

DAILY ANALYSIS

20 October 2026



Economic Calendar

Time	Cur.	Event	Actual	Forecast	Previous
06:00	GBP	Unemployment Rate (Aug)	4.7%	4.9%	4.9%
06:00	EUR	German PPI (MoM)	1.9%	1.5%	1.1%
14:00	USD	Atlanta Fed GDPNow (Q3)	-	3.6%	3.6%

Technology and Crypto Find Some Relief

The US 100 Tech Index gained 1.17% to 29,545, bringing its four-week advance to 3.08%. Bitcoin also edged higher to \$82,012, extending its monthly gain to 5.28%, although it remains down 24.35% over the past year. Meta's upcoming third-quarter earnings could provide another important test for technology shares.

Gold declined for a third consecutive session, slipping toward \$4,120 as high oil prices revived inflation concerns. Rising Treasury yields and a firmer dollar added to the pressure, with the probability of a December Fed rate hike reaching 94%. The central bank is still expected to leave rates unchanged at next week's meeting.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.12287	0.14%	0.27%	-2.06%	-4.36%
GBPUSD	1.33504	0.34%	0.72%	-0.12%	-0.81%
AUDUSD	0.69891	0.13%	0.07%	-1.82%	4.74%
NZDUSD	0.5682	0.32%	1.25%	-0.58%	-1.29%
USDJPY	158.123	-0.23%	-0.13%	0.49%	0.88%
USDCAD	1.40775	-0.24%	-0.98%	0.30%	2.60%
METALS					
XAUUSD	4129	-0.29%	-0.78%	-4.93%	-4.42%
SILVER	57.395	0.55%	-3.00%	-13.04%	-19.46%
PLATIN	1650.2	0.12%	-1.26%	-8.39%	-20.28%
INDICES					
S&P 500	7698.87	0.11%	-1.37%	-0.85%	12.47%
DOW JONES	52137	0.33%	0.90%	0.17%	8.48%
NASDAQ	29424	-0.36%	-3.75%	-3.47%	16.53%
NIKKEI	64060	-1.32%	-5.48%	-2.22%	27.26%
DAX	25252	-0.27%	-0.03%	-1.26%	3.11%
ENERGY					
CRUDE OIL	98.779	0.24%	4.93%	6.94%	72.03%
BRENT OIL	109.938	0.35%	4.02%	9.57%	80.67%
NATURAL GAS	3.0153	-1.40%	-8.15%	6.32%	-18.20%
BONDS					
US 10Y	5.1260	0.0130	-0.10%	0.17%	0.95%
DE 10Y	3.4515	0.0013	-0.02%	0.00%	0.59%
JAPAN 10Y	2.9030	0.0086	-0.10%	-0.09%	0.83%
UK 10Y	35.7850	2.8750	3.01%	3.17%	8.63%
CHINA 10Y	7.3590	0.0030	-0.03%	0.29%	0.79%

EURUSD



EUR/USD gained 0.15% to around 1.1230 during Tuesday's Asian session, benefiting from a softer dollar. Yet the rebound offered little relief from concerns over France's fiscal troubles and the ongoing Russia-Ukraine conflict.

Meta's Q3 earnings are also drawing attention, with the results potentially influencing broader dollar sentiment.

The first resistance is positioned at 1.1260, while the support starts at 1.1180.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1350	1.1300	1.1260	1.1180	1.1120	1.1050

XAUUSD



Gold slipped toward \$4,120, marking its third consecutive session of losses. High oil prices fueled inflation concerns, while a stronger dollar and rising bond yields made the metal less attractive.

Fighting in the Middle East and Eastern Europe kept energy costs under pressure, with Iran insisting on its control over the Strait of Hormuz. The Fed is expected to hold rates steady next week, but the probability of a December hike has reached 94%.

First resistance is seen at \$4175, with initial support near \$4110.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4300	4220	4175	4110	4070	4000

USDJPY



The yen traded near 158.5 per dollar, struggling to recover from the previous session's losses despite comments supporting further monetary tightening.

BOJ Governor Kazuo Ueda said underlying inflation was approaching the bank's 2% target, supported by a gradual economic recovery and tight labor conditions. His remarks offered little immediate relief for the currency.

First resistance is seen at 158.60, with initial support near 157.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
160.20	159.00	158.60	157.80	157.00	155.40

BTCUSD



Bitcoin rose 0.19% to \$82,012, extending its four-week gain to 5.28%. Despite the recent improvement, the cryptocurrency is still 24.35% lower year over year.

Trading Economics projects Bitcoin at \$83,259 by quarter-end and \$91,589 over the next twelve months.

Initial resistance sits near 83,000, with support around 80,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
88.500	86.200	83.000	80.500	78.800	76.500

BRENT OIL



Brent traded above \$109, retaining its recent gains as conflicts in the Middle East and Eastern Europe kept energy supplies under pressure.

Improving shipments from the Persian Gulf offered some relief. US Energy Secretary Chris Wright said crude exports had recovered to roughly 80% of pre-war levels, although refined product deliveries were still restricted.

Resistance is seen at 110.50, while the nearest support stands at 107.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
115.00	112.00	110.50	107.50	105.00	102.80

NASDAQ



The US 100 Tech Index climbed 342 points to 29,545. The recovery brought its four-week gain to 3.08%, while annual performance stood at 17.58%.

Despite these gains, Trading Economics forecasts suggest a decline to 28,572 by quarter-end and 26,801 within a year.

Resistance stands at 29.840, while the nearest support is located at 29,120.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$30.400	\$30.150	\$29,840	\$29,120	\$28,750	\$28,300

USDCNH



The offshore yuan strengthened to around 6.68 per dollar, its highest since June 2022, marking a fourth consecutive session of gains. Improving economic growth reduced pressure on Beijing to introduce further monetary easing.

The PBoC kept its one-year loan prime rate at 3% and its five-year rate at 3.5%, extending its pause to 17 consecutive meetings, with both rates at record lows.

The first resistance stands at 6.6920, while support begins at 6.6730.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7350	6.7110	6.6920	6.6730	6.6590	6.6450

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