DAILY ANALYSIS

18 September 2026

Economic Calendar

Time	Cur.	Event	Actual	Forecast	Previous
06:00	JPY	BOJ Interest Rate Decision	1.25%	1.25%	1.00%
13:30	EUR	ECB President Lagarde Speaks		-	-
16:15	USD	Industrial Production (MoM) (Aug)		0.3%	0.2%

The Dollar Gets Its Fed Hike

The Fed delivered its first rate increase since July 2023, unanimously lifting the target range to 3.75%–4.00% and leaving another hike possible before year-end. The stronger dollar pushed the euro below $1.15, close to its weakest level since late July.

Gold held near $4,350 after gaining almost 2% in the previous session. Falling oil prices eased inflation pressure and pulled bond yields lower, giving bullion room to recover despite the Fed’s tighter stance.

Brent fell toward $104, extending losses for a third straight session, as fears of Middle East supply disruptions eased. Growing hopes for diplomatic progress and the restoration of energy flows have taken some pressure out of crude.

The US 100 jumped 502 points to 29,386, despite the Fed hike. The index is now up 19.33% over the past 12 months, while Bitcoin traded at 76,578, gaining 0.22% on the session and 10.65% over four weeks.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands
support@zitaplus.com
+44 7442 667878

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.14812	0.05%	-1.01%	-1.68%	-2.21%
GBPUSD	1.33667	0.06%	-1.18%	-1.76%	-0.69%
AUDUSD	0.71258	0.21%	-0.58%	0.01%	6.79%
NZDUSD	0.57254	-0.10%	-1.51%	-3.55%	-0.53%
USDJPY	157.146	0.75%	2.30%	-0.65%	0.25%
USDCAD	1.39935	0.02%	0.87%	1.34%	1.99%
METALS					
XAUUSD	4388.77	1.09%	0.88%	-2.86%	1.60%
SILVER	66.667	2.26%	3.74%	-0.39%	-6.45%
PLATIN	1814.6	1.13%	0.95%	0.23%	-12.34%
INDICES					
S&P 500	7662.82	0.33%	0.08%	-0.59%	11.94%
DOW JONES	51930	0.29%	-1.22%	-2.87%	8.05%
NASDAQ	29556	0.37%	0.64%	0.44%	17.05%
NIKKEI	65075	1.46%	1.66%	-0.38%	29.27%
DAX	25668	-0.19%	0.39%	-1.62%	4.81%
ENERGY					
CRUDE OIL	101.008	-1.39%	-1.44%	20.16%	75.91%
BRENT OIL	104.052	-1.68%	-3.32%	14.32%	71.00%
NATURAL GAS	2.9023	0.39%	2.41%	4.55%	-21.26%
BONDS					
US 10Y	4.9470	0.0100	-0.03%	0.30%	0.78%
DE 10Y	3.4874	0.0091	-0.02%	0.22%	0.63%
JAPAN 10Y	2.9810	0.0152	0.00%	0.08%	0.91%
UK 10Y	32.6200	0.2100	0.75%	0.15%	5.46%
CHINA 10Y	7.0700	0.0080	0.10%	0.25%	0.50%

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands
support@zitaplus.com
+44 7442 667878

EURUSD

The euro traded slightly under $1.15, staying around its lowest level since the end of July after the Federal Reserve increased interest rates and indicated the possibility of another hike before year-end.

US policymakers unanimously raised the federal funds target range to 3.75%-4%, the first increase since July 2023.

The first resistance is positioned at 1.1520 while the support starts from 1.1450.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1590	1.1540	1.1520	1.1450	1.1400	1.1370

XAUUSD

Gold hovered around $4,380 per ounce, following a nearly 2% increase in the prior trading session.

Lower oil prices helped reduce inflationary pressures, while the resulting decline in bond yields provided additional support for gold prices.

First resistance is seen at $4400, with initial support near $4350.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4500	4450	4400	4350	4290	4250

USDJPY

The yen slipped past 156 against the US dollar on Friday and hovered close to its weakest level in two weeks.

Investor attention is on the upcoming Bank of Japan policy announcement, with expectations firmly tilted toward a rate hike.

First resistance is seen at 157.25, with initial support near 155.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
160.00	158.40	157.25	155.80	154.50	152.00

BTCUSD

Bitcoin traded at 76,578, rising 0.22% from the previous session.

Over the past four weeks, Bitcoin has gained 10.65%, while its price remains 33.81% lower than a year ago.

Current forecasts indicate the cryptocurrency could reach 77,811 by the end of the quarter and 87,311 over the next year.

First resistance is seen at 78,500, with initial support near 75.500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
82.000	80.200	78.500	75.500	72.500	70.000

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

BRENT OIL

Brent crude fell toward $104 per barrel, extending its losses for a third straight session.

The decline came as concerns over potential supply disruptions in the Middle East eased, while expectations increased that diplomatic efforts could help end the conflict and restore energy supplies.

Resistance is seen at 105.00, while the nearest support stands at 102.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
112.70	110.00	105.00	102.40	101.50	100.00

NASDAQ

The US 100 Tech Index traded at 29,386, rising 502 points from the previous session.

Since last month, the index has gained 0.13%, while its price has increased 19.33% over the last 12 months.

Forecasts indicate that the US 100 Tech Index could reach 28,740 by the end of the quarter and 26,934 over the next year.

Resistance stands at 29,800, while the nearest support is located at 29,250.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.500	$30.200	$29.800	$29,250	$28,900	$28,300

Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

USDCNH

The offshore yuan strengthened slightly to approximately 6.69 against the US dollar on Friday, following a stable session previously.

China's ongoing expansion of currency-clearing arrangements reflects its efforts to increase the yuan's role in international transactions and further advance its global internationalization.

Resistance stands at 6.7070 while the nearest support is located at 6.6900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7450	6.7220	6.7070	6.6900	6.6840	6.6790

ZITA PLUS

zitaplus.com
support@zitaplus.com
+44 7442 667878
Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands