DAILY ANALYSIS

19 November 2026



ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:30	USD	Philadelphia Fed Manufacturing Index (Nov)	20.6	20.9
13:30	USD	Initial Jobless Claims	198K	200K

Yuan Holds Firm as World Leaders Meet

The offshore yuan stabilized as talks involving China, the US and Russia at the APEC Summit drew diplomatic interest. The meeting could influence relations between major economic powers, particularly as trade restrictions and technology competition remain important sources of friction between Washington and Beijing.

The euro sank to a seven-month low as expectations of further Fed tightening widened the gap between US and European monetary policy. France's fiscal troubles and weakening eurozone growth added to the pressure, leaving the ECB caught between stubborn inflation and an economy struggling to gain momentum.

Gold's selloff deepened after the FOMC minutes revealed broad support for additional interest rate hikes. With the Fed determined to bring inflation under control, the prospect of higher borrowing costs and a firmer dollar has left bullion struggling to attract buyers.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.09690	-0.22%	-1.14%	-2.20%	-6.63%
GBPUSD	1.31370	-0.51%	-1.05%	-1.29%	-2.45%
AUDUSD	0.66910	-0.72%	-2.22%	-4.18%	-0.10%
NZDUSD	0.54980	0.00%	-1.18%	-2.96%	-5.07%
USDJPY	159.489	-0.01%	-0.15%	0.61%	1.97%
USDCAD	1.43400	0.29%	0.65%	1.66%	4.71%
METALS					
XAUUSD	3742	-0.01%	-3.70%	-10.06%	-13.81%
SILVER	45.46	1.01%	-9.04%	-20.22%	-35.19%
PLATIN	1374	1.00%	-9.51%	-16.18%	-32.48%
INDICES					
S&P 500	7377.47	0.74%	-2.90%	-4.41%	7.69%
DOW JONES	50442	0.49%	-3.59%	-3.95%	4.90%
NASDAQ	27455	1.25%	-2.98%	-6.93%	8.69%
NIKKEI	59475	0.76%	-2.34%	-7.30%	17.99%
DAX	25826	0.35%	-3.58%	2.01%	5.40%
ENERGY					
CRUDE OIL	82	-1.13%	-7.23%	-20.59%	43.36%
BRENT OIL	89.38	-2.79%	-6.72%	-18.41%	46.89%
NATURAL GAS	3.3740	0.06%	1.02%	10.33%	-8.46%
BONDS					
US 10Y	5.0610	-0.0190	-0.07%	-0.05%	0.89%
DE 10Y	3.3747	-0.0059	0.05%	-0.08%	0.51%
JAPAN 10Y	2.8230	-0.0517	0.03%	-0.08%	0.75%
UK 10Y	5.2896	-0.1009	0.06%	-0.16%	0.81%
CHINA 10Y	7.2080	0.0300	-0.04%	-0.18%	0.64%

EURUSD



The euro slipped further below $1.10, reaching its weakest level since April 2025 as the dollar gained strength on diverging interest rate expectations.

France's political and fiscal troubles, declining Eurozone growth prospects and speculation surrounding the ECB's next president added to the currency's difficulties.

The first resistance is positioned at 1.1040, while the support starts at 1.0960.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1150	1.1090	1.1040	1.0960	1.0910	1.0850

XAUUSD



Gold sank toward $3,700, its lowest level since September 2025, after the latest FOMC minutes reinforced expectations of further US rate hikes.

The October meeting revealed broad support among Fed policymakers for additional tightening in the coming months to bring inflation back toward the 2% target. The prospect of higher rates strengthened the dollar and made non-yielding bullion less attractive.

First resistance is seen at 3760, with initial support near 3690.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
3870	3820	3760	3690	3600	3530

USDJPY



The yen held near 159.4 per dollar as expectations of a Bank of Japan rate hike in December helped offset dollar strength.

Growing bets on a more aggressive Fed tightening cycle kept the pair near the 160 mark, leaving the two central banks' next policy decisions critical for the currency's direction.

First resistance is seen at 160, with initial support near 158.90.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.40	160.90	160.00	158.90	158.30	157.50

BTCUSD



Bitcoin fell 0.88% to $62,492, shedding $554 during the session. The cryptocurrency has lost 24.67% over the past four weeks and 27.79% year over year.

Despite the recent decline, projections place Bitcoin at $66,230 by quarter-end and $73,539 over the next 12 months.

Initial resistance sits near 67,500, with support around 62,400.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
74.000	70.800	67.500	62.400	60.000	56.000

BRENT OIL



Brent hovered near $92 per barrel, approaching its lowest levels since late August.

Expectations of ample global oil supply kept prices under pressure, with concerns about a potential surplus proving more influential than military tensions in the Middle East.

Resistance is seen at 94.00, while the nearest support stands at 90.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
98.00	95.70	94.00	90.50	89.40	86.00

NASDAQ



The US100 gained 0.42% to 27,320, adding 114 points. The technology-heavy index has risen 7.36% over the past four weeks and 13.57% year over year.

Forecasts place it near 27,315 by quarter-end, followed by a potential decline toward 25,512 over the next 12 months.

Resistance stands at 27,700, while the nearest support is located at 26,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
28.700	28,200	27,700	26,900	26,500	26,000

USDCNH



The offshore yuan stabilized near 6.66 per dollar, holding its previous session's gains as developments from the APEC Summit drew interest.

The trilateral meeting between Presidents Xi Jinping, Donald Trump and Vladimir Putin remained a key diplomatic event, with potential implications for US-China relations and currency sentiment.

The first resistance stands at 6.6800, while support begins at 6.6610.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7000	6.6910	6.6800	6.6610	6.6420	6.6200

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ZITA PLUS

zitaplus.com
support@zitaplus.com
+44 7442 667878
Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands