# DAILY ANALYSIS

13 August 2026

ZITA PLUS

ZITA PLUS

## Economic Calendar

| Time | Cur. | Event | Actual | Forecast | Previous |
|---|---|---|---|---|---|
| 06:00 | GBP | GDP (MoM) (Jun) | 0.3% | 0.0% | 0.1% |
| 06:00 | GBP | GDP (YoY) | 1.2% | 1.1% | 0.9% |
| 12:30 | USD | PPI (MoM) (Jul) | | 0.2% | -0.3% |
| 12:30 | USD | Initial Jobless Claims | | 202K | 199K |
| 17:00 | USD | 30-Year Bond Auction | | | 5.058% |

### Treasuries Find Little Relief at 4.68%

The 10-year Treasury yield eased to around 4.68% as attention shifted to producer inflation. Softer CPI pushed Fed hike odds down to roughly 40%, but longer-term pressure persists. The government sold 10-year notes at 4.683%, the highest since the financial crisis, as inflation above target and wider budget deficits keep borrowing costs high.

The Dollar Index held near 99.9 after Wednesday's swings, with July PPI next in focus. US CPI cooled to 3.4%, cutting Fed hike odds to around 40% from 50%. Deadlocked US-Iran talks kept the Hormuz outlook uncertain, while the yen's approach toward 160 raised fresh intervention concerns.

Japan's 10-year yield climbed to 2.86%, its highest in more than a month, as expectations for a possible September BOJ hike grew. Producer prices rose 7.2% in July, slightly below June's 7.3%. The BOJ pointed to higher oil costs, AI-driven demand for metals and machinery, and tight labor conditions pushing wages higher.

Dow and S&P 500 futures were little changed, while Nasdaq 100 futures slipped after mixed tech results. Cisco fell 4% on a weaker AI data center sales outlook, while Coherent dropped 3% and Cerebras sank 16% after disappointing results. On Wednesday, the S&P 500 and Nasdaq gained while the Dow edged lower, with PPI now the next major inflation test.

# Financial Markets Daily Performance

| SYMBOLS | PRICE | DAILY | WEEKLY | MONTHLY | YTD |
|---|---|---|---|---|---|
| **CURRENCIES** | | | | | |
| EURUSD | 1.15218 | -0.03% | -0.03% | 0.89% | -1.86% |
| GBPUSD | 1.3489 | -0.04% | 0.26% | 0.73% | 0.22% |
| AUDUSD | 0.70482 | -0.20% | 0.23% | 1.05% | 5.63% |
| NZDUSD | 0.58317 | -0.48% | -0.65% | 0.37% | 1.32% |
| USDJPY | 159.457 | 0.02% | 0.65% | -1.72% | 1.73% |
| USDCAD | 1.39481 | 0.06% | -0.46% | -0.80% | 1.66% |
| **METALS** | | | | | |
| XAUUSD | 4395.98 | -0.29% | 3.68% | 8.43% | 1.76% |
| SILVER | 65.294 | -0.04% | 6.17% | 11.31% | -8.37% |
| PLATIN | 1751.3 | -1.02% | 0.77% | 6.61% | -15.40% |
| **INDICES** | | | | | |
| S&P 500 | 7753.92 | 0.07% | 0.57% | 2.79% | 13.27% |
| DOW JONES | 53752 | -0.03% | -0.25% | 2.37% | 11.84% |
| NASDAQ | 29720 | -0.08% | 1.18% | 0.45% | 17.70% |
| NIKKEI | 68725 | 1.78% | 4.63% | 1.45% | 36.52% |
| DAX | 26436 | 0.40% | 1.13% | 5.12% | 7.94% |
| **ENERGY** | | | | | |
| CRUDE OIL | 82.602 | -0.80% | 6.87% | 4.11% | 43.86% |
| BRENT OIL | 88.425 | -0.62% | 7.20% | 4.36% | 45.32% |
| NATURAL GAS | 2.7883 | -0.56% | 5.62% | -3.98% | -24.35% |
| **BONDS** | | | | | |
| US 10Y | 4.6800 | 0.0210 | 0.00% | 0.09% | 0.51% |
| DE 10Y | 3.1570 | 0.0000 | 0.05% | 0.08% | 0.29% |
| JAPAN 10Y | 2.8590 | 0.0058 | 0.09% | 0.16% | 0.79% |
| UK 10Y | 32.3700 | 0.0600 | 0.25% | 0.93% | 5.21% |
| CHINA 10Y | 6.7780 | 0.0190 | -0.01% | 0.05% | 0.21% |



Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

## EURUSD


EUR/USD hovers near 1.1522 as markets weigh diverging central bank paths.

Cooler US CPI (3.4% y/y) hasn't dented Fed hike odds near 40%, while Germany's 2.8% inflation keeps the ECB leaning hawkish toward a September hike.

Rising oil prices above $89 on US-Iran tensions add further support to the safe-haven dollar.

The first resistance is positioned at 1.1570 while the support starts from 1.1500.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 1.1610 | 1.1590 | 1.1570 | 1.1500 | 1.1470 | 1.1420 |

## XAUUSD


Gold remains near ten-week highs above $4,400/oz as US consumer inflation slowed to 3.4% in July, easing pressure for a near-term Fed hike.

Markets now price in roughly 40% odds of a September hike, down from 50%. Gold also gained support from softer oil prices, though stalled US-Iran talks over the Strait of Hormuz kept tensions high.

First resistance is seen at $4430, with initial support near $4370.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 4500 | 4460 | 4430 | 4370 | 4330 | 4280 |

# USDJPY

Japanese yen traded around 159.3 per dollar, near the psychological 160 level, keeping traders alert for intervention amid persistent weakness.

Wide rate differentials, fiscal concerns and high import costs pressure the currency, even after softer US inflation eased Fed hike expectations.

Japan's July producer prices rose 7.2%, slightly below forecasts, while the BOJ flagged rising inflation risks, with one member hinting at faster rate hikes.

First resistance is seen at 160.00, with initial support near 158.60.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 162.50 | 162.10 | 160.00 | 158.60 | 157.30 | 155.80 |

# BTCUSD

Bitcoin trades near $63,361, consolidating below its 50-day EMA as it digests mixed signals. Cooling US CPI (3.4%) briefly supported sentiment, but a delayed Senate vote on the Clarity Act and $144.6M in ETF outflows pressured prices lower.

Outlook stays neutral-to-bearish between $62,000-$66,000, with $61,000 as key downside support.

First resistance is seen at 63.800, with initial support near 62.500.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 67.100 | 65.900 | 63.800 | 62.500 | 61.300 | 60.000 |

Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

## BRENT OIL

Brent slipped toward $88 as investors weighed prospects for reopening the Strait of Hormuz.

The IEA flagged a 1.8 million bpd supply shortfall this quarter, even as US crude inventories jumped 17.4 million barrels, their largest weekly rise since 2023.

Resistance is seen at 90.00, while the nearest support stands at 88.70.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 98.30 | 94.40 | 90.00 | 88.70 | 88.10 | 86.70 |

## NASDAQ

Nasdaq-100 closed at 29,742.60 (+0.74%), consolidating just below the 30,000 psychological barrier.

Cooling US Core CPI (2.5%) supported tech valuations, while chipmakers like Nvidia gained on AI infrastructure funding, offsetting weakness in Microsoft and Apple.

Rising oil prices near $90 on Strait of Hormuz tensions added occasional volatility to broader equities.

Resistance stands at 30,000, while the nearest support is located at 29,500.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| $30.700 | $30.300 | $30.000 | $29.500 | $29.200 | $29.000 |

ZITA PLUS

## USDCNH


USD/CNY trades near 6.7439, multi-month lows as the Yuan strengthens on strong export inflows and dollar liquidation by exporters.

Cooling US CPI (3.4%) has weakened broader dollar strength, while China's push to replenish oil reserves amid Middle East tensions adds localized currency demand.

The PBOC set its fixing at 6.7888, with spot trading near the band's strong edge.

Resistance stands at 6.7550 while the nearest support is located at 6.7400.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 6.7940 | 6.7720 | 6.7550 | 6.7400 | 6.7270 | 6.7050 |




Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

ZITA PLUS

zitaplus.com
support@zitaplus.com
+44 7442 667878

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands