DAILY ANALYSIS

07 September 2026

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Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	CAD	Canada – Labor Day (Holiday)		
All Day	USD	United States – Labor Day (Holiday)		

AI Optimism Sends Asian Tech Higher

Asia-Pacific tech shares rallied on hopes that a new OpenAI model could lift memory-chip demand. Japan's Nikkei gained more than 2% and South Korea's KOSPI over 3%, while strong US jobs data and higher oil prices kept rate concerns in play.

The dollar index held above 99 after US payrolls jumped 162,000 in August, well above the 56,000 forecast. Unemployment stayed at 4.1%, wage growth eased to 3.1%, and September Fed hike odds climbed to around 60% from 50%. US-Iran ship strikes and higher oil also supported the dollar.

Japan's 10-year yield steadied around 2.91% as PM adviser Takuji Aida pointed to possible BOJ hikes in September and again by January. Takaichi's expansionary fiscal policy has also pressured bonds, while an unusual GPIF meeting raised speculation that the $2 trillion fund could increase its domestic bond allocation.

After the strong jobs report, Thursday's PPI and Friday's CPI will provide the next test for Fed Chair Warsh's hawkish stance. Oracle earnings will offer another look at AI financing and debt, with Adobe and Macy's also reporting Thursday.

Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16102	-0.04%	-0.06%	0.58%	-1.11%
GBPUSD	1.35138	-0.07%	-0.26%	0.04%	0.40%
AUDUSD	0.72075	0.05%	0.57%	2.17%	8.01%
NZDUSD	0.58756	-0.09%	-0.67%	-0.11%	2.08%
USDJPY	156.007	-0.16%	-2.34%	-2.06%	-0.47%
USDCAD	1.38351	-0.02%	-0.14%	-0.75%	0.83%
METALS					
XAUUSD	4404.73	-0.63%	-0.82%	0.30%	1.97%
SILVER	65.876	-0.17%	-0.97%	0.26%	-7.56%
PLATIN	1814.1	-0.65%	1.11%	3.45%	-12.36%
INDICES					
S&P 500	7712.09	-0.08%	0.34%	-0.53%	12.66%
DOW JONES	53209	-0.38%	0.04%	-1.42%	10.71%
NASDAQ	29458	-0.29%	0.00%	-0.55%	16.67%
NIKKEI	66342	2.03%	0.05%	-0.94%	31.79%
DAX	26028	-0.07%	-0.87%	-1.12%	6.28%
ENERGY					
CRUDE OIL	92.7	1.33%	8.09%	12.87%	61.44%
BRENT OIL	97.571	1.34%	7.82%	11.23%	60.35%
NATURAL GAS	2.9374	-1.26%	0.08%	5.13%	-20.31%
BONDS					
US 10Y	4.7890	0.0160	0.07%	0.17%	0.62%
DE 10Y	3.3376	0.0124	0.06%	0.23%	0.48%
JAPAN 10Y	2.9240	0.0173	-0.02%	0.12%	0.85%
UK 10Y	34.3650	2.6150	2.48%	2.32%	7.21%
CHINA 10Y	6.9710	0.0120	0.06%	0.19%	0.40%

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EURUSD

EUR/USD trades near 1.1609, consolidating in a range as markets weigh dollar strength and shifting Fed-ECB rate expectations.

The pair has faced pressure testing resistance near 1.1720, with support around 1.1650. Broad dollar resilience keeps the pair range-bound, with the 50-day and 200-day EMAs reflecting an ongoing institutional-retail tug-of-war.

The first resistance is positioned at 1.1640, while the support starts at 1.1550.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1720	1.1680	1.1640	1.1550	1.1520	1.1500

XAUUSD

Gold fell toward $4,400, extending losses as solid US jobs data increased Fed hike expectations.

Nonfarm payrolls rose 162,000 in August, far exceeding forecasts of 56,000. Unemployment held at 4.1%, while wage growth eased to 3.1%, less than expected.

September hike odds rose to roughly 60% from 50%. Gold also faced pressure from higher oil prices after US-Iran ship strikes stoked inflation concerns.

First resistance is seen at $4450, with initial support near $4380.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4600	4510	4450	4380	4325	4250

USDJPY

The Japanese yen held near 156 per dollar, extending last week's 2%+ gain on growing BOJ hike expectations.

PM adviser Aida said the BOJ is likely to hike in September and again by January. Carry trade unwinding and US pressure also supported the yen. Japan's FX reserves dropped a record $79.6 billion in August after its largest-ever intervention, costing roughly $99 billion.

First resistance is seen at 157.50, with initial support near 155.10.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
159.50	158.40	157.50	155.10	152.80	150.00

BTCUSD

Bitcoin trades near $79,940, up 1.64% as buyers push toward the $80,000 resistance level.

Dovish comments from Fed Governor Waller briefly lifted Bitcoin above $81,000 before a strong August jobs report revived rate-hike concerns. Steady inflows into spot Bitcoin ETFs and a shifting regulatory outlook continue to support a structural floor near recent lows.

First resistance is seen at 82,400, with initial support near 76.500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
87.000	84.200	82.400	76.500	72.000	70.000

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BRENT OIL

Brent crude rose toward $97, extending gains as the US and Iran exchanged strikes in the Middle East.

The US targeted three Iranian oil tankers over the weekend after Iranian missile attacks on US Navy warships, prompting Tehran to strike US-linked vessels and plan a "restricted" zone beyond Hormuz.

The US Energy Secretary said naval presence and the blockade on Iranian oil exports would continue. Oil is up about 10% since fighting resumed last week.

Resistance is seen at 98.25, while the nearest support stands at 93.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
109.10	101.70	98.25	93.00	91.40	90.50

NASDAQ

The Nasdaq 100 closed at 29,544, up 0.21%, though US markets are shut on Monday for Labor Day.

Futures show a roughly 0.90% pullback to around 29,248 as traders digest recent economic data and Fed rate expectations.

Large-cap tech and chipmaker shares continue to anchor the index's trend, balancing growth optimism against rate-hike concerns.

Resistance stands at 29,950, while the nearest support is located at 28,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.600	$30.200	$29.950	$28,900	$28,500	$28,200

USDCNH

The offshore yuan edged lower to around 6.71 per dollar, retreating from a three-year high as the PBOC signaled a more measured approach to appreciation.

The central bank set its midpoint 709 pips weaker than estimates, the largest deviation since February 2025. Chinese banks raised dollar deposit rates and supported Treasury purchases, while China injected CNY 300 billion into major banks and insurers in its biggest recapitalization in nearly two decades.

Resistance stands at 6.7300, while the nearest support is located at 6.7050.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7670	6.7520	6.7300	6.7050	6.6930	6.6850

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