

DAILY ANALYSIS

15 January 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
07:00	GBP	GDP (MoM) (Nov)	0.1%	0.1%
13:30	USD	Philadelphia Fed Manufacturing Index (Jan)	-1.6	-10.2
13:30	USD	Initial Jobless Claims	215K	208K
13.45	USD	S&P Global Manufacturing PMI (Jan)		52.2

Gold and Oil Give Back Recent Gains

Politics and policy signals set the tone across markets today. The euro stayed near \$1.165, close to a one-month low, after U.S. inflation data showed steady headline CPI and a mild cooling in core prices, while ECB officials downplayed the likelihood of a rate hike this year.

The yen recovered toward 158 per dollar, rebounding from levels that previously drew official action, after Japanese and U.S. officials voiced concern over uneven currency moves. In commodities, gold eased to around \$4,590 following record highs as profit-taking picked up, while Brent crude slid about 3% to near \$64.5 as Iran-related risk premiums faded.

U.S. equities softened, with the US 100 Tech Index pulling back despite strong yearly gains. Bitcoin extended recent losses, while the offshore yuan strengthened to its highest level since May 2023, supported by robust Chinese trade data and resilient external demand.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16364	-0.07%	-0.20%	-0.94%	-0.89%
GBPUSD	1.34266	-0.13%	-0.08%	0.03%	-0.25%
AUDUSD	0.66759	-0.10%	-0.35%	0.67%	0.05%
NZDUSD	0.57353	-0.22%	-0.29%	-0.77%	-0.36%
USDJPY	158.593	0.09%	1.10%	2.50%	1.18%
USDCAD	1.38993	0.13%	0.26%	1.06%	1.30%
METALS					
XAUUSD	4591.65	-0.79%	2.53%	6.69%	6.29%
SILVER	87.72	-0.33%	13.99%	37.62%	23.10%
PLATIN	2307.4	-3.29%	1.76%	21.13%	11.47%
INDICES					
S&P 500	6928.43	0.03%	0.10%	1.88%	1.21%
DOW JONES	49145	-0.01%	-0.25%	2.14%	2.25%
NASDAQ	25441	-0.10%	-0.26%	1.23%	0.76%
NIKKEI	53910	-0.79%	5.46%	9.17%	7.09%
DAX	25415	0.51%	1.15%	5.56%	3.78%
ENERGY					
CRUDE OIL	59.988	-3.28%	3.86%	8.54%	4.47%
BRENT OIL	64.409	-3.17%	3.90%	9.32%	5.85%
NATURAL GAS	3.1035	-0.53%	-8.91%	-20.14%	-15.80%
BONDS					
US 10Y	4.145	0.90%	-0.03%	0.00%	-0.03%
DE 10Y	2.7816	3.18%	-0.03%	-0.07%	-0.08%
JAPAN 10Y	2.164	2.22%	0.08%	0.21%	0.09%
UK 10Y	4.344	5.79%	-0.07%	-0.16%	-0.13%

EURUSD



The euro held near \$1.165, staying close to last week's one-month low as markets absorbed recent U.S. inflation data. Headline CPI remained at 2.7%, while core inflation eased to 2.6%, reinforcing expectations that U.S. policy is gradually shifting toward easier conditions.

François Villeroy de Galhau said expectations for an ECB rate hike this year are unrealistic, strengthening the view that euro-area rates will stay unchanged for an extended period.

From a technical perspective, 1.1610 is key support, with resistance at 1.1710.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1850	1.1760	1.1710	1.1610	1.1550	1.1500

XAUUSD



Gold slipped toward \$4,590 per ounce, easing from record highs as profit-taking set in. Defensive demand also softened after Donald Trump struck a more measured tone on Iran, noting signs that the crackdown on protests was slowing and that large-scale executions were unlikely.

Support is located near \$4,570, while resistance stands around \$4,620.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4700	4642	4620	4570	4490	4300

BTCUSD



Bitcoin traded around 95,975, falling 1.0% on the session. The asset is down 9.29% over the past four weeks and 4.11% on a yearly basis. Projections still point to 92,915 by quarter-end, with scope for recovery toward 101,550 over the next year.

Resistance is seen at 97,200, with support near 95,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
103.000	99.000	97.200	95.500	93.700	90.250

USDJPY



The yen strengthened toward 158 per dollar, rebounding from levels last seen in July 2024, when authorities stepped in after the currency breached 160.

Finance Minister Satsuki Katayama said she raised concerns over the yen's uneven depreciation with U.S. Treasury Secretary Scott Bessent during discussions on the sidelines of an international meeting.

Resistance stands near 158.80, while support holds at 157.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
160	159.40	158.80	157.50	156.80	154.70

BRENT OIL



Brent crude slid about 3% to around \$64.5 per barrel, snapping a five-day rally as fears of imminent U.S. military action against Iran eased.

Prices reversed sharply after comments from Donald Trump suggested executions of protesters had halted, reducing expectations of near-term intervention.

Resistance is seen at \$65.00, with support near \$63.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.25	66.10	65.00	63.50	61.90	58.00

NASDAQ



The Nasdaq 100 fell to around 25,465, down 1.07% on the day. The index has slipped 1.32% over the past month but remains up 20.74% on a yearly basis. Forecasts point to 24,965 by quarter-end and 22,707 over a one-year horizon.

Resistance stands near 25,750, while support is located around 25,200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$27,400	\$26,230	\$25,750	\$25,200	\$24,680	\$24,100

USD/CNH



The offshore yuan traded above 6.96 per dollar, returning to its strongest level since May 2023. Support came from firm external demand, with China's December exports rising 6.6% YoY to a record \$357.8 billion, while imports climbed 5.7% to \$243.64 billion, the highest level in nearly four years.

USD/CNH faces resistance at 6.9820, with support near 6.9590.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0110	7.0050	6.9820	6.9590	6.9500	6.9370

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