

# DAILY ANALYSIS

14 April 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
15:15	USD	ADP Employment Change Weekly	-	26.00K
15:30	USD	PPI (MoM) (Mar)	1.2%	0.7%

### Dialogue Hopes Tilt Balance

The dollar index hovered near 98.3 on Tuesday, holding close to six-week lows as improving sentiment encouraged a shift toward riskier assets. Although weekend negotiations ended without a deal and led Donald Trump to announce a blockade on Iranian oil shipments, later signals that Iran had re-engaged and was open to renewed talks helped reduce demand for defensive positions.

Bond markets reflected the same shift. The US 10-year Treasury yield remained near recent lows around 4.29%, while Japan's 10-year government bond yield eased to roughly 2.45%, pulling back from multi-decade highs as softer oil prices reduced inflation pressure. Optimism that dialogue between Washington and Tehran could continue supported a more stable outlook for yields.

In digital assets, Bitcoin traded at 74,423 on Tuesday, April 14, holding near recent levels as broader sentiment improved alongside easing energy concerns.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.17595	0.01%	1.42%	2.21%	0.16%
GBPUSD	1.35066	0.00%	1.62%	1.40%	0.35%
AUDUSD	0.7083	-0.17%	1.57%	0.16%	6.15%
NZDUSD	0.58606	-0.13%	2.21%	-0.02%	1.82%
USDJPY	159.126	-0.20%	-0.31%	0.03%	1.52%
USDCAD	1.37867	-0.04%	-0.74%	0.73%	0.48%
<b>METALS</b>					
XAUUSD	4769.14	0.50%	1.30%	-4.75%	10.40%
SILVER	76.666	1.50%	5.11%	-5.06%	7.59%
PLATIN	2095.1	0.82%	7.56%	0.01%	1.21%
<b>INDICES</b>					
S&P 500	6893.94	0.11%	4.19%	2.90%	0.71%
DOW JONES	48268	0.10%	3.61%	2.82%	0.43%
NASDAQ	25442	0.23%	5.12%	3.19%	0.76%
NIKKEI	57836	2.36%	8.25%	7.60%	14.89%
DAX	23908	0.70%	4.30%	1.46%	-2.38%
<b>ENERGY</b>					
CRUDE OIL	97.209	-1.89%	-13.94%	3.97%	69.29%
BRENT OIL	98.291	-1.08%	-10.05%	-1.92%	61.53%
NATURAL GAS	2.614	-0.49%	-8.92%	-13.53%	-29.08%
<b>BONDS</b>					
US 10Y	4.2880	0.0050	-0.01%	0.06%	0.12%
DE 10Y	3.0902	0.0421	0.10%	0.14%	0.23%
JAPAN 10Y	2.4570	0.0166	0.05%	0.18%	0.38%
UK 10Y	4.8180	0.0443	-0.02%	0.11%	0.34%
CHINA 10Y	1.7880	0.0170	-0.03%	-0.05%	-0.07%

## EURUSD



EUR/USD advanced into the 1.1765-1.1770 zone, reaching its strongest level since March as the US dollar extended its recent slide for an eighth straight session. Renewed diplomatic signals between Washington and Tehran, combined with uncertainty around the Federal Reserve's next steps, reduced demand for the dollar and supported the euro.

The pair is now closing in on the 1.1800 threshold, though persistent risks tied to the Strait of Hormuz and potential energy disruptions could still provide support for the dollar.

EUR/USD's first resistance is at 1.1770, while the closest support is at 1.1640.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1830	1.1800	1.1770	1.1640	1.1570	1.1510

## XAUUSD



Gold rebounded to around \$4,760 per ounce, recovering from the previous session's decline as both the United States and Iran signaled readiness to resume negotiations toward a longer-term ceasefire.

Trump confirmed that Iran had reached out shortly after the US initiated a naval blockade in the Strait of Hormuz, while Iranian President Masoud Pezeshkian indicated openness to further talks under international legal conditions.

First resistance is seen at \$4800, with initial support near \$4610.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5000	4920	4800	4610	4500	4420

## USDJPY



USD/JPY pulled back from levels near 160.00 as improving sentiment weakened the dollar. Hopes for progress in resolving the US-Iran conflict reduced defensive demand for the greenback, while rising expectations of a potential rate increase from the Bank of Japan provided support for the yen.

Attention now turns to the upcoming US Producer Price Index (PPI) data and Fed commentary, both of which could influence short-term rate expectations and drive movement in the pair.

First resistance stands at 160.20, while the first support is located at 159.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.30	160.80	160.20	159.00	158.10	156.80

## BTCUSD



Bitcoin traded at \$74,423, slipping 0.15% from the previous session. Over the past four weeks, the cryptocurrency has declined by approximately 2.20%, while yearly performance shows a drop of 11.04%.

Forecasts based on Trading Economics models and analyst estimates suggest Bitcoin could reach around \$75,018 by the end of the current quarter and potentially rise to \$82,313 within the next year.

Bitcoin's first resistance stands at 75,000, while support is at 69,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
78.600	77.800	75.000	69.000	66.500	62.100

## BRENT OIL



Brent crude surged roughly 8% to around \$103 per barrel, recovering last week's losses after the United States confirmed a blockade targeting vessels entering or leaving Iranian ports following unsuccessful negotiations.

Washington cited ongoing nuclear concerns, while Tehran reportedly sought broader concessions, including control over the strait and access to frozen assets.

Brent's resistance is seen at 104.40, with initial support near 100.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
109.30	107.20	104.40	100.00	97.50	94.30

## NASDAQ



The US 100 Tech Index traded at 25,465, gaining 1.06%. Over the past four weeks, the index has risen about 3.29%, while annual performance remains strong at 35.24%.

Projections suggest the index could move toward 24,431 by the end of the current quarter and potentially decline further to around 22,484 within the next year.

Nasdaq's resistance is seen at 25.810, with initial support near 25.250.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26.500	\$26.200	\$25.810	\$25.250	\$24.750	\$24,440

**USD/CNH**



The offshore yuan traded near 6.81 per dollar, holding close to its strongest level since March 2023 as renewed diplomatic signals between the United States and Iran supported sentiment.

USD/CNH is testing resistance at 6.8500, with support positioned near 6.8050.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9020	6.8650	6.8500	6.8050	6.7800	6.7000

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 [zitaplus.com](https://zitaplus.com)

 +971 4 287 1454

 [support@zitaplus.com](mailto:support@zitaplus.com)

 +44 74 42 66 7878

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 The H Hotel Office Tower,  
One Sheikh Zayed Road, 18th floor,  
Office No:1803, Dubai, United Arab Emirates

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