

DAILY ANALYSIS

10 April 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
09:00	EUR	German CPI (MoM) (Mar)	1.1%	0.2%
15:30	USD	CPI (MoM) (Mar)	1.0%	0.3%
15:30	USD	Core CPI (MoM) (Mar)	0.3%	0.2%
15:30	USD	CPI (YoY) (Mar)	3.4%	2.4%

Risk Returns Just as Fast

The fragile US-Iran ceasefire briefly eased pressure before renewed strikes in Lebanon and disruptions in the Strait of Hormuz kept tensions high. Oil rebounded above \$96 but still pointed to a sharp weekly decline, highlighting how quickly sentiment can shift.

Gold and silver extended gains for a third straight week, supported by softer energy prices and a weaker dollar. In currencies, the euro and British pound held steady on expectations of future policy tightening, while the yen showed limited recovery and the yuan eased slightly under a cautious policy stance.

Equities and digital assets remained resilient. The US 100 index posted modest gains and maintained strong yearly performance, while Bitcoin edged higher, reflecting stable near-term sentiment despite recent events.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16962	-0.03%	1.55%	1.12%	-0.38%
GBPUSD	1.34258	-0.06%	1.63%	0.10%	-0.25%
AUDUSD	0.70705	-0.06%	2.55%	-1.13%	5.96%
NZDUSD	0.58514	-0.13%	2.84%	-1.06%	1.66%
USDJPY	159.136	0.11%	-0.33%	0.12%	1.52%
USDCAD	1.38218	0.05%	-0.89%	1.68%	0.74%
METALS					
XAUUSD	4767.35	0.09%	2.50%	-7.96%	10.36%
SILVER	75.929	0.81%	4.03%	-11.44%	6.55%
PLATIN	2081.7	-1.44%	5.27%	-5.56%	0.57%
INDICES					
S&P 500	6776.75	-0.09%	2.95%	-0.07%	-1.00%
DOW JONES	47887	-0.05%	2.97%	0.38%	-0.37%
NASDAQ	24873	-0.12%	3.44%	-0.33%	-1.49%
NIKKEI	55998	-0.55%	6.74%	3.23%	11.24%
DAX	23916	-0.68%	3.23%	-0.22%	-2.35%
ENERGY					
CRUDE OIL	97.823	-0.05%	-12.98%	12.12%	70.36%
BRENT OIL	96.192	0.28%	-12.37%	4.58%	58.08%
NATURAL GAS	2.6674	-0.10%	-5.11%	-16.88%	-27.63%
BONDS					
US 10Y	4.2960	0.0150	-0.02%	0.07%	0.12%
DE 10Y	3.0059	0.0636	0.01%	0.15%	0.14%
JAPAN 10Y	2.4270	0.0297	0.04%	0.26%	0.35%
UK 10Y	4.6790	0.0278	-0.10%	0.18%	0.20%
CHINA 10Y	1.8150	0.0020	0.00%	-0.03%	-0.05%

EURUSD



The euro traded close to \$1.17 as participants evaluated the fragile ceasefire between the United States and Iran while tension in the region remained unresolved.

Expectations that the European Central Bank may continue tightening policy provided underlying support to the currency.

The pair's first resistance is seen at 1.1700, while the closest support is positioned at 1.1620.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1800	1.1750	1.1700	1.1620	1.1570	1.1400

XAUUSD



Gold stayed above \$4,700 per ounce, positioning for a third weekly advance in a row as softer oil prices eased immediate inflation pressure following the ceasefire announcement.

A weaker dollar and continued demand for protective assets helped keep the metal supported, while attention shifted to upcoming diplomatic discussions in Islamabad involving US and Iranian officials.

The precious metal's first resistance is seen at \$4850, with initial support near \$4740.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5000	4920	4850	4740	4690	4550

USDJPY



The yen held near 159 per dollar, drawing limited support from reduced inflation pressure but still facing pressure from slower growth prospects tied to high energy costs.

First resistance stands at 159, while the first support is located at 157.90.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.00	159.80	159	157.90	157.10	155.80

BTCUSD



Bitcoin edged higher to around \$71,949, showing modest short-term improvement while remaining lower compared with levels seen a year ago.

Momentum has stabilized in recent weeks, though the broader trend still reflects earlier declines.

Bitcoin's first resistance stands at 72.500, while support is at 69,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
77.800	74.400	72.500	69.000	66.500	62.100

BRENT OIL



Brent crude climbed above \$96 as Israeli strikes in Lebanon and the continued closure of the Strait of Hormuz heightened tensions.

Despite the rebound, prices remained on track for a weekly drop of more than 10% following the US–Iran two-week ceasefire.

Netanyahu stated that operations in Lebanon fall outside the truce, while Washington prepared talks with Israel and Lebanon. Supply risks intensified as Hormuz stayed

shut and Saudi output declined by roughly 600,000 barrels per day after recent attacks.

Brent’s resistance is seen at 97.50, with initial support near 92.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
105.30	100.50	97.50	92	89.90	86

NASDAQ



The US 100 index climbed to 25,150, posting a daily gain of 0.72%. Near-term movement has been relatively measured, yet annual performance remains strong with growth exceeding 34%.

Forward projections indicate the possibility of softer performance over both the short and longer horizon.

Nasdaq’s resistance is seen at 24.450, with initial support near 23.850.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$24.950	\$24.700	\$24.450	\$23,850	\$23,370	\$23,000

USDCNH



The offshore yuan eased slightly to around 6.83 per dollar as Chinese authorities maintained a cautious policy approach following mixed inflation readings.

USD/CNH is testing resistance at 6.8400, with support positioned near 6.8150.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9020	6.8650	6.8400	6.8150	6.8000	6.7800

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