

DAILY ANALYSIS

09 January 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:30	USD	Average Hourly Earnings (MoM) (Dec)	0.3%	0.1%
13:30	USD	Nonfarm Payrolls (Dec)	66K	64K
13:30	USD	Unemployment Rate (Dec)	4.5%	4.6%

Currencies Prepare for Jobs and Legal Signals

The dollar index climbed toward 99, extending its advance for a fourth session as markets positioned ahead of the December jobs report. Recent data suggested labor resilience, with jobless claims edging up only modestly and announced layoffs at their lowest since mid-2024. Expectations remain centered on the Federal Reserve keeping rates unchanged in January, while easing later in the year is priced in. The dollar strengthened broadly, posting its strongest weekly showing against the euro.

Bond markets face a potentially volatile session, with the U.S. jobs report landing alongside a possible Supreme Court decision on Donald Trump's tariffs. Employment data could reinforce the case for a policy pause, while a weaker print may reopen easing bets. A ruling against the tariffs could add pressure to Treasuries by lifting deficit concerns, pushing long-end yields higher and steepening the curve.

The Trump administration is urging U.S. oil companies to re-enter Venezuela following the capture of Nicolás Maduro, casting the move as strategic. Executives caution that sanctions, security risks, and deteriorated infrastructure mean any revival would be slow and uncertain.

U.S. equity futures were steady ahead of the jobs data and the court decision. The Dow edged higher previously, the S&P 500 was flat, and tech weakness weighed on the Nasdaq. AI and semiconductor shares fell, while defense stocks rose on expectations of increased U.S. military spending.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16567	-0.03%	-0.54%	-0.33%	-0.71%
GBPUSD	1.34337	-0.03%	-0.18%	0.38%	-0.19%
AUDUSD	0.66921	-0.11%	-0.01%	0.25%	0.29%
NZDUSD	0.57412	-0.19%	-0.50%	-1.29%	-0.26%
USDJPY	157.198	0.21%	0.21%	0.78%	0.29%
USDCAD	1.38735	0.07%	1.03%	0.59%	1.11%
METALS					
XAUUSD	4463.72	-0.33%	3.04%	5.63%	3.33%
SILVER	76.467	-0.90%	5.30%	23.76%	7.31%
PLATIN	2219.3	-0.95%	3.58%	33.35%	7.95%
INDICES					
S&P 500	6929.02	0.11%	1.03%	0.61%	1.22%
DOW JONES	49329	0.13%	1.96%	2.65%	2.63%
NASDAQ	25530	0.09%	1.28%	-0.96%	1.11%
NIKKEI	51714	1.17%	-0.23%	2.20%	2.73%
DAX	25215	0.35%	2.76%	4.50%	2.96%
ENERGY					
CRUDE OIL	58.064	0.53%	1.30%	-0.68%	1.12%
BRENT OIL	62.338	0.56%	2.61%	0.21%	2.44%
NATURAL GAS	3.3992	-0.23%	-6.05%	-26.02%	-7.78%
BONDS					
US 10Y	4.178	0.20%	-0.02%	0.02%	0.01%
DE 10Y	2.8289	2.13%	-0.03%	-0.02%	-0.03%
JAPAN 10Y	2.098	1.81%	0.03%	0.13%	0.02%
UK 10Y	4.395	2.18%	-0.08%	-0.11%	-0.08%
CHINA 10Y	6.627	1.50%	0.02%	0.03%	0.06%

EURUSD



EUR/USD is holding near 1.1650 on Friday before the U.S. Nonfarm Payrolls report, a key input for near-term Fed expectations. The dollar stays supported by resilient labor data, while the euro draws modest support from improving Eurozone sentiment and steady inflation expectations.

With both central banks expected to keep rates unchanged for now, the pair is likely to trade within a narrow range until the jobs data provides clearer direction.

Key support stands at 1.1610, with resistance at 1.1690.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1780	1.1740	1.1690	1.1610	1.1560	1.1510

XAUUSD



Gold traded near \$4,470 per ounce, consolidating recent gains as investors waited for U.S. employment data that could shape rate expectations. Markets continue to price in two rate cuts this year, assuming solid payroll growth and stable unemployment.

The metal remains set for a strong weekly performance, supported by elevated geopolitical tension, safe-haven demand, and continued central-bank buying, with China extending its purchase streak to a 14th consecutive month.

Support is seen near \$4,415, while resistance sits around \$4,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4600	4550	4500	4415	4350	4270

BTCUSD



Bitcoin hovered near \$91,057, sitting at a critical decision point after bullish momentum faded near the \$94,500-95,700 resistance zone. The pullback has brought the price back toward key support, testing whether the prior breakout remains intact.

Holding above the former downtrend support would preserve the bullish structure, while a daily close below this area would raise the risk of a deeper move toward the mid-\$80,000s.

BTC/USD is currently testing resistance at 92.700, with support at 88.200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
99.100	94.500	92.700	88.200	86.300	84.400

USDJPY



The Japanese yen weakened beyond 157 per dollar for a fourth session, pressured by broad dollar strength as investors assessed U.S. data and the Fed outlook. The move came despite firmer household spending at home, as falling real wages continued to underscore persistent inflation pressure.

The Bank of Japan has reiterated its readiness to tighten policy, though only if economic conditions evolve as expected.

Technically, resistance stands near 157.80, while support is firm at 156.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
159.00	158.50	157.80	156.80	156.20	155.70

BRENT OIL



Brent crude rose to around \$62.4 per barrel, extending the previous session's rally. Prices found support from renewed tensions involving Iran after President Trump warned of a forceful response to violence against protesters, raising concerns over supply risks.

Additional backing came from stricter U.S. actions affecting Russian and Venezuelan oil flows. The oil is on track for a third weekly gain in a row.

Brent's resistance stands at 63.40, while the nearest support level is near 61.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
65.10	64.40	63.40	61.30	60.00	58.80

NASDAQ



The Nasdaq 100 traded near 25,500 before the release of the U.S. jobs report, which could influence rate expectations and short-term direction. The AI theme continues to evolve, with interest gradually shifting from chipmakers toward software and consumer internet firms as agentic AI adoption expands.

Despite pressure from higher yields, the broader structure remains constructive, with a break above 26,000-26,300 likely to open further upside.

Nasdaq faces resistance near 25,700, while support holds around 25.380.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,270	\$26.000	\$25,700	\$25,380	\$25,080	\$24,700



USD/CNH is testing resistance at 6.9940, with support positioned near 6.9650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.3000	7.1500	6.9940	6.9650	6.9470	6.9250

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