DAILY ANALYSIS

11 August 2026

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Economic Calendar

Time	Cur.	Event	Forecast	Previous
17:00	USD	Existing Home Sales (Jul)	4.05M	4.09M

Gold Finds a Powerful Buyer

Gold climbed above $4,400, reaching a two-month high as Chinese demand strengthened. Gold-backed ETFs recorded their longest inflow streak in months, while the PBOC added around 20 tons to reserves in July, its largest monthly purchase since October 2023.

Chinese inflation slowed to 0.5% in July, while producer price growth eased to 3.5%, pointing to weak domestic demand. Beijing responded with plans for faster fiscal spending and bond issuance, alongside further support for equipment upgrades and consumer trade-ins.

Oil stayed firm as uncertainty over reopening the Strait of Hormuz persisted, with Brent above $84 for a third session. Iran reported progress in talks with Oman but said reopening would take time, while fresh attacks on regional energy infrastructure kept supply risks in focus.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.15397	-0.03%	0.07%	1.39%	-1.71%
GBPUSD	1.35046	-0.03%	0.39%	1.17%	0.33%
AUDUSD	0.70536	-0.01%	0.10%	1.95%	5.71%
NZDUSD	0.58831	0.02%	-0.18%	2.31%	2.21%
USDJPY	159.258	-0.02%	0.97%	-1.95%	1.60%
USDCAD	1.39347	-0.04%	-0.91%	-1.55%	1.56%
METALS					
XAUUSD	4410.99	0.45%	8.17%	10.23%	2.11%
SILVER	65.671	-0.05%	10.36%	13.98%	-7.84%
PLATIN	1764	0.59%	0.46%	9.32%	-14.78%
INDICES					
S&P 500	7760.59	0.10%	0.31%	3.26%	13.37%
DOW JONES	53941	-0.06%	-0.27%	2.75%	12.23%
NASDAQ	29639	0.06%	-0.32%	1.28%	17.38%
NIKKEI	66970	2.08%	5.04%	-0.41%	33.04%
DAX	26367	0.16%	0.63%	4.99%	7.66%
ENERGY					
CRUDE OIL	82.356	0.27%	8.69%	5.39%	43.43%
BRENT OIL	87.86	0.16%	10.71%	5.47%	44.39%
NATURAL GAS	2.7696	-0.87%	3.27%	-4.40%	-24.86%
BONDS					
US 10Y	4.7130	0.0620	0.03%	0.09%	0.54%
DE 10Y	3.1767	0.0472	0.02%	0.10%	0.31%
JAPAN 10Y	2.8090	0.0072	-0.02%	0.02%	0.74%
UK 10Y	34.8650	2.6250	2.60%	3.43%	7.71%
CHINA 10Y	6.7630	0.0170	-0.08%	0.03%	0.19%

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EURUSD

EUR/USD traded near its 100-day SMA after recovering above the 50-day average.

Despite Monday's pullback, a bullish RSI keeps the upside in play, with a break above 1.1600 opening the way toward the 200-day SMA and 1.1700.

Stronger Eurozone resilience improved the growth outlook.

The first resistance is positioned at 1.1570 while the support starts from 1.1500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1610	1.1590	1.1570	1.1500	1.1470	1.1420

XAUUSD

Gold climbed above $4,400, reaching a two-month high despite inflation and rate concerns linked to higher oil prices.

Chinese institutional demand remained strong, with gold-backed ETFs recording their longest inflow streak in months.

The PBOC also added around 20 tons to reserves in July after buying about 15 tons in June, its largest monthly increase since October 2023.

First resistance is seen at $4430, with initial support near $4440.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4500	4460	4430	4400	4350	4280

USDJPY

The yen weakened past 159 per dollar, giving back roughly half of its recent intervention-driven gains.

Japan and the US carried out a record coordinated yen-buying operation in late July after the currency reached 40-year lows, but the lack of further action has raised questions over how long the intervention can support the yen.

First resistance is seen at 160.00, with initial support near 158.60.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	162.10	160.00	158.60	157.30	155.80

BTCUSD

Bitcoin traded at $64,087, up 176 points or 0.28% from the previous session.

The cryptocurrency has gained 0.50% over the past four weeks but remains down 46.67% over the last 12 months. Trading Economics forecasts Bitcoin at $66,236 by quarter-end and $73,276 within one year.

First resistance is seen at 65,900, with initial support near 63.800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.500	67.100	65.900	63.800	62.500	60.000

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BRENT OIL

Brent climbed above $84 per barrel, extending gains for a third session as uncertainty over Hormuz persisted.

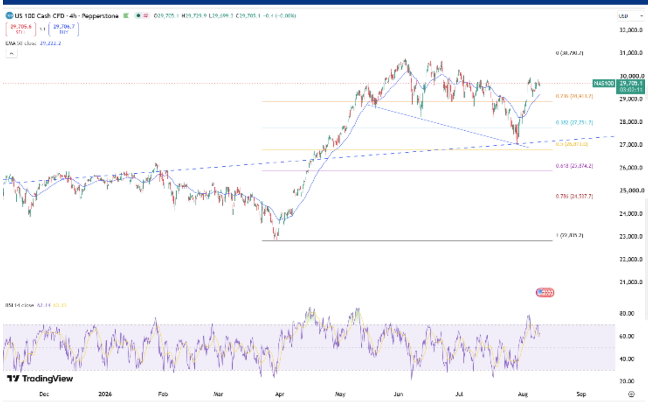
Iran said talks with Oman were close to an agreement but warned reopening would take time, while demanding an end to the naval blockade, sanctions relief, and compensation for war damage.

The Houthis also claimed an attack on Saudi Arabia's Jazan refinery, while an ADNOC tanker was hit in Hormuz.

Resistance is seen at 88.10, while the nearest support stands at 86.70.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
90.00	88.70	88.10	86.70	85.00	82.50

NASDAQ



The US 100 Tech Index traded at 29,674, down 100 points or 0.34% on Tuesday. The index has lost 1.40% over the past four weeks but remains 24.47% higher over the last 12 months. Trading Economics forecasts 29,092 by quarter-end and 27,281 within one year.

Resistance stands at 30,000, while the nearest support is located at 29,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.700	$30.300	$30.000	$29.500	$29.200	$29.000

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USDCNH

The offshore yuan weakened to around 6.74 per dollar, pulling back from a more than three-year high after softer inflation pointed to weak domestic demand.

Consumer inflation slowed to 0.5% in July, a six-month low, while producer price inflation eased to 3.5% from 4.1%.

Beijing pledged stronger support through faster fiscal spending, bond issuance, equipment upgrades, and consumer trade-in programs, with domestic consumption still weak despite solid exports and industrial production.

Resistance stands at 6.7550 while the nearest support is located at 6.7400.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7940	6.7720	6.7550	6.7400	6.7270	6.7050

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