

# DAILY ANALYSIS

9 February 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
21:30	USD	Fed Waller Speaks		
23:15	USD	FOMC Member Bostic Speaks		

### Risk Repriced: 97.5 Dollar, 4.22% Yields

The dollar eased toward 97.5, extending its pullback as traders waited for delayed U.S. releases, including Wednesday's employment report, December retail sales, and Friday's inflation data. Expectations still point to the Federal Reserve keeping rates unchanged in the near term, while improving risk appetite and developments in Japan added to currency swings.

In Japan, Prime Minister Sanae Takaichi secured a decisive election victory, giving the ruling LDP control of 316 lower-house seats, its strongest mandate since the war. The result sparked gains in Japanese equities and lifted bond yields as markets priced in stronger fiscal support alongside a cautious central bank stance.

U.S. Treasuries were steadier, with the 10-year yield holding near 4.22% after last week's sharp moves. Pricing continues to signal no policy change in March, with potential easing later in the year tied to incoming labor, retail, and price data.

U.S. equity futures edged higher into a busy week of macro releases and earnings. Results from Coca-Cola, Ford, McDonald's, Robinhood, and Coinbase are set to shape views on consumer demand and technology trends, after a volatile end to last week across tech shares, digital assets, and precious metals.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.18191	0.04%	0.24%	1.30%	0.67%
GBPUSD	1.35989	-0.07%	-0.48%	1.01%	1.03%
AUDUSD	0.70228	0.14%	1.08%	4.66%	5.25%
NZDUSD	0.60136	-0.01%	0.24%	4.20%	4.48%
USDJPY	156.881	-0.21%	0.80%	-0.79%	0.08%
USDCAD	1.36632	-0.08%	-0.13%	-1.54%	-0.42%
<b>METALS</b>					
XAUUSD	5017.82	0.99%	7.68%	9.12%	16.16%
SILVER	81.186	4.11%	2.50%	-4.67%	13.93%
PLATIN	2100.1	0.03%	-0.19%	-11.78%	1.45%
<b>INDICES</b>					
S&P 500	6932.3	1.97%	-0.10%	0.16%	1.27%
DOW JONES	50205	0.18%	1.61%	1.24%	4.46%
NASDAQ	25076	2.15%	-1.87%	-2.25%	-0.69%
NIKKEI	56604	4.33%	7.50%	5.70%	12.44%
DAX	24838	0.47%	0.16%	-2.23%	1.42%
<b>ENERGY</b>					
CRUDE OIL	62.972	-0.91%	1.34%	5.84%	9.67%
BRENT OIL	67.433	-0.91%	1.71%	5.58%	10.82%
NATURAL GAS	3.2146	-6.06%	-0.69%	-5.70%	-12.79%
<b>BONDS</b>					
US 10Y	4.23	1.30%	-0.05%	0.05%	0.06%
DE 10Y	2.8476	0.42%	0.00%	0.04%	-0.01%
JAPAN 10Y	2.284	4.97%	0.05%	0.19%	0.21%
UK 10Y	4.513	0.03%	0.00%	0.14%	0.03%
CHINA 10Y	6.71	3.50%	0.01%	0.10%	0.14%

## EURUSD



EUR/USD opened the week above 1.1800, extending its rebound as the dollar lost traction. The European Central Bank left policy unchanged, while softer U.S. labor signals kept expectations tilted toward rate cuts from the Federal Reserve later this year.

Reduced tension on the political front also weighed on the greenback. Attention now turns to Wednesday's employment data and upcoming inflation releases for fresh directional cues.

EUR/USD is testing resistance at 1.1870, with support near 1.1770.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1970	1.1920	1.1870	1.1770	1.1730	1.1680

## XAUUSD



Gold climbed more than 1% to trade above \$5,020 per ounce, marking its strongest showing in over a week as a softer dollar lifted demand. Markets are positioning around this week's U.S. employment and inflation data for guidance on the Fed's policy outlook.

Prices also drew support from Japan's election outcome, continued purchases by China's central bank, and guarded optimism around renewed U.S.-Iran dialogue.

Gold is facing resistance at \$5,095, while support stands near \$4,920.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5240	5150	5095	4920	4825	4700

## Bitcoin (BTC) / USD (BTCUSD)



Bitcoin traded near \$70,430, posting a modest gain after last week's heightened volatility. Sentiment improved slightly following solid inflows into U.S. spot Bitcoin ETFs, though caution persists around whether recent losses have fully settled.

The cryptocurrency briefly dipped to \$60,033 last week, erasing post-election gains amid pressure from stretched tech valuations, policy uncertainty, and thinner liquidity.

BTC/USD is currently testing resistance at 75.500, with support at 68.000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
84.400	79.000	75.500	68.000	63.500	60.000

## USD / Japanese Yen (USDJPY)



The Japanese yen strengthened past 157 per dollar, rebounding from two-week lows after Prime Minister Sanae Takaichi's Liberal Democratic Party secured a decisive supermajority in the lower house. Authorities reiterated they are closely watching currency moves, keeping intervention risk in view.

The result reinforces Takaichi's mandate for fiscal expansion and potential tax relief; a mix supportive for equities but challenging for bonds and the yen.

Technically, resistance stands near 157.30, while support is firm at 156.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
159.20	158.50	157.30	156.20	155.50	154.70

## BRENT OIL



Brent crude eased toward \$67.4 per barrel, extending last week's decline as dialogue between the U.S. and Iran reduced concern around near-term supply disruption. Officials on both sides described recent talks positively and agreed to continue discussions, though warnings tied to Iran's nuclear program kept some uncertainty in place.

Traders are also assessing potential changes in Indian oil imports and upcoming reports from OPEC+ and the International Energy Agency for clarity on supply and demand.

Brent's resistance stands at 68.20, while the nearest support level is near 66.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
70.20	69.00	68.20	66.80	66.10	65.00

## NASDAQ



Nasdaq inched higher with the index trading near 25,200, as markets brace for a data-heavy week and technology-led earnings. Focus centers on Wednesday's delayed January jobs report and Friday's postponed inflation figures, both seen as influential for policy expectations and the tech outlook.

The Nasdaq Composite ended last week slightly lower after early pressure across tech shares, digital assets, and precious metals, before stabilizing into Friday's close.

Nasdaq is testing resistance at 25,370, with support near 24,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$25,900	\$25,600	\$25,370	\$24,700	\$24,420	\$24,150

## 🇨🇳 USD/CNH



The offshore yuan traded near 6.93 per dollar, staying close to multi-year highs as the People’s Bank of China stepped up liquidity support before the Lunar New Year. Authorities injected 600 billion yuan through short-term operations last week and are expected to add further funds to meet seasonal demand.

Tighter liquidity from bond issuance and corporate needs has been offset by exporter dollar conversions and steady capital inflows.

USD/CNH is testing resistance at 6.9400, with support positioned near 6.9240.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9600	6.9480	6.9400	6.9240	6.9150	6.9000

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