DAILY ANALYSIS

10 September 2026

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Actual	Forecast	Previous
09:00	EUR	German CPI (MoM) (Aug)	0.2%	0.2%	0.8%
15:15	EUR	ECB Interest Rate Decision		2.65%	2.40%
15:30	USD	PPI (MoM) (Aug)		0.4%	0.0%
15:45	EUR	ECB Press Conference			
17:00	USD	Existing Home Sales (Aug)		3.98M	4.06M
20:00	USD	30-Year Bond Auction			5.216%

Another Hike on the ECB's Doorstep

Europe could get another rate hike today, as higher oil prices make the ECB's inflation challenge harder. A further increase by year-end is priced in with near certainty, even as policymakers stick to a data-dependent path. The euro has reached 1.164, its highest since late August, while expectations for a BOJ hike to 1.25% next week have helped strengthen the yen toward 153.4 per dollar.

US PPI is due later today, followed by CPI on Friday, putting the Fed outlook back in play. Gold is holding near $4,400, while the US 100 has slipped 0.29% to 29,258 as rate uncertainty weighs on tech.

Brent is holding near $101, close to its highest since May, as the US-Iran conflict raises the risk of further supply disruptions. Higher oil prices add another inflation challenge as major central banks consider tighter policy.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.1639	0.05%	0.11%	0.84%	-0.87%
GBPUSD	1.35555	0.06%	0.22%	0.36%	0.71%
AUDUSD	0.72144	-0.04%	0.19%	2.17%	8.12%
NZDUSD	0.58509	0.19%	-0.49%	-0.49%	1.65%
USDJPY	153.529	-0.01%	-1.46%	-3.62%	-2.06%
USDCAD	1.38095	0.03%	0.11%	-0.82%	0.65%
METALS					
XAUUSD	4412.69	0.33%	-1.36%	0.97%	2.15%
SILVER	67.589	0.48%	0.93%	4.51%	-5.15%
PLATIN	1895.5	-1.22%	3.35%	8.01%	-8.43%
INDICES					
S&P 500	7654.85	0.25%	-1.20%	-0.95%	11.82%
DOW JONES	52617	0.45%	-1.99%	-2.18%	9.48%
NASDAQ	29430	0.03%	-0.18%	-0.32%	16.56%
NIKKEI	65085	-0.09%	1.36%	-3.61%	29.29%
DAX	25584	0.03%	-1.61%	-3.06%	4.47%
ENERGY					
CRUDE OIL	95.636	-0.43%	4.75%	14.95%	66.56%
BRENT OIL	100.454	-0.75%	5.17%	12.98%	65.08%
NATURAL GAS	2.7836	-1.36%	-4.44%	0.60%	-24.48%
BONDS					
US 10Y	4.8370	0.0070	0.06%	0.14%	0.67%
DE 10Y	3.4314	0.0067	0.06%	0.25%	0.57%
JAPAN 10Y	2.9120	0.0284	-0.06%	0.10%	0.84%
UK 10Y	31.7300	0.0100	-0.14%	-0.55%	4.57%
CHINA 10Y	6.9580	0.0040	-0.02%	0.20%	0.39%

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EURUSD

The euro edged up to 1.164, its highest since late August, before Thursday's ECB policy decision.

A rate hike is expected by many, with policymakers likely to maintain a data-dependent stance as the conflict involving Iran fails to clear the air for the inflation outlook.

The first resistance is positioned at 1.1680, while the support starts from 1.1600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1760	1.1720	1.1680	1.1600	1.1550	1.1500

XAUUSD

Gold traded around $4,400 per ounce, holding recent gains before key US inflation releases that could shape the Fed outlook.

August PPI is due later today, followed by the latest consumer inflation data on Friday.

First resistance is seen at $4440, with initial support near $4390.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4500	4470	4440	4390	4360	4310

USDJPY

The yen traded around 153.4 per dollar, close to a seven-month high as expectations build for a BOJ rate hike next week.

The central bank is predicted to raise its policy rate to 1.25%, the highest in about 31 years, following its June increase.

First resistance is seen at 154.50, with initial support near 152.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
157.20	156.00	154.50	152.80	151.20	150.00

BTCUSD

Bitcoin traded at $78,402, up 0.18% from the previous session. The cryptocurrency has gained 23.37% over the past month but is still 32.14% lower year-on-year.

Forecasts point to $80,762 by quarter-end and $90,339 within a year.

The first resistance is around $80,500, while initial support stands at $76,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.000	82.200	80.000	76.500	73.000	70.000

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BRENT OIL

Brent held around $101 a barrel, close to its highest level since May, as US-Iran tensions raised the risk of further Middle East supply disruptions.

Tehran said it was prepared to intensify the conflict, challenge the US naval blockade and increase attacks if US forces continue targeting Iranian territory.

The first resistance stands at $102.50, while initial support is at $98.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
106.10	103.70	102.50	98.00	96.40	92.50

NASDAQ

The US 100 Tech Index fell 86 points to 29,258. The index has declined 0.91% over the past four weeks but is still up 21.95% over the past 12 months.

Forecasts point to 28,915 by quarter-end and 27,106 within a year.

The first resistance stands at 29,950, while initial support is at 29,350.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.500	$30.200	$29.950	$29,350	$29,100	$28,800

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USDCNH

The offshore yuan held near 6.7063 per dollar, its strongest level since early 2023, as demand for the currency as a carry-trade funding option grew.

With the yen strengthening sharply, the yuan has gained appeal as an alternative due to China’s low interest rates and relatively stable currency.

Resistance stands at 6.7170 while the nearest support is located at 6.7000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7450	6.7320	6.7170	6.7000	6.6930	6.6850

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