zitaplus.com)

 +971 4 287 1454

 [support@zitaplus.com](mailto:support@zitaplus.com)

 +44 74 42 66 7878

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 The H Hotel Office Tower,  
One Sheikh Zayed Road, 18th floor,  
Office No:1803, Dubai, United Arab Emirates

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