

DAILY ANALYSIS

06 July 2026



Time	Cur.	Event	Forecast	Previous
13:45	USD	S&P Global Services PMI (Jun)	51.3	51.3
14:00	USD	ISN Non – Manufacturing Prices (Jun)	-	71.3
14:00	USD	ISN Non – Manufacturing PMI (Jun)	54.2	54.5

Global Markets Navigate Rate Shift

U.S. equity futures climbed on Monday as market participants returned from an extended holiday weekend, extending a rally that pushed the Dow toward historic highs near 53,000. While semiconductor stocks showed underlying weakness, capital rotated aggressively into healthcare, financials, and industrials, driving those sectors to new peaks.

Market focus is now shifting toward the upcoming Federal Reserve June meeting minutes, with investors weighing potential rate trajectories against cooling inflation anxieties, which were aided by recovering crude flows through the Strait of Hormuz.

The benchmark U.S. 10-year Treasury yield drifted down to 4.47%, and the dollar index remained pinned below 101. This softness follows June's disappointing 57,000 nonfarm payroll print, which missed the 110,000 forecast and forced traders to scale back September rate hike probabilities.

In fixed income, Japan's 10-year government bond yield hovered near 2.79%, holding close to its highest mark since 1996. JGB selling persisted after Tokyo unveiled a massive ¥370 trillion growth initiative through 2040 that calls for central bank backing, while a heavily depreciated yen continues to exert structural upward pressure on domestic yields by keeping Bank of Japan rate hikes firmly on the table.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1,14418	0,09%	0,51%	-1,45%	-2.55%
GBPUSD	1,33623	0,12%	1,25%	-0,46%	-0.72%
AUDUSD	0,69337	0,16%	0,56%	-2,81%	3.91%
NZDUSD	0,57114	0,24%	1,28%	-2,69%	-0.77%
USDJPY	161,16	0,03%	-0,35%	0,71%	2.81%
USDCAD	1,41741	-0,06%	-0,14%	1,91%	3.30%
METALS					
XAUUSD	4179,87	1,39%	2,27%	-6,59%	-3.24%
SILVER	62,26	2,18%	5,92%	-15,68%	-12.63%
PLATIN	1666,8	2,38%	1,18%	-12,27%	-19.48%
INDICES					
S&P 500	7497,72	0,19%	1,95%	-1,14%	9.53%
DOW JONES	53034	0,25%	2,23%	2,86%	10.34%
NASDAQ	29379	0,17%	0,90%	-3,38%	16.35%
NIKKEI	69205	0,69%	-0,22%	2,57%	37.48%
DAX	25712	0,51%	4,22%	3,08%	4.99%
ENERGY					
CRUDE OIL	68,921	0,34%	-0,45%	-25,92%	20.03%
BRENT OIL	72,107	0,43%	-0,68%	-24,12%	18.50%
NATURAL GAS	3,2133	0,54%	-2,00%	-3,68%	-12.82%
BONDS					
US 10Y	4.4900	0.0050%	0.10%	-0.01%	0.32%
DE 10Y	2.8984	0.0215%	0.04%	-0.14%	0.04%
JAPAN 10Y	2.7860	0.0013%	0.18%	0.11%	0.71%
UK 10Y	30.7700	0.0500%	0.00%	-1.45%	3.61%
CHINA 10Y	6.7180	0.0320%	-0.05%	-0.30%	0.15%

EURUSD



The euro secured a 0.5% weekly gain to close above \$1.14, capitalizing on a weak U.S. payrolls report that weighed on the dollar. However, gains were capped by cooling Eurozone inflation data and dovish commentary from Christine Lagarde, which lowered expectations for a third ECB rate hike.

The first resistance level stands at 1.1460, while initial support is located at 1.1380.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1600	1.1510	1.1460	1.1380	1.1290	1.1200

XAUUSD



Gold sustained its recent gains near \$4,170 an ounce on Monday, supported by soft U.S. employment data and retreating crude prices that pared Federal Reserve rate hike expectations. Falling oil prices, driven by recovering Strait of Hormuz flows, alleviated inflation anxieties, while disappointing June payrolls reduced September rate hike odds to 50%.

First resistance is seen at 4200, with initial support near 4120.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4300	4250	4200	4120	4080	4000

USDJPY



The yen weakened toward 162 per dollar on Monday, erasing half of its recent gains as Japanese authorities abstained from market intervention despite repeated warnings. Investors remain skeptical regarding the long-term impact of potential intervention, though soft U.S. employment figures and lowered Federal Reserve rate hike expectations provided a minor floor for the currency.

First resistance is seen at 162.70, with initial support near 161.00

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
164.50	163.80	162.70	161.00	160.50	159.00

BTCUSD



Bitcoin stabilized near \$63,750, recovering from a \$58,000 low due to legislative optimism, substantial ETF inflows, and macro risk-on sentiment. While technical indicators lean neutral-to-bullish, heavy overhead resistance near \$64,000 and repeated failed breakouts suggest upside momentum is slowing, likely pointing toward a period of near-term consolidation.

First resistance is seen at 64,500, with initial support near 60,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.000	66.000	64.500	60.900	58.200	56.000

BRENT OIL



Brent crude traded below \$72 a barrel Monday, hovering near multi-month lows as Strait of Hormuz shipping traffic normalized and OPEC+ confirmed a production increase of 188,000 barrels per day. Growing supply confidence, underscored by recovering Saudi exports and restored UAE shipments, helped ease regional supply disruption anxieties.

Resistance is seen at 74.00, while the nearest support stands at 70.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
81.00	78.30	74.00	70.50	68.00	66.10

NASDAQ



The Nasdaq-100 hovered near \$29,800, buoyed by soft U.S. labor data that mitigated interest rate fears and stimulated technology stocks. Technical sentiment remains neutral-to-bullish, with a sustained breach above \$30,000 targeting \$30,600, while failure risks a consolidation pullback toward key support at \$29,200.

Resistance stands at 30,000, while the nearest support is located at 29,150.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$30.900	\$30.450	\$30.000	\$29.150	\$28.800	\$28.600

USD/CNH



The offshore yuan softened to 6.78 per dollar on Monday as traders positioned ahead of crucial domestic inflation data. Recent economic metrics signaled a steady close to the second quarter, aided by easing trade disruptions. While services growth decelerated slightly, manufacturing and non-manufacturing activities showed resilience, beating consensus forecasts and indicating stable underlying economic momentum.

Resistance stands at 6.8150 while the nearest support is located at 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8150	6.7650	6.7100	6.6800

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 zitaplus.com

 support@zitaplus.com

 +44 7442 667878

 Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

