DAILY ANALYSIS

09 September 2026

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Actual	Forecast	Previous
04:30	CNH	CPI (MoM) (Aug)	0.4%	0.3%	-0.1%
20:00	USD	10-Year Note Auction		-	4.683%
20:00	EUR	ECB President Lagarde Speaks		-	-

Higher Rates Keep Pressure on Risk Assets

Gold is struggling near $4,400, while Bitcoin is holding around $79,000 and the US 100 has slipped as higher oil and tighter policy expectations weigh on valuations. The euro, meanwhile, is holding around $1.1630 before the ECB decision. The next major test comes from US PPI on Thursday and CPI on Friday, which could shift expectations for next week's Fed meeting.

The yen has strengthened toward 153 per dollar, close to a seven-month high, as BOJ tightening expectations, short covering and possible capital repatriation drive a sharp unwind in carry trades. The move has also followed comments from US Treasury Secretary Scott Bessent warning against shorting the currency.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16379	0.11%	0.43%	0.82%	-0.87%
GBPUSD	1.35555	0.11%	0.51%	0.35%	0.71%
AUDUSD	0.72331	0.23%	0.90%	2.53%	8.40%
NZDUSD	0.58594	0.09%	0.16%	-0.38%	1.80%
USDJPY	153.139	-0.54%	-3.51%	-3.87%	-2.30%
USDCAD	1.3773	-0.07%	-0.50%	-1.20%	0.38%
METALS					
XAUUSD	4403.18	1.09%	0.35%	0.27%	1.93%
SILVER	66.759	1.53%	2.21%	1.60%	-6.32%
PLATIN	1851.9	-0.07%	4.95%	5.61%	-10.54%
INDICES					
S&P 500	7686	0.16%	0.25%	-0.87%	12.28%
DOW JONES	52810	0.05%	-0.48%	-2.16%	9.88%
NASDAQ	29478	-0.10%	1.15%	-0.48%	16.75%
NIKKEI	65152	-0.18%	1.28%	-2.72%	29.43%
DAX	25880	-0.49%	0.16%	-1.69%	5.67%
ENERGY					
CRUDE OIL	93.833	0.86%	3.10%	14.25%	63.42%
BRENT OIL	98.952	1.05%	3.47%	12.80%	62.62%
NATURAL GAS	2.8764	-1.36%	-2.69%	2.95%	-21.96%
BONDS					
US 10Y	4.7930	0.0010	0.01%	0.08%	0.62%
DE 10Y	3.3692	0.0130	-0.01%	0.19%	0.51%
JAPAN 10Y	2.8810	0.0147	-0.14%	0.07%	0.81%
UK 10Y	31.7400	0.0100	-0.13%	-0.54%	4.58%
CHINA 10Y	6.9620	0.0080	0.00%	0.20%	0.39%

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

EURUSD

The euro traded around 1.1630 as attention turned to Thursday's ECB decision, with higher oil prices adding to inflation pressure.

A rate hike is expected this week, while another increase by year-end is priced in with near certainty.

The first resistance is positioned at 1.1650, while the support starts from 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1740	1.1680	1.1650	1.1600	1.1550	1.1500

XAUUSD

Gold struggled near $4,400 as higher oil prices strengthened expectations that major central banks could raise rates this month.

The probability of a Fed hike next week is around 60%, while the ECB and BOJ are also expected to tighten. US-Iran situation has kept oil prices high, though central bank buying and the debasement trade could provide support.

First resistance is seen at $4390, with initial support near $4320.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4500	4440	4390	4320	4295	4250

Z Trading & Technology Inc.

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USDJPY

The yen strengthened toward 153 per dollar, staying close to a seven-month high after US Treasury Secretary Scott Bessent warned against shorting the currency.

The former hedge fund manager said he has “pretty good insight” into the BOJ’s likely moves when assessing the yen and possible intervention.

First resistance is seen at 154.50, with initial support near 152.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
157.20	156.00	154.50	152.80	151.20	150.00

BTCUSD

Bitcoin traded at $78,669, up 0.29% from the previous session.

The cryptocurrency has gained 23.09% over the past month but is still down 30.98% year-on-year. Forecasts point to $80,762 by quarter-end and $90,339 within a year.

First resistance is seen at 80,000, with initial support near 76.500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.000	82.200	80.000	76.500	73.000	70.000

BRENT OIL

Brent climbed above $99 a barrel, its highest level in nearly seven weeks and close to the $100 mark, after the US targeted several Iranian tankers near Kharg Island, a major oil export hub.

The attacks raised concerns over possible disruptions to global oil supplies.

Resistance is seen at 100.50, while the nearest support stands at 96.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
106.10	102.70	100.50	96.00	94.40	92.50

NASDAQ

The US 100 Tech Index traded at 29,404, down 0.12% from the previous session.

The index has lost 0.74% over the past four weeks but gained 23.29% over the past 12 months. Forecasts point to 28,915 by quarter-end and 27,106 within a year.

Resistance stands at 29,950, while the nearest support is located at 29,450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.500	$30.200	$29.950	$29,450	$29,200	$29,000

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USDCNH

The offshore yuan traded near 6.70 per dollar, its strongest level since January 2023, as it gained appeal as a funding currency for carry trades.

Recent yen strength has encouraged a shift toward alternatives such as the yuan, helped by China's relatively low interest rates and currency stability.

Resistance stands at 6.7170 while the nearest support is located at 6.7000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7450	6.7320	6.7170	6.7000	6.6930	6.6850

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