

DAILY ANALYSIS

9 October 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:30	USD	ECB's Schnabel Speaks	-	-
14:00	USD	Michigan 1-Year Inflation Expectations (Oct)	-	4.6%
14:00	USD	Michigan Consumer Sentiment (Oct)	47.5	48.1

Tech Selloff Interrupts Wall Street's Rally

US stock futures stabilized Friday after a tech selloff linked to reports that OpenAI's annualized revenue reached \$50 billion, below the previously cited \$68 billion. The S&P 500 fell 0.47% and Nasdaq 1.25%, with Intel, Micron and AMD among the biggest losers. Consumer sentiment data and earnings from Delta and BlackRock are next.

Japan's 10-year yield fell to 3.03%, tracking lower US yields after strong demand at a 30-year Treasury auction. August consumer spending declined for a ninth month, while BOJ member Ayano Sato supported gradual hikes. PM Takaichi also proposed food tax cuts without issuing new bonds.

The US 10-year yield eased to 5.23%, pulling further away from 24-year highs after a strong 30-year auction. Lower oil prices following Trump's comments on productive Iran talks offered relief. Traders price an 82% chance of an October Fed hold, although Governor Waller still sees further hikes as likely.

The dollar index eased toward 102 as falling Treasury yields and lower oil prices reduced support for the currency. Strong demand at the US 30-year auction and signs of progress in Iran talks contributed to the decline. Fed expectations stand at an 82% chance of an October hold and 81% probability of a December hike.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.12271	0.14%	-0.25%	-3.31%	-4.37%
GBPUSD	1.32371	0.07%	-0.03%	-2.03%	-1.65%
AUDUSD	0.69807	0.33%	0.34%	-2.47%	4.62%
NZDUSD	0.5616	0.20%	0.04%	-3.12%	-2.43%
USDJPY	158.209	0.21%	0.22%	2.45%	0.93%
USDCAD	1.42151	-0.07%	-0.27%	2.76%	3.60%
METALS					
XAUUSD	4190.68	1.39%	1.22%	-2.93%	-2.99%
SILVER	60.24	1.80%	-0.21%	-5.21%	-15.46%
PLATIN	1685.2	2.63%	-0.87%	-6.44%	-18.59%
INDICES					
S&P 500	7783.54	0.23%	0.79%	2.53%	13.70%
DOW JONES	51245	0.03%	0.13%	-1.57%	6.62%
NASDAQ	30900	0.57%	0.30%	6.17%	22.38%
NIKKEI	69117	0.11%	1.18%	5.89%	37.30%
DAX	24989	0.73%	-0.96%	-1.47%	2.03%
ENERGY					
CRUDE OIL	90.713	-0.85%	-0.44%	-11.48%	57.98%
BRENT OIL	103.364	-0.88%	1.09%	-3.96%	69.87%
NATURAL GAS	3.1408	-0.86%	3.49%	10.83%	-14.79%
BONDS					
US 10Y	5.2460	0.0110	-0.04%	0.28%	1.07%
DE 10Y	3.4568	0.0369	0.00%	-0.04%	0.59%
JAPAN 10Y	3.0152	0.0711	-0.10%	0.10%	0.94%
UK 10Y	32.8400	0.0900	0.02%	1.11%	5.68%
CHINA 10Y	7.2760	0.0140	0.05%	0.30%	0.69%

EURUSD



EUR/USD rose 0.13% to around 1.1225, attempting to stabilize after hitting a 17-month low near 1.1162 earlier this week.

Gains stayed limited as Fed Governor Waller warned of a strengthening US economy and ongoing inflation, while France's fiscal gridlock and the widening US-Europe rate gap continued to weigh on the currency.

The first resistance is positioned at 1.1250, while the support starts at 1.1180.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1320	1.1290	1.1250	1.1180	1.1140	1.1080

XAUUSD



Gold rose above \$4,150 an ounce, gaining for a second session as lower oil prices and bond yields eased pressure on bullion.

Markets see an 82% chance of an October Fed hold and 81% odds of a December hike.

First resistance is seen at \$4230, with initial support near \$4130.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4290	4250	4230	4130	4090	4000

USDJPY



The Japanese yen weakened to around 158 per dollar on Friday, heading for a fourth straight weekly loss as the wide US-Japan yield gap, low domestic rates and heavy debt weighed.

August household spending fell for a ninth straight month amid persistent inflation, while BoJ's Ayano Sato backed gradual hikes and Takaichi pursued fiscal expansion.

First resistance is seen at 158.60, with initial support near 157.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	160.10	158.60	157.50	155.40	152.60

BTCUSD



Bitcoin fell 1.9% to around \$82,281 as selling pressure intensified. Over \$700 million in leveraged long positions were liquidated in 24 hours, while US spot Bitcoin ETFs saw \$484.9 million in daily outflows, the largest since June.

A US regulatory crackdown blacklisting 27 entities linked to illicit digital finance also hurt investor sentiment.

Initial resistance sits near 85,400, with support around 79,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
93.700	88.500	84.400	79.500	78.400	75.500

BRENT OIL



Brent crude fell toward \$103 per barrel, paring Thursday's gains after Trump cited productive talks with Iran and pledged no strikes before the midterms.

Reports stated that Washington prepared plans for three days of strikes on Iran. Meanwhile, Hurricane Isaias forced Gulf of Mexico producers to shut down about 1.3 million barrels per day.

Resistance is seen at 104,50, while the nearest support stands at 101.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
108.00	105.80	104.50	101.50	98.00	96.40

NASDAQ



The Nasdaq-100 fell 1.39% to 30,726 while chipmakers slid on profit-taking after weaker AI software revenue growth.

Futures rose about 0.36% on Friday, attempting to stabilize ahead of the open.

Moderna officially joins the index today, replacing Warner Bros. Discovery.

Resistance stands at 31,200, while the nearest support is located at 30,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$32,250	\$31,900	\$31,200	\$30,500	\$30,200	\$29,850

USD/CNH



The offshore yuan rose to about 6.69 per dollar after two steady sessions, as China defended its currency policy with EU trade talks.

EU officials argue the undervalued yuan boosts Chinese exporters and widens the bloc's over €1 billion daily trade deficit, while the PBOC said exchange rates alone cannot fix global imbalances.

The first resistance stands at 6.7110, while support begins at 6.6910.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7580	6.7350	6.7110	6.6910	6.6780	6.6690

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