DAILY ANALYSIS

12 August 2026

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
10:00	OIL	OPEC Monthly Report		
12:30	USD	CPI (YoY) (Jul)	3.4%	3.5%
12:30	USD	CPI (MoM) (Jul)	0.1%	-0.4%
12:30	USD	Core CPI (MoM) (Jul)	0.2%	0.0%
12:30	USD	Core CPI (YoY) (Jul)	2.5%	2.6%
14:30	USD	Crude Oil Inventories		2.356M

Yen's Rescue is Wearing Off

The yen weakened beyond 159 per dollar, surrendering roughly half of the gains triggered by the record US-Japan intervention. With no follow-up action, traders are once again testing how far Tokyo will allow the currency to fall.

Brent pushed above $89 for a sixth session as conflicting signals around a US-Iran agreement kept the supply outlook uncertain. Higher oil prices brought inflation and interest rates back into focus, while gold recovered toward $4,400.

US inflation data now takes center stage, with a September Fed hike still in question. EUR/USD held near 1.1540, Bitcoin traded around $63,768, and the US 100 Tech Index slipped to 29,535 as traders positioned for the next policy signal.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.15359	-0.06%	-0.15%	1.36%	-1.74%
GBPUSD	1.3506	-0.01%	0.28%	1.18%	0.34%
AUDUSD	0.70567	-0.07%	-0.02%	2.00%	5.75%
NZDUSD	0.58661	-0.24%	-0.37%	2.02%	1.91%
USDJPY	159.439	0.09%	1.07%	-1.84%	1.71%
USDCAD	1.39286	0.04%	-0.59%	-1.60%	1.52%
METALS					
XAUUSD	4402.93	0.75%	3.66%	10.02%	1.92%
SILVER	65.407	1.14%	5.46%	13.52%	-8.21%
PLATIN	1765.6	0.61%	1.07%	9.42%	-14.71%
INDICES					
S&P 500	7732.74	0.06%	0.12%	2.89%	12.96%
DOW JONES	53778	-0.03%	-1.05%	2.44%	11.89%
NASDAQ	29549	0.08%	0.21%	0.98%	17.03%
NIKKEI	67352	0.57%	1.59%	0.16%	33.80%
DAX	26388	-0.01%	1.00%	5.07%	7.75%
ENERGY					
CRUDE OIL	84.272	1.29%	12.03%	7.85%	46.76%
BRENT OIL	90.019	1.25%	13.30%	8.07%	47.94%
NATURAL GAS	2.7708	0.14%	3.08%	-4.36%	-24.83%
BONDS					
US 10Y	4.6920	0.0040	0.08%	0.07%	0.52%
DE 10Y	3.1570	0.0197	0.04%	0.08%	0.29%
JAPAN 10Y	2.8490	0.0400	0.04%	0.06%	0.78%
UK 10Y	32.4300	0.1500	0.38%	0.99%	5.27%
CHINA 10Y	6.7970	0.0340	-0.03%	0.07%	0.23%

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EURUSD

EUR/USD traded around 1.1540, staying within its recent range as the dollar held near its latest lows. Traders followed efforts to reopen the Strait of Hormuz, while the 100-day SMA continued to limit the euro's recovery.

RSI and MACD remain mildly bullish, with a break above the 100-day SMA potentially opening the way toward the 200-day SMA.

The first resistance is at 1.1570, while initial support stands at 1.1500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1610	1.1590	1.1570	1.1500	1.1470	1.1420

XAUUSD

Gold climbed toward $4,400 an ounce, recovering from Tuesday's losses as traders waited for key US inflation data for clues on the Fed's next move.

Expectations remain divided over a 25-basis-point September hike after July's hold, while higher oil prices support the case for tighter policy.

Pakistan's defense minister said the US and Iran were close to a Hormuz agreement, with Iran-Oman talks also showing progress.

First resistance is seen at $4430, with initial support near $4390.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4500	4460	4430	4390	4350	4280

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USDJPY

The yen weakened beyond 159 per dollar, giving back roughly half of the gains triggered by recent intervention.

Japan and the US carried out a record coordinated yen-buying operation in late July after the currency hit 40-year lows, but no further measures followed. Traders remain alert for another intervention if yen weakness persists.

First resistance is seen at 160.00, with initial support near 158.60.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	162.10	160.00	158.60	157.30	155.80

BTCUSD

Bitcoin traded at $63,768, up 219 points or 0.34%. The cryptocurrency has gained 2.47% over the past four weeks but remains 48.30% lower over the last 12 months.

Trading Economics forecasts Bitcoin at $66,236 by quarter-end and $73,276 within one year.

First resistance is seen at 65,900, with initial support near 62.500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
67.100	65.900	63.800	62.500	61.300	60.000

BRENT OIL

Brent climbed above $89 per barrel, extending its rally to a sixth session as traders assessed mixed signals over a possible US-Iran agreement.

Pakistan's defense minister said the two sides were close to a Hormuz deal, while Iran-Oman talks reportedly advanced.

President Trump took a tougher stance, demanding compensation from Tehran for those killed in Iran-linked attacks.

Resistance is seen at 90.00, while the nearest support stands at 88.70.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
98.30	94.40	90.00	88.70	88.10	86.70

NASDAQ

The US 100 Tech Index traded at 29,535, down 96 points or 0.33%.

The index has fallen 0.92% over the past four weeks but remains 23.84% higher over the last 12 months.

Trading Economics forecasts 29,092 by quarter-end and 27,281 within one year.

Resistance stands at 30,000, while the nearest support is located at 29,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.700	$30.300	$30.000	$29.500	$29.200	$29.000

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USDCNH

The offshore yuan traded around 6.74 per dollar, holding its recent decline as softer inflation pointed to weak domestic demand.

Consumer inflation slowed to a six-month low of 0.5% in July, while producer price inflation eased to 3.5% from 4.1%, its first slowdown since returning to positive territory in March.

Resistance stands at 6.7550 while the nearest support is located at 6.7400.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7940	6.7720	6.7550	6.7400	6.7270	6.7050

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