

# DAILY ANALYSIS

15 April 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
17:30	USD	Crude Oil Inventories	-	3.081M
21:00	USD	Beige Book	-	-

### Bond Yields Take a Breather

While the United States continues to enforce a naval blockade on Iranian oil exports through the Strait of Hormuz, Tehran is reportedly considering a temporary suspension of shipments to support renewed negotiations. This shift in tone helped ease defensive demand for the US dollar, leaving the dollar index hovering near 98 on Wednesday, close to six-week lows and nearly wiping out the gains recorded since the conflict began.

Japan's 10-year government bond yield stabilized around 2.41% after easing in the previous session, as uncertainty surrounding the Bank of Japan's policy path remained in focus. Governor Kazuo Ueda highlighted the need to closely assess the economic consequences of the conflict, noting that higher oil prices could place additional strain on Japan's growth outlook.

The US 10-year Treasury yield held near 4.25% after two consecutive sessions of decline. Hopes for renewed diplomatic progress helped moderate inflation pressure, allowing yields to settle near recent lows.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.17876	-0.07%	1.07%	2.46%	0.40%
GBPUSD	1.35638	-0.02%	1.27%	1.83%	0.77%
AUDUSD	0.71309	0.07%	1.23%	0.84%	6.87%
NZDUSD	0.58999	-0.04%	1.37%	0.65%	2.50%
USDJPY	158.972	0.10%	0.25%	-0.07%	1.42%
USDCAD	1.37769	0.07%	-0.50%	0.66%	0.41%
<b>METALS</b>					
XAUUSD	4827.42	-0.30%	2.26%	-3.58%	11.75%
SILVER	80.055	0.74%	8.01%	-0.86%	12.34%
PLATIN	2131.1	1.45%	3.08%	1.73%	2.95%
<b>INDICES</b>					
S&P 500	6971.42	0.06%	2.78%	4.06%	1.84%
DOW JONES	48596	0.12%	1.43%	3.51%	1.11%
NASDAQ	25843	0.00%	3.77%	4.82%	2.35%
NIKKEI	58315	0.76%	3.56%	8.49%	15.84%
DAX	24031	-0.05%	-0.21%	1.98%	-1.88%
<b>ENERGY</b>					
CRUDE OIL	91.289	0.01%	-3.31%	-2.37%	58.98%
BRENT OIL	95.342	0.58%	0.62%	-4.86%	56.68%
NATURAL GAS	2.5963	-0.10%	-4.69%	-14.12%	-29.56%
<b>BONDS</b>					
US 10Y	4.2530	0.0010	-0.05%	0.03%	0.08%
DE 10Y	3.0297	0.0605	-0.05%	0.08%	0.17%
JAPAN 10Y	2.4170	0.0028	0.05%	0.14%	0.34%
UK 10Y	4.7240	0.0935	-0.11%	0.01%	0.25%
CHINA 10Y	1.7850	0.0010	-0.03%	-0.05%	-0.08%

## EURUSD



EUR/USD held close to the 1.1800 mark as renewed diplomatic signals between Washington and Tehran continued to weigh on the US dollar. Softer US inflation readings and improving sentiment supported the pair, though further gains will likely depend on concrete progress in negotiations.

Ongoing risks tied to the Strait of Hormuz and energy supply remain a potential source of support for the dollar.

Meanwhile, Christine Lagarde noted that the European Central Bank is prepared to manage risks linked to the conflict, while cautioning that the full economic impact is still unfolding.

For EUR/USD, the initial resistance is seen at 1.1800, while the closest support is positioned at 1.1770.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1910	1.1830	1.1800	1.1770	1.1640	1.1570

## XAUUSD



Gold traded above \$4,800 per ounce after gaining roughly 2% in the previous session, supported by expectations that the United States and Iran could move toward a longer-term agreement.

Reports suggest both sides are preparing for another round of talks after earlier discussions stalled.

First resistance is seen at \$4870, with initial support near \$4800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5020	4960	4870	4800	4610	4500

## USDJPY



USD/JPY traded below 159.00, moving within a narrow range as mixed forces shaped direction. Diplomatic optimism reduced demand for the dollar, yet the yen struggled to strengthen.

Japan's heavy reliance on imported energy keeps the currency sensitive to oil price swings and regional developments.

Initial resistance stands at 160.20, while the first support is located at 158.10.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.30	160.80	160.20	158.10	157.60	156.80

## BTCUSD



Bitcoin traded at \$74,235, April 15, rising 0.04% from the previous session. Over the past four weeks, the cryptocurrency has gained about 0.85%, though yearly performance remains lower by 11.67%.

Trading Economics models and analyst estimates suggest Bitcoin could reach around \$75,018 by the end of the current quarter and climb to approximately \$82,313 within the next year.

Bitcoin's first resistance stands at 75,000, while support is at 69,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
78.600	77.800	75.000	69.000	66.500	62.100

## BRENT OIL



Brent crude traded near \$95 per barrel, holding onto recent losses as attention turned to the possibility of renewed negotiations before the current two-week ceasefire expires.

Donald Trump indicated that discussions could restart within days in Pakistan following earlier failed talks. The United States continues its blockade of Iranian oil exports through the Strait of Hormuz, while Iran is reportedly considering a temporary halt in shipments to support

diplomatic progress.

Brent's resistance is seen at 97.50 with initial support near 94.30.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
104.40	100.00	97.50	94.30	92.80	88.70

## NASDAQ



The US 100 Tech Index traded near 25,872, gaining 458 points or 1.81%. Over the past four weeks, the index has advanced approximately 4.93%, while yearly performance remains strong at 41.71%.

Projections suggest the index could move toward 24,431 by the end of the current quarter and decline further to around 22,484 within the next year.

Nasdaq's resistance is seen at 26.200, with initial support near 25.250.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$27.000	\$26.500	\$26.200	\$25.250	\$24.750	\$24,440

## USDCNH



The offshore yuan traded near 6.81 per dollar, holding close to its strongest level since March 2023 as a softer dollar and improving domestic outlook supported the currency.

China's economy is projected to grow 4.8% year-on-year in the first quarter of 2026, up from 4.5% in the previous quarter, which had marked the slowest expansion since the post-pandemic reopening.

USD/CNH is testing resistance at 6.8500, with support positioned near 6.8050.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9020	6.8650	6.8500	6.8050	6.7800	6.7000

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