

# DAILY ANALYSIS

11 February 2026



**ZITA**  
PLUS

## Economic Calendar

Time	Cur.	Event	Forecast	Previous
All Day	JPY	Japan - National Founding Day		
13:30	USD	Average Hourly Earnings (MoM) (Jan)	0.3%	0.3%
13:30	USD	Nonfarm Payrolls (Jan)	66K	50K
13:30	USD	Unemployment (Jan)	4.4%	4.4%
15:30	USD	Crude Oil Inventories		-3.455M
18:00	USD	10-Year Note Auction		4.173%

### AI Selloff Hits Wealth Stocks

The dollar index fell below 97, extending its slide as markets waited for the delayed January jobs report. Around 70,000 new jobs are expected after December's 50,000, with unemployment seen at 4.4%. A softer reading could add pressure following weak retail sales. Reports that Chinese regulators urged banks to curb U.S. Treasury exposure added to FX volatility.

AI-related anxiety also weighed on sentiment. A new tax platform from Altruist triggered sharp losses in wealth-management shares, intensifying concerns that emerging tools may disrupt established business models.

Tension across regions stayed in focus as Donald Trump said a second U.S. carrier group could be deployed to the Middle East if Iran talks fail, while reiterating preference for a negotiated outcome.

U.S. equity futures edged higher after a mixed session: the Dow ended at a record, while the S&P 500 and Nasdaq declined, pressured by tech and semiconductor stocks.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.1908	0.11%	0.85%	2.07%	1.43%
GBPUSD	1.36599	0.13%	0.04%	1.46%	1.49%
AUDUSD	0.71215	0.65%	1.77%	6.13%	6.73%
NZDUSD	0.60614	0.30%	0.96%	5.03%	5.31%
USDJPY	153.656	-0.48%	-2.04%	-2.83%	-1.97%
USDCAD	1.35232	-0.22%	-1.02%	-2.55%	-1.44%
<b>METALS</b>					
XAUUSD	5055.46	0.63%	1.82%	9.93%	17.03%
SILVER	82.585	2.24%	-6.33%	-3.02%	15.89%
PLATIN	2144.9	2.11%	-1.46%	-9.90%	3.62%
<b>INDICES</b>					
S&P 500	6967.74	0.37%	1.24%	-0.14%	1.79%
DOW JONES	50327	0.28%	1.67%	1.49%	4.71%
NASDAQ	25253	0.50%	1.45%	-2.08%	0.01%
NIKKEI	57651	2.28%	5.35%	7.66%	14.52%
DAX	25079	0.37%	1.94%	-1.28%	2.40%
<b>ENERGY</b>					
CRUDE OIL	64.534	0.90%	-0.93%	8.46%	12.39%
BRENT OIL	69.321	0.76%	-0.20%	8.53%	13.92%
NATURAL GAS	3.1347	0.63%	-9.53%	-8.05%	-14.96%
<b>BONDS</b>					
US 10Y	4.148	6.40%	-0.12%	-0.03%	-0.02%
DE 10Y	2.804	3.54%	-0.08%	0.00%	-0.06%
JAPAN 10Y	2.237	5.66%	-0.02%	0.14%	0.16%
UK 10Y	4.518	1.67%	-0.01%	0.14%	0.04%
CHINA 10Y	6.762	0.70%	0.03%	0.16%	0.19%

## EURUSD



EUR/USD traded above 1.19, staying close to a late-January peak after the European Central Bank signaled comfort with the currency's advance.

Rates were left unchanged last week, with officials reiterating that inflation is converging toward the 2% objective. Lagarde noted incoming data may fluctuate, while news that Francois Villeroy de Galhau will step down in June added a new dimension to policy discussions.

A softer dollar and a stronger yen reinforced support for the euro.

EUR/USD is testing resistance at 1.1930, with support near 1.1880.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.2000	1.1970	1.1930	1.1880	1.1840	1.1780

## XAUUSD



Gold remained above \$5,040 per ounce, hovering near a two-week high as markets increased expectations for easier Federal Reserve policy.

Weak U.S. retail sales signaled softer consumer momentum, prompting traders to price in three rate cuts this year instead of two. Focus now shifts to upcoming employment and inflation releases.

Continued central-bank purchases, particularly from China, alongside persistent Middle East tensions, provided additional support.

Gold is facing resistance at \$5,095, while support stands near \$5,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5240	5150	5095	5000	4925	4850

## BTCUSD



Bitcoin traded around \$69,000, inching higher as the market attempted to regain footing after last week's sharp swings. Strong inflows into U.S. spot Bitcoin ETFs encouraged selective buying, though positioning remains cautious.

The cryptocurrency briefly dropped to \$60,033, erasing post-election gains with pressure from rising tech valuations, rate uncertainty, and thinner liquidity.

BTC/USD is testing resistance at 71,500, with support near 66,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
80.000	75.000	71.500	66.000	63.500	60.000

## USDJPY



The yen strengthened beyond 154 per dollar, marking a third consecutive advance as markets responded positively to Prime Minister Sanae Takaichi's economic agenda. Her election victory reinforced expectations of growth through fiscal expansion and temporary tax relief, while investors assumed public finances would remain manageable.

Speculation of potential intervention to curb excessive FX volatility added momentum, alongside broad dollar softness.

USD/JPY is testing resistance at 154.50, with support near 153.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
156.00	155.30	154.50	153.00	152.30	151.40

## BRENT OIL



Brent traded near \$68.9 per barrel, retaining recent gains as tension between the U.S. and Iran kept supply risks in focus despite ongoing diplomatic efforts. Washington cautioned U.S.-flagged vessels against entering Iranian waters in the Strait of Hormuz, highlighting lingering security concerns even as talks in Oman were described as constructive.

India's oil policy is under the spotlight after reports that a new U.S. trade deal could limit Indian purchases of Russian crude.

Brent is testing resistance at \$70.00, with support near \$68.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
71.40	70.60	70.00	68.50	67.30	66.20

## NASDAQ

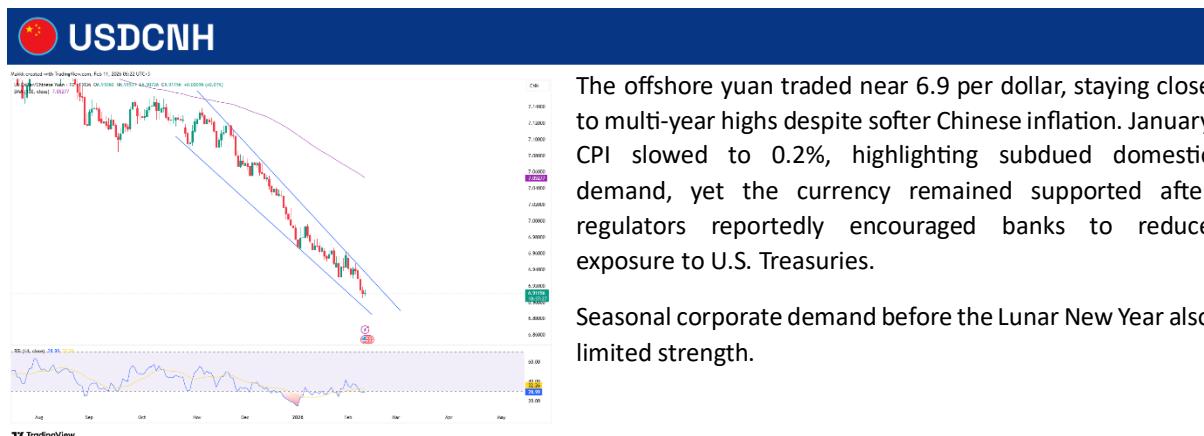


Nasdaq slipped to around 25,235, down 0.56%, as markets positioned for the delayed January jobs report. Economists expect roughly 70,000 new jobs following December's 50,000, with unemployment steady at 4.4%. A weaker print could pressure sentiment after soft retail sales highlighted consumer strain.

The Dow reached another record while tech shares declined, particularly chipmakers and memory producers. Financial stocks also eased with rising competition in AI-driven services.

Nasdaq is testing resistance at 25,400, with support near 24,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$25,900	\$25,700	\$25,400	\$24,900	\$24,520	\$24,150



USD/CNH is testing resistance at 6.9150, with support positioned near 6.9000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9430	6.9270	6.9150	6.9000	6.8850	6.8700

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