

DAILY ANALYSIS

15 October 2026



Economic Calendar

Time	Cur.	Event	Actual	Forecast	Previous
06:00	GBP	GDP (MoM) (Aug)	0.1%	0.6%	0.4%
12:30	USD	Retail Sales (MoM) (Sep)	-	0.3%	1.2%
12:30	USD	PPI (MoM) (Sep)	-	0.6%	0.4%
12:30	USD	Core Retail Sales (MoM) (Sep)	-	0.6%	1.4%
12:30	USD	Philadelphia Fed Manufacturing Index (Oct)	-	28.2	37.8
12:30	USD	Initial Jobless Claims	-	199K	197K
16:00	USD	Crude Oil Inventories	-	0.200M	-3.186M

Asia's Currency Divide Widens

The yen strengthened beyond 158 per dollar after Japan warned of possible currency intervention, while the offshore yuan held near 6.69, close to its strongest since July 2022. China's currency showed resilience despite IMF criticism of Beijing's stimulus efforts, with authorities promising further economic support.

Stronger US inflation initially supported the dollar, but cautious Fed comments reduced expectations for an October rate hike. The shift helped the euro recover toward \$1.12 and gold rebound to \$4,150, supported by lower Treasury yields. Still, persistent inflation keeps the possibility of further tightening alive.

Brent slipped toward \$104 as profit-taking interrupted its recent rally. Reports that Washington could ease sanctions on shadow fleet tankers carrying Russian, Iranian and Venezuelan oil raised the prospect of additional supply and lower shipping costs. The decline also offered some relief from energy-driven inflation pressures.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.12157	0.53%	0.04%	-2.17%	-4.47%
GBPUSD	1.32444	0.39%	0.13%	-1.02%	-1.60%
AUDUSD	0.69552	-0.24%	-0.03%	-1.87%	4.23%
NZDUSD	0.56178	0.44%	0.23%	-1.67%	-2.40%
USDJPY	157.934	-0.25%	0.03%	1.07%	0.75%
USDCAD	1.42083	-0.21%	-0.12%	1.57%	3.55%
METALS					
XAUUSD	4144.76	0.95%	0.28%	-2.79%	-4.05%
SILVER	56.019	0.75%	-5.33%	-11.02%	-21.39%
PLATIN	1612.4	-0.14%	-1.80%	-9.72%	-22.11%
INDICES					
S&P 500	7696.92	-0.29%	-0.88%	1.92%	12.44%
DOW JONES	51621	0.00%	0.76%	0.31%	7.40%
NASDAQ	29734	-0.72%	-3.23%	2.73%	17.76%
NIKKEI	64750	-4.42%	-6.22%	1.29%	28.63%
DAX	25223	-0.30%	1.68%	-1.23%	2.99%
ENERGY					
CRUDE OIL	94.163	-0.98%	2.92%	-8.07%	63.99%
BRENT OIL	104.426	-1.54%	0.14%	-1.33%	71.61%
NATURAL GAS	3.2726	2.33%	3.30%	13.20%	-11.22%
BONDS					
US 10Y	5.1130	0.0730	-0.12%	0.09%	0.94%
DE 10Y	3.4666	0.0058	-0.01%	-0.07%	0.60%
JAPAN 10Y	2.9250	0.0773	-0.16%	-0.08%	0.85%
UK 10Y	32.8600	0.0600	0.11%	0.62%	5.70%
CHINA 10Y	7.3940	0.0400	0.17%	0.30%	0.82%



EUR/USD recovered toward 1.12 after touching an 18-month low, as the dollar lost ground following cautious remarks from Fed officials.

Their preference to wait for greater economic clarity reduced expectations for an October rate hike, offsetting the dollar's earlier gains from strong US inflation.

The first resistance is positioned at 1.1240, while the support starts at 1.1150.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1320	1.1280	1.1240	1.1150	1.1100	1.1050



Gold rebounded toward \$4,150, recovering the previous session's losses as oil ended a five-day rally.

A softer dollar and declining Treasury yields provided further support, although stronger US inflation figures kept expectations for additional Fed tightening in play.

First resistance is seen at \$4190, with initial support near \$4125.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4280	4250	4190	4125	4100	4050

USDJPY



First resistance is seen at 158.90, with initial support near 157.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.50	160.10	158.90	157.50	155.40	152.60

The yen strengthened past 158 per dollar, reaching a one-week high after Finance Minister Satsuki Katayama warned that authorities could intervene again to support the currency.

She emphasized that Washington and Tokyo's position had not changed since their coordinated intervention in July, reinforcing concerns about further action if the yen weakens.

BTCUSD



Initial resistance sits near 82,500, with support around 80,400.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
88.500	85.400	82.500	80.400	77.500	74.000

Bitcoin fell 1.05%, or \$855, to \$80,689, extending its four-week decline to 5.96%.

The cryptocurrency has also lost 25.42% over the past year, although forecasts suggest a recovery to \$85,333 by quarter-end and \$93,795 within twelve months.

BRENT OIL



Brent slipped toward \$104 as profit-taking followed its recent rally. Reports that Washington may ease sanctions on shadow fleet tankers carrying Russian, Iranian and Venezuelan oil added pressure, with the potential policy shift aimed at reducing record-high global shipping costs.

Resistance is seen at 107.50, while the nearest support stands at 104.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
110	108.40	107.50	104.20	102.50	100

NASDAQ



The US 100 Tech Index dropped 619 points, or 2.02%, to 29,674. The decline brought its four-week loss to 2.52%, although the index remains 20.35% higher year over year.

Forecasts point to 30,213 by quarter-end, followed by 28,288 over the next twelve months.

Resistance stands at 30.800, while the nearest support is located at 29.750.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$31.600	\$31.200	\$30,800	\$29,750	\$29,400	\$29,000

USD/CNH



The offshore yuan traded near 6.69 per dollar, close to its strongest since July 2022, despite IMF criticism of China's stimulus efforts and concerns over currency undervaluation.

Beijing has introduced mortgage subsidies and expanded targeted central bank support, while the State Council promised additional measures to help achieve this year's economic goals.

The first resistance stands at 6.6990, while support begins at 6.6860.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7450	6.7210	6.6990	6.6860	6.6790	6.6290

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 zitaplus.com

 support@zitaplus.com

 +44 7442 667878

 Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

