DAILY ANALYSIS

24 November 2026



ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:15	USD	ADP Employment Change Weekly	-	23.80K
15:00	USD	CB Consumer Confidence (Nov)	92.1	91.7

AI Optimism Returns to Wall Street

Technology stocks staged a sharp recovery after Nvidia reinstated Jensen Huang as CEO, restoring some confidence in the AI sector. The Nasdaq 100 surged nearly 7%, reversing part of its recent losses. Bitcoin, meanwhile, failed to benefit from the improvement in risk appetite, suggesting that confidence in speculative assets remains fragile.

The dollar gained as recovering equity markets reinforced expectations of further Fed tightening. The euro fell to its weakest level since March 2025, with France's political and fiscal challenges adding to the pressure. A deeper contraction in French business activity also highlighted the difficulties facing the eurozone as borrowing costs remain high.

Gold held above $3,600 as the technology rebound eased selling pressure from margin calls. While expectations of a December Fed hike remain firmly in place, the upcoming US inflation report could influence the pace of monetary tightening in 2027, making it particularly important for precious metals.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.09110	0.08%	-0.80%	-2.61%	-7.14%
GBPUSD	1.30430	0.08%	-1.26%	-2.47%	-3.14%
AUDUSD	0.66309	0.04%	-1.53%	-5.76%	-0.78%
NZDUSD	0.54490	-0.02%	-0.82%	-4.40%	-5.49%
USDJPY	159.19	0.11%	-0.11%	1.48%	1.61%
USDCAD	1.43580	-0.03%	0.41%	2.52%	4.86%
METALS					
XAUUSD	3635.10	0.09%	-5.59%	-9.03%	-15.68%
SILVER	42.72	-0.81%	-9.90%	-20.77%	-39.37%
PLATIN	1301.81	-1.92%	-9.04%	-16.25%	-36.80%
INDICES					
S&P 500	7237.17	4.73%	-1.41%	-5.07%	5.72%
DOW JONES	49595.31	3.01%	-2.29%	-5.02%	3.19%
NASDAQ	26746.10	6.86%	-0.95%	-7.64%	5.93%
NIKKEI	58831.75	4.24%	-0.05%	-6.16%	16.87%
DAX	25337.27	2.15%	-2.72%	0.62%	4.05%
ENERGY					
CRUDE OIL	79.61	-0.70%	-7.44%	-22.91%	38.65%
BRENT OIL	88.71	-0.74%	-4.76%	-24.00%	45.78%
NATURAL GAS	3.209	0.79%	0.03%	21.55%	-12.94%
BONDS					
US 10Y	4.928%	0.0080%	-0.1750%	-0.0600%	0.7480%
DE 10Y	3.2826%	-0.0200%	-0.0980%	-0.0608%	0.4326%
JAPAN 10Y	2.708%	-0.0810%	-0.1750%	-0.0910%	0.6480%
UK 10Y	5.2096%	-0.0329%	-0.1626%	-0.1597%	0.7296%
CHINA 10Y	1.586%	0.0040%	-0.0590%	-0.0290%	-0.2640%

EURUSD



The euro slipped to $1.09, its lowest since March 2025, as recovering technology stocks strengthened the dollar and reinforced expectations of further Fed tightening.

France's fiscal and political troubles added to the currency's weakness, with flash PMIs revealing a deeper contraction in business activity. Markets price in two more ECB hikes by March 2027, although most economists expect the tightening cycle to end in December.

The first resistance is positioned at 1.0940, while the support starts at 1.0890.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1060	1.0990	1.0940	1.0890	1.0850	1.0780

XAUUSD



Gold held above $3,600 as recovering technology shares eased margin-related selling following bullion's drop to a one-year low.

The next US inflation report could influence expectations for monetary policy, with markets assigning a 95% probability to a quarter-point Fed hike in December.

First resistance is seen at 3660, with initial support near 3575.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
3880	3720	3660	3575	3500	3440

USDJPY



The yen traded near 159 per dollar as recovering risk appetite weakened demand for safer currencies.

Accelerating Japanese inflation has reinforced expectations of BOJ rate hikes in December and March, helping limit the yen's losses against a stronger dollar.

First resistance is seen at 159.80, with initial support near 158.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
162.40	160.50	159.80	158.50	158.10	157.40

BTCUSD



Bitcoin edged down to around $60,300, extending its slump despite the rally in tech stocks.

The cryptocurrency has fallen almost 25% over the last month and roughly 31% over the past 12 months.

Initial resistance sits near 62,500, with support around 59,500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
70.000	65.800	62.500	59.500	57.800	55.000

BRENT OIL



Brent traded below $90 after touching a three-month low as diplomatic efforts to resolve the US-Iran conflict reduced the risk premium in oil prices.

Washington's decision to postpone further strikes offered some relief, although disagreements persist and shipments through the Strait of Hormuz have fallen substantially since October.

Resistance is seen at 90.80, while the nearest support stands at 89.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
95.00	92.70	90.80	89.00	87.80	85.00

NASDAQ



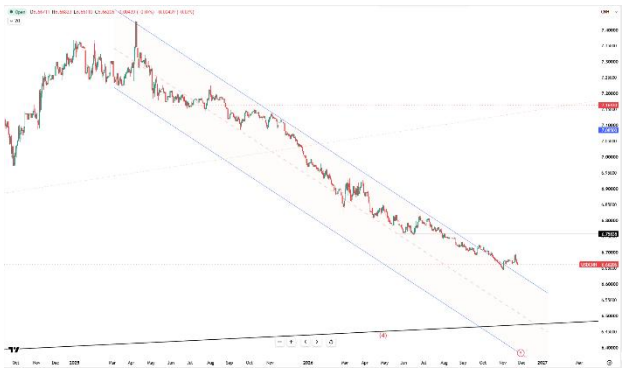
The Nasdaq 100 surged nearly 7% to 26,735 as Nvidia's reinstatement of Jensen Huang as CEO reignited enthusiasm for AI stocks.

The sharp rebound brought the index's four-week gain to 8.67%.

Resistance stands at 26,950, while the nearest support is located at 26,200.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
28,200	27,500	26,950	26,200	25,800	25,000

USDCNH



The offshore yuan strengthened toward 6.66 per dollar as exporters converted overseas earnings to cover year-end expenses and Lunar New Year preparations.

Dollar strength and expectations of further Fed tightening restricted the advance, while the PBOC left its benchmark lending rates unchanged.

The first resistance stands at 6.6780, while support begins at 6.6580.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7000	6.6910	6.6780	6.6580	6.6420	6.6200

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