# DAILY ANALYSIS

15 September 2026

Economic Calendar

| Time | Cur. | Event | Actual | Forecast | Previous |
|---|---|---|---|---|---|
| 06:00 | GBP | UK Unemployment Rate | 4.9% | 5.0% | 4.9% |
| 06:00 | GBP | UK Employment Change 3M/3M (MoM) (Jul) | 67K | | 83K |
| 09:00 | EUR | German ZEW Current Conditions (Sep) | | -53.0 | -61.1 |
| 09:00 | EUR | German ZEW Economic Sentiment (Sep) | | 39.8% | 34.2% |

## Three Central Banks, One Big Week

A 25bp Fed hike on Wednesday is now priced at around 92%, with oil above $100 and the US 10-year yield approaching 5%, reinforcing inflation concerns. The dollar strengthened, pushing the euro toward $1.15 and the yen toward 155.

The ECB has already hiked and at least one more increase is priced this year. The BoE is expected to hold Thursday in a close decision, while the BOJ could raise rates to 1.25% Friday, the highest since April 1995.

Brent traded near $107 as Saudi Arabia’s East-West pipeline remained closed and Iran-Gulf talks over Hormuz were shelved. The disruption is keeping energy costs high and adding another layer of pressure to the global inflation outlook.

Chinese fixed-asset investment fell 7.2%, retail sales growth slowed to 0.4%, and unemployment rose to 5.3%. Industrial output improved to 5.2%, while the decline in house prices eased to 3%, leaving pressure on Beijing to add support as growth risks missing the 4.5%–5.0% target again.

# Financial Markets Daily Performance

| SYMBOLS | PRICE | DAILY | WEEKLY | MONTHLY | YTD |
|---|---|---|---|---|---|
| **CURRENCIES** | | | | | |
| EURUSD | 1.15345 | -0.12% | -0.77% | -0.40% | -1.76% |
| GBPUSD | 1.34818 | -0.13% | -0.44% | -0.46% | 0.16% |
| AUDUSD | 0.71216 | -0.26% | -1.32% | 0.23% | 6.73% |
| NZDUSD | 0.57616 | -0.30% | -1.58% | -2.38% | 0.10% |
| USDJPY | 154.789 | 0.29% | 0.53% | -2.92% | -1.25% |
| USDCAD | 1.39109 | 0.07% | 0.93% | 0.27% | 1.39% |
| **METALS** | | | | | |
| XAUUSD | 4292.96 | -0.14% | -1.44% | -2.79% | -0.62% |
| SILVER | 63.245 | 0.02% | -3.81% | -3.84% | -11.25% |
| PLATIN | 1775.2 | -0.26% | -4.21% | -0.77% | -14.24% |
| **INDICES** | | | | | |
| S&P 500 | 7604.4 | -0.20% | -0.90% | -1.82% | 11.09% |
| DOW JONES | 52269 | -0.29% | -0.98% | -2.23% | 8.75% |
| NASDAQ | 29055 | -0.25% | -1.53% | -3.14% | 15.07% |
| NIKKEI | 63609 | 0.18% | -2.54% | -8.11% | 26.36% |
| DAX | 25464 | 0.09% | -2.09% | -3.32% | 3.97% |
| **ENERGY** | | | | | |
| CRUDE OIL | 102.998 | 1.59% | 10.71% | 21.89% | 79.38% |
| BRENT OIL | 107.127 | 1.37% | 9.40% | 17.89% | 76.05% |
| NATURAL GAS | 2.8875 | -0.29% | -0.98% | 7.34% | -21.66% |
| **BONDS** | | | | | |
| US 10Y | 5.0190 | 0.0310 | 0.23% | 0.29% | 0.85% |
| DE 10Y | 3.5183 | 0.0123 | 0.13% | 0.30% | 0.66% |
| JAPAN 10Y | 3.0300 | 0.0374 | 0.13% | 0.10% | 0.96% |
| UK 10Y | 34.5750 | 2.7050 | 2.85% | 2.09% | 7.42% |
| CHINA 10Y | 7.0090 | 0.0420 | 0.04% | 0.23% | 0.44% |

## EURUSD

The euro slipped toward $1.15, its weakest since mid-August, as the dollar strengthened before an expected Fed hike on Wednesday.

Oil above $100, after six months of US-Israeli conflict with Iran, has intensified inflation pressure and triggered selling in long-term sovereign bonds. The ECB, which hiked last week, signaled more tightening, with at least one additional increase priced this year. The BoE follows Thursday with a closely split hold expected, while the BOJ is forecast to hike Friday.

The first resistance is positioned at 1.1560, while the support starts from 1.1530.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 1.1680 | 1.1640 | 1.1560 | 1.1530 | 1.1500 | 1.1480 |

## XAUUSD

Gold hovered near $4,300, close to a five-week low, as high oil prices strengthened Fed hike expectations.

First resistance is seen at $4350, with initial support near $4260.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 4470 | 4400 | 4350 | 4260 | 4200 | 4140 |

## USDJPY


The yen weakened toward 155 per dollar for a second session as the dollar gained before the expected Fed hike and higher oil raised Japan's import costs. Still near seven-month highs, the yen continues to draw support from BOJ tightening bets, carry-trade unwinding and increased asset repatriation.

The BOJ is expected to raise its policy rate to 1.25% Friday, the highest since April 1995, with another hike later this year also possible.

First resistance is seen at 155.00, with initial support near 153.80.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 157.20 | 156.00 | 155.00 | 153.80 | 151.50 | 150.00 |

## BTCUSD

Bitcoin traded at $77,814, down 0.44%. It has fallen 23.86% over four weeks and 33.40% over 12 months.

Trading Economics models and analyst expectations point to $77,811 by quarter-end and $87,311 in one year.

First resistance is seen at 78,500, with initial support near 75.500.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 82.000 | 80.200 | 78.500 | 75.500 | 72.500 | 70.000 |

## BRENT OIL

Brent approached $107 a barrel as supply concerns persisted. Saudi Arabia’s drone-damaged East-West pipeline, which bypasses Hormuz, remained closed with no restart date, while Iran-Gulf talks over the strait were shelved. Tehran reported a supertanker explosion after it hit mines in a prohibited area and said talks with the US would not resume until its demands were met.

Zelenskyy, meanwhile, offered to halt attacks on Russian energy infrastructure if Russia reciprocated, contradicting Trump’s claim that both sides had already agreed.

Resistance is seen at 110.00, while the nearest support stands at 107.00.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 115.10 | 112.70 | 110.00 | 107.00 | 105.40 | 103.50 |

## NASDAQ

The US 100 Tech Index fell 0.82%, to 29,088. It is down 3.03% over four weeks but remains 19.83% higher over 12 months.

Trading Economics models and analyst estimates project 28,740 by quarter-end and 26,934 in one year.

Resistance stands at 29,250, while the nearest support is located at 28,850.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| $29.800 | $29.500 | $29.250 | $28,850 | $28,500 | $28,300 |

## USDCNH

The offshore yuan held near 6.71 per dollar, retreating from a three-year-plus high as Chinese data sent mixed signals. Fixed-asset investment fell 7.2% in January–August, the sharpest drop for the period since January–April 2020; retail sales growth slowed to a three-month low of 0.4%, and unemployment rose to a five-month high of 5.3% from 5.2%.

Better news came from house prices, down 3% annually, the smallest fall since December 2025, while industrial output growth accelerated to 5.2% from 4.5%. Fiscal support is increasing after a prolonged decline in public spending, but more stimulus may be needed as growth risks missing the 4.5%–5.0% target for a second straight quarter.

Resistance stands at 6.7170 while the nearest support is located at 6.7000.

| Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|---|---|---|---|---|
| 6.7450 | 6.7320 | 6.7170 | 6.7000 | 6.6930 | 6.6850 |



Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

ZITA PLUS

zitaplus.com
support@zitaplus.com
+44 7442 667878

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands